

# BOARD OF SUPERVISORS AGENDA ITEM REPORT CONTRACTS / AWARDS / GRANTS

Award Contract Corant

Requested Board Meeting Date: 09/07/21

\* = Mandatory, information must be provided

or Procurement Director Award 🗌

#### \*Contractor/Vendor Name/Grantor (DBA):

Barker Contracting, Inc., Chasse Building Team, Inc., Core Construction, Inc., Durazo Construction Corporation, Kapp-Con Incorporated, Kittle Design and Construction, LLC, Lloyd Construction Company, Inc., SD Crane Builders, Inc.

#### \*Project Title/Description:

Job Order Master Agreement: Remodel And Construction Services

#### \*Purpose:

Amendment of Award: Master Agreement No. MA-PO-20-154, Amendment No. Three (3). This amendment increases the competition threshold and maximum individual job order threshold from \$149,999.99 to \$250,000.00 and \$500,000.00 to \$1,500,000.00 respectively, increases the annual shared award amount from \$3,500,000.00 to \$6,000,000.00 and adds \$2,500,000.00 for a not-to-exceed amount of \$9,500,000.00, due to increased construction and remodeling needs of the County and rising costs of construction materials. Administering Department: Facilities Management.

This is an indefinite delivery/indefinite quantity job order master agreement. For projects estimated at less than \$250,000.00 the department may select a contractor based on availability, specially or other such basis as the department may determine in its sole discretion. For projects estimated at \$250,000.00 or more, selection will be based on the responses to a request for quotation covering either cost or cost and schedule from all the job order contractors. No individual Job Order may exceed \$1,500,000.00, including any change orders.

#### \*Procurement Method:

Pursuant to Solicitation for Qualifications No. SFQ-PO-2000014, on 04/07/20, the Board of Supervisors awarded a shared master agreement for these services in the amount of \$2,500,000.00 for an agreement term of 04/07/20 to 04/06/21.

Amendment No. One (1) was approved by the Board of Supervisors on 02/16/21, to increase the annual shared award amount by \$1,000,000.00 from \$2,500,000.00 to \$3,500,000.00 and add \$1,000,000.00 for a cumulative not-to-exceed amount of \$3,500,000.00.

Amendment No. Two (2) was approved by the Procurement Director on 04/22/21, to extend the term of the agreement to 04/06/22 and add the full annual shared award amount of \$3,500,000.00 for a cumulative not-to-exceed amount of \$7,000,000.00.

Attachment: Amendment No. Three (3).

## \*Program Goals/Predicted Outcomes:

To provide a job order master agreement with qualified contractors that provides construction, improvement and maintenance of new and existing County-owned commercial buildings, structures, and facilities.

#### \*Public Benefit:

To provide the public with contractors that will provide all labor, materials, management, supervision, services, and coordination required to provide a full range of remodeling and construction services on an as-needed basis.

## \*Metrics Available to Measure Performance:

The contractors' ability to meet all contractual/ project requirements within the anticipated timeline and within the available funding. In addition, performance evaluations will be provided in accordance with BOS Policy D29.1.

#### \*Retroactive:

No.

TO: COB 8-30-21(1)

Revised 5/2020 pgs #0 Ver: 8

Page 1 of 2

Procure Jept 08/30/21 PMO1:13

| Contract / Award Information  |  |             |  |                    |   |
|---|--|-------------|--|--------------------|---|
| Document Type:  | Department Code:   |             | Contract Number (i.                            | e.,15-123):        |   |
| Commencement Date:  | Termination Date:  | _           | Prior Contract Number                          | er (Synerge        | n/CMS):   |
| Expense Amount: \$*   |  |             | Revenue Amount: \$                             | ;                  | 1   |
| *Funding Source(s) required:  |  |             |  |                    |   |
| Funding from General Fund?  | CYes CNo If Ye   |             |  | %                  |   |
| Contract is fully or partially funde<br>If Yes, is the Contract to a ven  |  | Yes         | □ No   |                    |   |
| Were insurance or indemnity cla<br>If Yes, attach Risk's approval.        | uses modified?   | 🗌 Yes       | 🗋 No   |                    |   |
| Vendor is using a Social Securit  | y Number?  | 🗌 Yes       | 🗌 No   |                    |   |
| If Yes, attach the required form  | per Administrative Proced  | ure 22-10.  |  |                    |   |
| Amendment / Revised Award   | nformation   |             |  |                    |   |
| Document Type: MA   | Department Code: PC  | C           | Contract Number (i.e                           | e.,15-123):        | 20-154  |
| Amendment No.: 3  |  | AMS V       | ersion No.: 8                                  |                    |   |
| Commencement Date: 09/07/21   |  | New Te      |  |                    | 2   |
|   |  | Prior Co    | ontract No. (Synerge                           | n/CMS):            |   |
| Expense or C Revenue  | ● Increase   | e Amoun     | t This Amendment:                              | \$ <u>2,500,00</u> | 0.00  |
| Is there revenue included?  | CYes €No   | If Yes \$   |  |                    |   |
| *Funding Source(s) required:  | Various Funds  |             |  | ж.                 |   |
| Funding from General Fund?  | CYes €No   | If Yes \$   | та<br>-  | %                  | 2 x   |
| Grant/Amendment Information   | (for grants acceptance a   | and awards) | ← Award  | ← Amendi           | nent  |
|   | Department Code:   |             |  |                    |   |
|   |  |             |  |                    |   |
| Match Amount: \$  | Termination Date: Amendment Number:                              |             |  |                    |   |
| *All Funding Source(s) require  | ed:  |             |  |                    | s   |
|   |  |             |  |                    | 13  |
| *Match funding from General F   |  | If Yes \$   |  | %                  |   |
| *Match funding from other sou<br>*Funding Source:                         | irces? (Yes (No  | If Yes \$   |  | %                  |   |
| *If Federal funds are received,<br>Federal government or passed           |  |             | e  |                    | •   |
| Contact: James Johnson  | ilally signed by James Johnson<br>e: 2021.08.05 11:16:16 -07'00' |             | Scott Lo                                       | omis               | Digitally signed by Scott Loomis<br>Date: 2021.08.05 11:24:30 -07'00' |
| Department: Procurement Dire  | ctor Terri Spencer   |             | by Terri Spencer<br>17 10:43:56 -07'00' Teleph | none: 520-7        | 24-7465   |
| Department Director Signature   | /Date: DEO   | ~           |  | - H                | 2/202/  |
| Deputy County Administrator S   | ignature/Date:   | $\sim$      |  |                    |   |
| County Administrator Signature<br>(Required for Board Agenda/Addendum Ite |  | An          | withing  | 8/2                | 4/21  |
| Revised 5/2020  | P  | age 2 of 2  |  |                    |   |

| PIMA COUNTY FACILITIES MANAGEMENT DEPARTMENT |  |  |          |  |  |  |
|--|--|--|----------|--|--|--|
| PROJECT:                                     | JOB ORDER MASTER AGREEMENT: REMODEL AND CONSTRUCTION SERVICES  |  |          |  |  |  |
| CONTRACTORS:                                 | Barker Contracting, Inc.<br>Chasse Building Team, Inc.<br>Core Construction, Inc.<br>Durazo Construction Corporation<br>Kapp-Con Incorporated<br>Kittle Design and Construction, LLC<br>Lloyd Construction Company, Inc.<br>SD Crane Builders,Inc. |  |          |  |  |  |
| CONTRACT NO.:                                | MA-PO-20-154   |  |          |  |  |  |
| AMENDMENT NO.:                               | Three (3)  |  |          |  |  |  |
| FUNDING:                                     | Various Funds  |  |          |  |  |  |
| TERMINATION PRIOF                            | TTERM: 04/07/20 - 04/06/21<br>AMENDMENT: 04/06/22<br>AMENDMENT: 04/06/22   | ORIGINAL AMOUNT:<br>PRIOR AMENDMENTS:<br>AMOUNT THIS AMENDMENT:<br>REVISED AMOUNT: | \$\$\$\$ | 2,500,000.00<br>4,500,000.00<br>2,500,000.00<br>9,500,000.00 |  |  |

# MASTER AGREEMENT AMENDMENT

WHEREAS, COUNTY and CONTRACTORS entered into a Master Agreement (Agreement) for services, as referenced above; and

WHEREAS, COUNTY has an increased need for job order Remodel and Construction Services; and

**WHEREAS,** COUNTY intends to increase the competition threshold, maximum individual job order threshold, and the annual shared award amount to address an increase in Remodel and Construction projects and rising cost of construction materials.

**NOW, THEREFORE,** it is agreed as follows:

CHANGE: <u>ARTICLE 1 – BASIC TERMS, Paragraph 4, 6 and 8, as follows:</u>

**FROM:** "For projects less than \$50,000.00, and during emergency situations, COUNTY may select a CONTRACTOR based on availability, specialty, or such other basis as COUNTY may determine in its sole discretion. During emergency situations requiring immediate attention by COUNTY (ie. threat to public safety) the COUNTY reserves the right to select a Job Order Contractor on a non-competitive basis for the work. In addition, the requirement that a Job Order Contract be in place prior to the initiation of work is waived during such an event. During such an emergency, a CONTRACTOR may be contacted and given instructions by a COUNTY Project Manager to perform the work immediately without an approved Job Order. It is understood that the COUNTY will prepare a Job Order as soon as practicable following said instructions.

"For projects anticipated to be valued \$150,000.00 or more, selection will be based on the responses to a simplified request for quotation covering either cost or cost and schedule from all Job Order Contractors under contract to PCFM."

"No individual Job Order may exceed \$500,000.00, including any change orders."

TO: "For projects less than \$250,000.00, and during emergency situations, COUNTY may select a

"For projects anticipated to be valued \$250,000.00 or more, selection will be based on the responses to a simplified request for quotation covering either cost or cost and schedule from all Job Order Contractors under contract to PCFM."

"No individual Job Order may exceed \$1,500,000.00, including any change orders."

## REMOVE: ARTICLE 1 – BASIC TERMS, Paragraph 5, as follows:

"For projects anticipated to be valued \$50,000.00 - \$149,999.99, COUNTY may select a CONTRACTOR based on the responses to a simplified request for quotation covering either cost or cost and schedule from a minimum of one-half (1/2) of the Job Order Contractors under contract to Pima County Facilities Management (PCFM)."

All other provisions of the Agreement, not specifically changed by this Amendment, shall remain in effect and be binding upon the Parties.

IN WITNESS WHEREOF, the Parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

CONTRACTOR:

Chairman, Board of Supervisors

Signature

Name and Title (Please Print)

ATTEST:

Date

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

"For projects anticipated to be valued \$250,000.00 or more, selection will be based on the responses to a simplified request for quotation covering either cost or cost and schedule from all Job Order Contractors under contract to PCFM."

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APPROVED:

Chairman, Board of Supervisors

Date

ATTEST:

CONTRACTOR:

Signature

Rodney Link Project Manager Name and Title (Please Print)

8/27/21

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

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APPROVED:

CONTRACTOR:

Chairman, Board of Supervisors

Date

ATTEST:

CONTRACTOR

Leigh-Anne Harrison Signature Leigh-Anne Harrison CN-Leigh-Anne Harrison CN-Leigh-Anne Harrison Date: 2021.08.26 10:43:50-0700' Leigh-Anne Harrison Director of Client Services

Name and Title (Please Print) August 26,21

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

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APPROVED:

Chairman, Board of Supervisors

Signature

**CTOR** 

Todd Steffen President Name and Title (Please Print)

August 24, 2021

Date

ATTEST:

Clerk of the Board

Date

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

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IN WITNESS WHEREOF, the Parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

Chairman, Board of Supervisors

Date

ATTEST:

CONTRACTOR:

Signature

Mario Durazo Jr., President Name and Title (Please Print)

8/24/2021

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

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APPROVED:

Chairman, Board of Supervisors

Date

ATTEST:

CONTRACTOR:

NATHAN KAPPLER, M

Name and Title (Please Print)  $\delta/24/2/$ 

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

**Deputy County Attorney** 

Stacey Roseberry

Name (Please print)

8/24/2021

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IN WITNESS WHEREOF, the Parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

Chairman, Board of Supervisors

Date

ATTEST:

| CONTRACTOR                    |            |
|-------------------------------|------------|
| Signature                     | -          |
| TEM KITTLE, GENERAL           | MANALER    |
| Name and Title (Please Print) | [          |
| 24 ANG 2021                   |            |
| Date                          |            |
| KITTLE DEGILIN AND CON        | spuend, UC |

Clerk of the Board

Date

APPROVED AS TO FORM:

**Deputy County Attorney** 

Stacey Roseberry

Name (Please print)

8/24/2021

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APPROVED:

Chairman, Board of Supervisors

Date

ATTEST:

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021

Date

CONTRACTOR Signature

William E. Lloyd, President Name and Title (Please Print)

August 26, 2021

"For projects anticipated to be valued \$250,000.00 or more, selection will be based on the responses to a simplified request for quotation covering either cost or cost and schedule from all Job Order Contractors under contract to PCFM."

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IN WITNESS WHEREOF, the Parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

Chairman, Board of Supervisors

CONTRACTOR:

Keith Burns <sup>Defend</sup> Scree Builders, Inc.<sup>2</sup>, 0U-Director of Job Office Contracting, CN-Keith Burns

Signature

Name and Title (Please Print)

ATTEST:

Date

Date

Clerk of the Board

Date

APPROVED AS TO FORM:

Deputy County Attorney

Stacey Roseberry

Name (Please print)

8/24/2021