



BOARD OF SUPERVISORS AGENDA ITEM REPORT

CONTRACTS / AWARDS / GRANTS

☐ Award ☒ Contract ☐ Grant

Requested Board Meeting Date: 02/16/21

* = Mandatory, information must be provided

or Procurement Director Award ☐

***Contractor/Vendor Name/Grantor (DBA):**

Lloyd Construction Company, Inc.

***Project Title/Description:**

Construction Manager at Risk Services: Historic Courthouse Final Phase Construction (XOCH03)

***Purpose:**

Amendment: Contract No. CT-FM-19-416, Amendment No. Eight (8). This amendment extends the term of the contract to 12/31/21 to interface with the completion of the Gem and Mineral Museum and to accommodate delays in material delivery based on the COVID-19 Pandemic's impact on the international supply chain. Administering Department: Facilities Management.

***Procurement Method:**

On 02/19/19 the Board of Supervisors authorized the Procurement Director to proceed with a limited competition solicitation for qualifications to select a Construction Manager-at-Risk contractor to complete this final phase of construction and authorized the Procurement Director to execute the resulting CMAR contract and all modifications, including Guaranteed Maximum Price packages, up to a cumulative contract amount of \$5,900,000.00 and a contract expiration date not to exceed May 31, 2020. This limit was increased to \$9,500,000.00 by the Board of Supervisors in Contract Amendment No. Four (4).

Pursuant to Solicitation for Qualifications No. SFQ-PO-1900011, on 04/10/19 the Procurement Director awarded a contract for pre-construction services in the amount of \$49,245.46 for a contract term of 04/10/19 to 05/31/20.

Amendment No. One (1) to incorporate GMP-1, totaling \$396,088.54 was approved by the Procurement Director.

Amendment No. Two (2) to incorporate GMP-2, totaling \$2,203,075.62 was approved by the Procurement Director.

Amendment No. Three (3) to incorporate GMP-3, totaling \$2,100,000.00 was approved by the Procurement Director.

Amendment No. Four (4) to incorporate GMP-4 and to extend the term of the contract to 03/31/21, totaling \$3,448,814.57 was approved by the Board of Supervisors.

Amendment No. Five (5) to incorporate GMP-5 totaling \$417,216.31 was approved by the Procurement Director.

Amendment No. Six (6) incorporated GMP-6 and Change Order No. Two (2) to GMP-4 totaling \$564,148.48 was approved by the Procurement Director.

Amendment No. Seven (7) to incorporate GMP-7, totaling \$286,300.00 was approved by the Procurement Director.

Attachment: Amendment No. Eight (8).

***Program Goals/Predicted Outcomes:**

The final construction phase will include tenant improvements for the lower level, first floor and office suites on the second floor south. The upgrades and improvements will assure preservation of one of Tucson's most notable historic structures. Renovations will eliminate unhealthy conditions and extend the useful life of the building, but still honor the importance of the Courthouse in Pima County's culture and history.

***Public Benefit:**

The Historic Courthouse project is part of the economic development program. A regional visitor center and a gem and mineral museum will be located on the first floor and tenants that support the first floor uses will occupy the second and third floors. This phase of the project will include the tenant improvements on the lower level, first floor and second floor south.

***Metrics Available to Measure Performance:**

Project is completed as scheduled so that tenants can occupy the offices, visitor center and the University of Arizona Gem and Mineral Museum can open to the public in the Winter of 2020/21. Project is completed within budget.

***Retroactive:**

No.

Revised 5/2020

*To: CoB. 1-29-21
Ver. - 14
Pgs - 2 (1)*

Page 1 of 2

Procurement Dept 01/29/21 PM 12:30

JAN 29 2021 02:46 PM C. K. OF-10 JK

Contract / Award Information

Document Type: _____ Department Code: _____ Contract Number (i.e., 15-123): _____
Commencement Date: _____ Termination Date: _____ Prior Contract Number (Synergen/CMS): _____
☐ Expense Amount: \$* _____ ☐ Revenue Amount: \$ _____

***Funding Source(s) required:**

Funding from General Fund? ☐ Yes ☐ No If Yes \$ _____ % _____

Contract is fully or partially funded with Federal Funds? ☐ Yes ☐ No

If Yes, is the Contract to a vendor or subrecipient?

Were insurance or indemnity clauses modified? ☐ Yes ☐ No

If Yes, attach Risk's approval.

Vendor is using a Social Security Number? ☐ Yes ☐ No

If Yes, attach the required form per Administrative Procedure 22-10.

Amendment / Revised Award Information

Document Type: CT Department Code: FM Contract Number (i.e., 15-123): 19-416
Amendment No.: Eight (8) AMS Version No.: Fourteen (14)
Commencement Date: 02/16/21 New Termination Date: 12/31/21
Prior Contract No. (Synergen/CMS): _____
☒ Expense or ☐ Revenue ☒ Increase ☐ Decrease Amount This Amendment: \$ 0.00

Is there revenue included? ☐ Yes ☒ No If Yes \$ _____

***Funding Source(s) required:** FM Capital Non-Bond Projects (Transfer in from General Fund)

Funding from General Fund? ☒ Yes ☐ No If Yes \$ 0.00 % 100

Grant/Amendment Information (for grants acceptance and awards) ☐ Award ☐ Amendment

Document Type: _____ Department Code: _____ Grant Number (i.e., 15-123): _____
Commencement Date: _____ Termination Date: _____ Amendment Number: _____
☐ Match Amount: \$ _____ ☐ Revenue Amount: \$ _____

***All Funding Source(s) required:**

*Match funding from General Fund? ☐ Yes ☐ No If Yes \$ _____ % _____

*Match funding from other sources? ☐ Yes ☐ No If Yes \$ _____ % _____

Funding Source:** _____If Federal funds are received, is funding coming directly from the Federal government or passed through other organization(s)?**

Contact: Scott Loomis Digitally signed by Scott Loomis
Date: 2021.01.27 10:05:50
-07'00' Terri Spencer Digitally signed by Terri Spencer
Date: 2021.01.27 10:29:41
-07'00'

Department: Procurement Mary Jo Furphy Digitally signed by Mary Jo Furphy
Date: 2021.01.27 12:19:34 -07'00' Telephone: 520-724-8272

Department Director Signature/Date: [Signature] Lisa Jasker 1/27/21

Deputy County Administrator Signature/Date: _____

County Administrator Signature/Date: [Signature] 1/28/21
(Required for Board Agenda/Addendum Items)

PIMA COUNTY FACILITIES MANAGEMENT DEPARTMENT

PROJECT: Construction Manager at Risk Services: Historic Courthouse Final Phase Construction (XOCH03)

CONSULTANT: Lloyd Construction Company, Inc.
2180 N. Wilmot Road
Tucson, Arizona 85712

CONTRACT NO.: CT-FM-19-416

AMENDMENT NO.: Eight (8)

FUNDING: FM-Capital Projects Non-Bond

CONTRACT TERM: 04/10/19 - 05/31/20	ORIGINAL CONTRACT AMOUNT:	\$	49,245.46
TERMINATION PRIOR AMENDMENT: 03/31/21	PRIOR AMENDMENT(S):	\$	9,415,643.52
TERMINATION THIS AMENDMENT: 12/31/21	AMOUNT THIS AMENDMENT:	\$	-
	REVISED CONTRACT AMOUNT:	\$	9,464,888.98

CONSTRUCTION CONTRACT AMENDMENT

WHEREAS, on April 10, 2019, the Procurement Director approved the award of a Construction Manager at Risk Contract by COUNTY to CONTRACTOR for the above-named Project; and

WHEREAS, construction of the project was anticipated to be conducted in multiple phases; and

WHEREAS, COUNTY requires a contract extension to interface with the completion of the Gem and Mineral Museum and to accommodate delays in materials delivery based on the COVID-19 Pandemic's impact on the international supply chain; and

WHEREAS, COUNTY and CONTRACTOR have agreed to extend the Contract term.

NOW, THEREFORE, it is agreed as follows:

CHANGE: **ARTICLE 1 – TERM**

FROM: "This Contract, as approved by the Procurement Director, commences on April 10, 2019 and terminates on March 31, 2021..."

TO: "This Contract, as approved by the Procurement Director, commences on April 10, 2019 and terminates on December 31, 2021..."

Remainder of page intentionally left blank.

All other provisions of the Contract, not specifically changed by this Amendment, shall remain in effect and be binding upon the Parties.

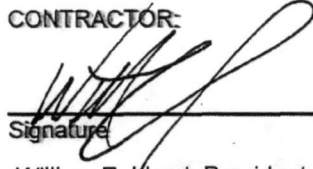
IN WITNESS WHEREOF, the Parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

Chair, Board of Supervisors

Date

CONTRACTOR:



Signature

William E. Lloyd, President
Name and Title (Please Print)

January 29, 2021

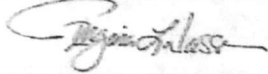
Date

ATTEST:

Clerk of the Board

Date

APPROVED AS TO FORM:



Deputy County Attorney

Regina L. Nassen
Name (Please Print)

1/28/21
Date