

Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 1<sup>st</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

#### MEMORANDUM

TO:	Honorable Chairman and Board Members Pima County Board of Supervisors
FROM:	Julie Castañeda, Clerk of the Board
DATE:	November 10, 2020
RE:	Petition for Relief of Real Property Taxes – St. Demetrios Greek Orthodox Church

Pursuant to A.R.S. §42-11109(E), St. Demetrios Greek Orthodox Church, filed a petition on October 20, 2020, for relief of their Real Property Taxes as follows:

#### Pending Tax Payments:

#### Tax Year 2019

Parcel No. 113-04-3030 113-04-3040 113-04-3050 113-04-3150 113-04-3450 113-04-3460 113-04-3470 113-04-3510 Total	Year 2019 2019 2019 2019 2019 2019 2019 2019	Taxes due \$ 1,501.47 \$ 1,501.47 \$ 1,501.47 \$ 1,825.14 \$ 9,036.57 \$ 2,944.89 \$39,568.16 \$ 1,768.46 <b>\$ 59,647.63</b>	<u>Interest</u> \$ 180.18 \$ 180.18 \$ 219.02 \$1,084.39 \$ 353.39 \$4,748.18 <u>\$ 212.22</u> <b>\$7,157.74</b>	Fees \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 <b>\$0.00</b> <b>\$0.00</b>	<u>Total</u> \$ 1,681.65 \$ 1,681.65 \$ 2,044.16 \$10,120.96 \$ 3,298.28 \$44,316.34 \$ 1,980.68 <b>\$66,805.37</b>
Tax Year 2020					
Parcel No. 113-04-3030 113-04-3040 113-04-3050 113-04-3150 113-04-3450 113-04-3460 113-04-3470 113-04-3510 Total	<u>Year</u> 2020 2020 2020 2020 2020 2020 2020 20	Taxes due \$ 953.82 \$ 763.07 \$ 805.43 \$ 869.04 \$ 9,275.10 \$ 2,878.64 \$39,700.32 \$ <u>1,815.22</u> <b>\$57,060.64</b>	Interest \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 <b>\$0.00</b> <b>\$0.00</b>	Fees \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 <b>\$0.00</b> <b>\$0.00</b>	<u>Total</u> \$ 953.82 \$ 763.07 \$ 805.43 \$ 869.04 \$ 9,275.10 \$ 2,878.64 \$39,700.32 <u>\$ 1,815.22</u> <b>\$57,060.64</b>

Honorable Chairman and Board Members, Pima County Board of Supervisors Re: Petition for Relief of Real Property Taxes – St. Demetrios Greek Orthodox Church November 10, 2020 Page 2

The Assessor's review indicated that had the affidavit been filed in a timely manner, the Assessor would have granted the exemption.

/jc

Attachments

- Notice of Hearing
- Treasurer's Tax Reports
- Assessor's Review Forms
- St. Demetrios Greek Orthodox Church submission



Julie Castañeda

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October 28, 2020

St. Demetrios Greek Orthodox Church Attn: Marcy Murray, Parish Council Treasurer 1145 E. Fort Lowell Road Tucson, AZ 85719

RE: Petition for Relief of Taxes – Parcel No. 113-04-3030, 113-04-3040, 113-04-3050, 113-04-3150, 113-04-3450. 113-04-3460, 113-04-3470, and 113-04-3510

Dear Ms. Murray:

Please be advised that your Petition for Relief of Real Property Taxes for tax years 2019 and 2020, have been scheduled before the Pima County Board of Supervisors on Tuesday, November 10, 2020, at 9:00 a.m., or thereafter, at the following location:

Pima County Administration Building Board of Supervisors Hearing Room 130 West Congress, 1st Floor Tucson, AZ 85701

If you have any questions regarding this hearing, please contact this office at 724-8449.

Sincerely,

Julie Castañeda Clerk of the Board

/jc



240 North Stone Avenue Tucson AZ, 85701-1199 (520) 724-8341

### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

 
 ACCOUNT:
 113043030

 PROPERTY TYPE:
 Real Estate

 PROPERTY LOCATION:
 1112 E HALCYON RD

 LEGAL DESC:
 W118.82' OF E594.10' OF S166.5' OF N559.5' OF E2 SE4 SW4 .45 AC SEC 30-13-14

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	750.74	120.12	0.00	0.00	870.86
2019 - 2		5/2/2020	16.0	750.73	60.06	0.00	0.00	810.79
2020 - 1		11/3/2020	16.0	476.91	0.00	0.00	0.00	476.91
2020 - 2		5/4/2021	16.0	476.91	0.00	0.00	0.00	476.91
Totals				\$2,455.29	\$180.18	\$0.00	\$0.00	\$2,635.47



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043040PROPERTY TYPE:Real EstatePROPERTY LOCATION:No Location Data AvailableLEGAL DESC:W118.82' OF E594.10' OF S166.5' OF N726' OF E2<br/>SE4 SW4 .45 AC SEC 30-13-14

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	750.74	120.12	0.00	0.00	870.86
2019 - 2		5/2/2020	16.0	750.73	60.06	0.00	0.00	810.79
2020 - 1		11/3/2020	16.0	381.54	0.00	0.00	0.00	381.54
2020 - 2		5/4/2021	16.0	381.53	0.00	0.00	0.00	381.53
Totals				\$2,264.54	\$180.18	\$0.00	\$0.00	\$2,444.72



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043050PROPERTY TYPE:Real EstatePROPERTY LOCATION:No Location Data AvailableLEGAL DESC:W118.82' OF E475.28' OF S166.5' OF N726' OF E2<br/>SE4 SW4 .45 AC SEC 30-13-14<br/>(ART OF INC #506887 12-10-81 10801/2540)

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	750.74	120.12	0.00	0.00	870.86
2019 - 2		5/2/2020	16.0	750.73	60.06	0.00	0.00	810.79
2020 - 1		11/3/2020	16.0	402.72	0.00	0.00	0.00	402.72
2020 - 2		5/4/2021	16.0	402.71	0.00	0.00	0.00	402.71
Totals				\$2,306.90	\$180.18	\$0.00	\$0.00	\$2,487.08



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043150PROPERTY TYPE:Real EstatePROPERTY LOCATION:No Location Data AvailableLEGAL DESC:W195' OF E529' OF N127.77' OF S594' OF SE4 SW4<br/>.57 AC SEC 30-13-14<br/>(ART OF INC #506887 12-10-81 10801/2540)

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	912.57	146.01	0.00	0.00	1,058.58
2019 - 2		5/2/2020	16.0	912.57	73.01	0.00	0.00	985.58
2020 - 1		11/3/2020	16.0	434.52	0.00	0.00	0.00	434.52
2020 - 2		5/4/2021	16.0	434.52	0.00	0.00	0.00	434.52
Totals				\$2,694.18	\$219.02	\$0.00	\$0.00	\$2,913.20



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043450PROPERTY TYPE:Real EstatePROPERTY LOCATION:1115 E FORT LOWELL RDLEGAL DESC:W147' E786' N346.23' S406.23' OF SE4 SW41.24 AC SEC 30-13-14

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	4,518.29	722.93	0.00	0.00	5,241.22
2019 - 2		5/2/2020	16.0	4,518.28	361.46	0.00	0.00	4,879.74
2020 - 1		11/3/2020	16.0	4,637.55	0.00	0.00	0.00	4,637.55
2020 - 2		5/4/2021	16.0	4,637.55	0.00	0.00	0.00	4,637.55
Totals				\$18,311.67	\$1,084.39	\$0.00	\$0.00	\$19,396.06



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC ATTN: DIAMOS JO ANN SECY 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043460PROPERTY TYPE:Real EstatePROPERTY LOCATION:No Location Data AvailableLEGAL DESC:W150' E639' N150' S406.23' SE4 SW4 EXC RD<br/>.516 AC SEC 30-13-14

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	1,472.45	235.59	0.00	0.00	1,708.04
2019 - 2		5/2/2020	16.0	1,472.44	117.80	0.00	0.00	1,590.24
2020 - 1		11/3/2020	16.0	1,439.32	0.00	0.00	0.00	1,439.32
2020 - 2		5/4/2021	16.0	1,439.32	0.00	0.00	0.00	1,439.32
Totals				\$5,823.53	\$353.39	\$0.00	\$0.00	\$6,176.92



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC ATTN: DIAMOS JO ANN SECY 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

 ACCOUNT:
 113043470

 PROPERTY TYPE:
 Real Estate

 PROPERTY LOCATION:
 1145 E FORT LOWELL RD

 LEGAL DESC:
 W305' E639' N365.73' S406.23' SE4 SW4 EXC W150'

 N150' & EXC RD 1.55 AC SEC 30-13-14

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	19,784.08	3,165.45	0.00	0.00	22,949.53
2019 - 2		5/2/2020	16.0	19,784.08	1,582.73	0.00	0.00	21,366.81
2020 - 1		11/3/2020	16.0	19,850.16	0.00	0.00	0.00	19,850.16
2020 - 2		5/4/2021	16.0	19,850.16	0.00	0.00	0.00	19,850.16
Totals				\$79,268.48	\$4,748.18	\$0.00	\$0.00	\$84,016.66



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### ACCOUNT BALANCE

ST DEMETRIOS GREEK ORTHODOX CHURCH INC 1145 E FORT LOWELL RD TUCSON AZ 85719-2116

ACCOUNT:113043510PROPERTY TYPE:Real EstatePROPERTY LOCATION:1210 E NAVAJO RDLEGAL DESC:N75' OF S411' OF W150' OF E334' OF SE4 SW4 EXC<br/>NAVAJO RD .26 AC SEC 30-13-14<br/>(ART OF INC #506887 12-10-81 10801/2540)

#### Account Balance as of October 23, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	884.23	141.48	0.00	0.00	1,025.71
2019 - 2		5/2/2020	16.0	884.23	70.74	0.00	0.00	954.97
2020 - 1		11/3/2020	16.0	907.61	0.00	0.00	0.00	907.61
2020 - 2		5/4/2021	16.0	907.61	0.00	0.00	0.00	907.61
Totals				\$3,583.68	\$212.22	\$0.00	\$0.00	\$3,795.90



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#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2019 - Parcel No. 113-04-3030

- 2) Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?

🔲 Yes 🛛 🗵 No

3) If the affidavit had been filed timely, would the Assessor have granted the exemption?

🔟 Yes 🛛 🗋 No

- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

\_\_\_\_ Other:

Completed by: <u>Ryan Call</u>

Date: Oct 21, 2020



Julie Castañeda

Melissa Manriquez Deputy Clerk

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### Petition to the Board of Supervisors - Review Form

□ A R.S. §42-11104(G) (educational/library property) or Pursuant to A.R.S. §42-11109(E) (religious property)

St. Demetrios Greek Orthodox Church Taxpayer

For tax year(s) 2019 - Parcel No. 113-04-3040

- Did the organization file an affidavit as required by A.R.S. §42-11153? 1) 🛛 Yes 🗵 No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. 2) §42-11153? 🗵 No Yes
- If the affidavit had been filed timely, would the Assessor have granted the 3) exemption? 🗵 Yes 🔲 No
- If the answer to Number 3 is "No", why was the exemption denied? 4)
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.
  - The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

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mpleted by:	Rvan Call	Da	te: Oct 21, 2020	0

Honorable Bill Staples, Pima County Assessor C:

Completed by: Ryan Call



Julie Castañeda

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#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2019 - Parcel No. 113-04-3050

- 1) Did the organization file an affidavit as required by A.R.S. §42-11153? □ Yes □ No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

\_\_\_\_\_Other:

Completed by: <u>Ryan Call</u>

Date: Oct 21, 2020



Julie Castañeda

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#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2019 - Parcel No. 113-04-3150

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   ☐ Yes
   ☑ No
- 3) If the affidavit had been filed timely, would the Assessor have granted the exemption?

🗵 Yes 👘 🔲 No

- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:

Completed by: Ryan Call



Julie Castañeda

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#### Petition to the Board of Supervisors - Review Form

Pursuant to <u>A.R.S. §42-11104(G)</u> (educational/library property) or <u>A.R.S. §42-11109(E)</u> (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2019 - Parcel No. 113-04-3450

- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other

Completed by: <u>Ryan Call</u>

Date: Oct 21, 2020



Julie Castañeda

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#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer <u>St. Demetrios Greek Orthodox Church</u>

For tax year(s) 2019 - Parcel No. 113-04-3460

- 1) Did the organization file an affidavit as required by A.R.S. §42-11153? \_\_\_\_\_ Yes \_\_\_\_ No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☐ Yes
   ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:	

Completed by: Ryan Call

Date: Oct 21, 2020



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#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2019 - Parcel No. 113-04-3470

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☑ Yes
   ☑ No
- 3) If the affidavit had been filed timely, would the Assessor have granted the exemption?

🗵 Yes 📃 No

- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.
  - The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:	Other:							
Completed by: Ryan Call	Date: Oct 21, 2020							



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Melissa Manriquez **Deputy Clerk** 

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### Petition to the Board of Supervisors - Review Form

□ A R.S. §42-11104(G) (educational/library property) or Pursuant to A.R.S. §42-11109(E) (religious property)

St. Demetrios Greek Orthodox Church Taxpayer

For tax year(s) 2019 - Parcel No. 113-04-3510

- Did the organization file an affidavit as required by A.R.S. §42-11153? 1) 🗵 No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. 2) §42-11153? 🗖 Yes 🗵 No
- If the affidavit had been filed timely, would the Assessor have granted the 3) exemption?

🗵 Yes 🗖 No

- If the answer to Number 3 is "No", why was the exemption denied? 4)
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

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nnleted by:	Rvan Call				Date:	Oct 21, 202	O.	_

Honorable Bill Staples, Pima County Assessor C:

Completed by: Ryan Call



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### Petition to the Board of Supervisors - Review Form

Pursuant to <u>A.R.S.</u> §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3030

- 1) Did the organization file an affidavit as required by A.R.S. §42-11153? ☐ Yes \_ ☑ No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   □ Yes \_ ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes \_\_\_\_ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:		 	 	 
<u></u>	 <u></u>	 	 	 
<u> </u>	 		 	 

Completed by: <u>Ryan Call</u>



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3040

- 1) Did the organization file an affidavit as required by A.R.S. §42-11153? □ Yes <u>I</u> No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   ☐ Yes
   ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No

4) If the answer to Number 3 is "No", why was the exemption denied?

- The required ownership of the property was not in effect during the time period required by statute.
- The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:	Other:						
	. <u></u>						
				,			
Completed by: Ryan Call	,	·	Date: Oct 21, 2020				



Julie Castañeda

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### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3050

- Did the organization file an affidavit as required by A.R.S. §42-11153?
   □ Yes □ No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☐ Yes
   ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

	•
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لندية ال	Other:

Completed by: Ryan Call



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

#### Petition to the Board of Supervisors - Review Form

Pursuant to <u>A.R.S.</u> §42-11104(G) (educational/library property) or <u>A.R.S.</u> §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3150

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☐ Yes
   ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:			
	 ·	 	 

Completed by: Ryan Call

Date: Oct 21, 2020



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer <u>St. Demetrios Greek Orthodox Church</u>

For tax year(s) <u>2020 - Parcel No. 113-04-3450</u>

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   Yes IN No

- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.

The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

	Other:							
				÷				
		·						
	<u> </u>							
Completed b	y: Ryan Cali		Date: Oct 21, 2020					



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

#### Petition to the Board of Supervisors - Review Form

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3460

- 1) Did the organization file an affidavit as required by A.R.S. §42-11153? □ Yes □ No
- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   \_\_\_\_ Yes \_\_\_\_ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.
  - The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)
  - □ Other:

Completed by: <u>Ryan Call</u>



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

#### Petition to the Board of Supervisors - Review Form

Pursuant to A R.S. §42-11104(G) (educational/library property) or A.R.S. §42-11109(E) (religious property)

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3470

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
   ☐ Yes
   ☑ No
- 3) If the affidavit had been filed timely, would the Assessor have granted the exemption?

\_ Yes 📃 No

- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.
  - The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)
  - Other:

Completed by: Ryan Call



Julie Castañeda

Melissa Manriquez Deputy Clerk Administration Division 130 W. Congress, 5<sup>th</sup> Floor Tucson, AZ 85701 Phone: (520)724-8449 • Fax: (520) 222-0448 Management of Information & Records Division 1640 East Benson Highway Tucson, Arizona 85714 Phone: (520) 351-8454 • Fax: (520) 791-6666

### Petition to the Board of Supervisors - Review Form

Taxpayer St. Demetrios Greek Orthodox Church

For tax year(s) 2020 - Parcel No. 113-04-3510

- Was the affidavit filed on or before March 1 of the tax year as required by A.R.S.
   §42-11153?
   ☐ Yes
   ☑ No
- If the affidavit had been filed timely, would the Assessor have granted the exemption?
   ☑ Yes
   ☑ No
- 4) If the answer to Number 3 is "No", why was the exemption denied?
  - The required ownership of the property was not in effect during the time period required by statute.
  - The property was not being used for the exempt purpose during the time period required by statute.
  - The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)

Other:

Completed by: Ryan Call

Date: Oct 21, 2020

#### ΕΛΛΗΝΙΚΗ ΟΡΘΟΔΟΞΟΣ ΕΚΚΛΗΣΙΑ ΑΓΙΟΥ ΔΗΜΗΤΡΙΟΥ – Metropolis of San Francisco SERVING THE LORD AND THE COMMUNITY OF SOUTHERN ARIZONA SINCE MARCH 9, 1948



### St. Demetrios Greek Orthodox Church

1145 East Fort Lowell Road, Tucson, Arizona 85719 Tel: (520) 888-0505 FAX: (520) 888-3089 office@StDemTucson.org www.StDemTucson.org

PARISH PRIEST Father Panteleimon Maillis

PARISH COUNCIL Officers

**Bill Anastopoulos** President Steve Stratigouleas Vice President Marcy Murray Treasurer Vasiliki Kyriakakis Secretary

PARISH COUNCIL Members

Kelly Aspiotis Sotirios Lee Horner Jeannie S. Howell **Connie Kollias** Anna Pontbriand Andrew Rubovianes Dimitrios Petropoulos Dorothea Despina Billieros

Pima County Assessor's Office **Exemption Section** 240 N Stone Ave Tucson, AZ 85701

ATTN: Julie **Board of Supervisiors** 

email cob mail@pima.gov

> RE: St Demetrios Greek Orthodox Church

Julie,

We would like to request a Petition for Relief of Property Tax for the year of 2019.

Attached is hopefully all the necessary documentation you should need. If you should require any further information please feel free to contact me via email or my cell number 520/850-3251.

Thank you in advance for your attention to this matter. I remain;

Sincerely Marcv Murray Parish Council Treasurer

**ENCL: 12** 

August 20, 2020

### NON-PROFIT AND RELIGIOUS ORGANIZATIONS Property Tax Information and Questionnaire form

#### QUESTIONNAIRE FOR PROPERTY TAX EXEMPTION ALL QUESTIONS MUST BE ANSWERED TO BE CONSIDERED FOR EXEMPTION

ST DEMETRIOS GREEK ORTHODOX CHURCH 1145 E FT LOWELL RD TUCSON, AZ 85719-2116 Under which section of <b>Title 42, Chapter 11, Article 3</b> does your organization claim
TUCSON, AZ 85719-2116 Under which section of <b>Title 42, Chapter 11, Article 3</b> does your organization claim
(Arizona Revised Statutes can be found at: <u>www.azleg.gov</u> )
Are there any type of business activities such as snack bars, cafés or restaurants operating on the premises? Yes No .
Is the organization exempt from Federal and/or State income taxes? Yes No
ls the Organization a 501 (C)? Yes which type 501 (C) 3. No
Give day, month, and year deed/title was acquired by applicant. Day Month Year
Claimant is: Owner/Operator YES Owner only Operator only
Exemption is claimed on: All land YES Buildings & Improvements YES Personal Property
is any portion of the property used as a place of residence? Yes No v If yes, state number of individuals occupying the premises and the duration of the occupancy.
Does applicant receive any income? (other than free will offerings in connection with this property) Yes No
s any portion of the property being leased or rented to a non-profit and/or a for- profit organization(s)? Yes No If yes, please list the name(s) of the organization(s)

#### ORGANIZATION NAME:

ST DEMETRIOS GREEK ORTHODOX CHURCH

#### MAILING ADDRESS:

1145 E FT LOWELL RD TUCSON, AZ 85719-2116

### 2019

#### AFFIDAVIT FOR ORGANIZATIONAL TAX EXEMPTION

	Pursuant t	o A.R.S. §§ 42-	11101 through	42-11155
Applic	ant Addr	ess change	Yes 🛄	No
CONTA	CT INFOR	MATION (Add	ress if different t	han Applicant)
Name:	MARC	Y MURRA	Y	
Addres	is:			
City:		State	: 7	Zip:
Teleph	one # for /	Appliant:(520	) 888-0505	
Teleph	one # for (	Contact:(520	) 850-3251	
Email:	TREAS	URER@S	TDEMTUCS	SON.ORG
Web A	ddress:			
Note:				

(C) EXEMPTION STATUTE: 42-11109					
501:		YES 🗯	NO		
TYPE OF 501	STATUS	: (3) C			
Type of Orga	nization	: RELIG	IOUS		
MVD Certifica	ate:	YES	NO		
Requesting N	ew Prop	perty? See	e Reverse Sid	е.	

NOTE: SIGNATURE MUST BE NOTARIZED OR SIGNED IN THE PRESENCE OF ASSESSOR'S OFFICE PERSONNEL & ALL FIELDS MUST BE COMPLETED. AFFIDAVIT MUST BE RETURNED BY MARCH 1, 2020.

(A) PROPERTY LIST	(B) LIST USAGE	
113043030 1114 E HALCYON RD AQUIRED 10/84	VACANT HOME	
113043040 1112 E HALCYON RD AQUIRED 10/84	VACANT LAND	
113043050 AQUIRED 10/79	VACANT LAND	
113043150 AQUIRED PRIOR TO 1970	VACANT LAND	
113043450 1115 E FT LOWELL RD AQUIRED 1/2003	CHAPEL	
113043460 1145 E FT LOWELL RD AQUIRED PRIOR TO 1970	BACK OF CHURCH	
113043470 1145 E FT LOWELL RD AQUIRED PRIOR TO 1970	CHURCH	
1130435101210 E NAVAJO RD AQUIRED PRIOR TO 1970	STORAGE-QUONSET HUT	

STATE OF AZ / PIMA COUNTY

I HERE CERTIFY THAT I HAVE READ OVER THE FOREGOING FACTS BEFORE SUBSCRIBING MY NAME HERETO AND THAT ALL MATTERS HEREIN STATED ARE TRUE TO THE BEST OF MY KNOWLEDGE.

Χ\_

8-20

PROPERTY OWNER / AGENT

DATE

DEPUTY ASSESSOR / NOTARY

COMMISSION EXPIRES



PETITION FOR RED	EMPTION OF PROPERTY TAX EXEMPTION WAIVER Pursuant to A.R.S.§42-11153(B) and BOS Policy C4.3
Date:	TAX YEAR: <u>2020</u>
Name and Address of Applicant: <u>Murray</u> <u>Marcy</u> Last Name <u>First Name</u> , <u>ILUSEFECOWEN</u> <u>L</u> Address Mailing address, if different from above:	LCSON AZ 85719 City State Zip
Address	City State Zip
520-888-0505 th	easurer & stderntucson.org
Parcel/Roll Number or License: Exemption type: Personal: (select one) []Disa	
$\underline{X}$ Non-Profit Organization $\underline{S}$	Demetrios Greek Orthodoy of Organization Church
My affidavit for property tax exemption was not filed b This is a request that the waiver of the property tax ex Board of Supervisors under A.R.S. §42-11153(B). NO application will not be processed and is hereby de §42-11153(B) and Pima County Board of Supervisor	cemption be redeemed by the Pima County OTE: If taxes have become due, this cenied in conformance with Statute A.R.S.
Signed,	<u>Clerk of the Board's Use Only</u>
- Handler	Approved at the Board of Supervisor's Meeting:
Please return this form to: Pima County Clerk of the Board of Supervisors 130 W. Congress St., 1st Floor	Date: Clerk's Signature:
Tucson, AZ 85701 or Email to: COB_mail@pima.gov	This Approved redemption waiver should be included with your application to the Assessor's Office.



GREEK ORTHODOX METROPOLIS OF SAN FRANCISCO Ιερα Μητροπολίς Αγιού Φραγκισκού

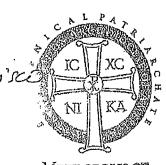
February 11, 2010

To Whom It May Concern,

This is to certify that St. Demetrios Greek Orthodox Church, Inc. (located at 1145 East Fort Lowell Road, Tucson, AZ 85719) is under the auspices of the Greek Orthodox Metropolis of San Francisco and as an affiliated parish of the Metropolis has been granted Tax Exempt status from the Internal Revenue Service. The Tax Exempt number is 36-4585276.

Sincerely,

mproFSay Ampsisce \*Metropolitan Gerasimos of San Francisco



Metropolis of San Francisco

11

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INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date: 'JAN 192008

THE GREEK ORTHODOX METROPOLIS OF SAN FRANCISCO 372 SANTA CLARA AVENUE SAN FRANCISCO, CA 94127

Employer Identification Number		
36-4585276	•	
DLN:		
607338012		
Contact Person:	774	31518
GARY MITTHERT	TD#	21210
Contact Telephone Number:		
(a77) 829-5500		
Accounting Period Ending: December 31		
Public Charity Status:		
170(b)(1)(A)(1)		
Form 990 Required:		
No		
Effective Date of Exemption:		
March 10, 1995		
Contribution Deductibility:		
Yes		
Addendum Applies:		
No		

#### Dear Applicant:

• :

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter:

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

JAN 2 7 2008

Letter

(DO/CO

## Bylaws of St. Demetrios Greek Orthodox Church, Inc. Tucson, Arizona

#### PARAGRAPH I - PARISH

Subparagraph 1. The Parish is governed by the Archdiocese Special and Uniform Parish Regulations (all references to the Uniform Parish Regulations are to the 1996 version), the Articles of Incorporation, and these Bylaws.

### PARAGRAPH II – PARISH ASSEMBLIES

Subparagraph 1. Parish Assemblies shall be held as set out in the Uniform Parish Regulations, Part One, Article VII. Other Parish Assemblies may be called by the Parish Priest, Parish Council President, or by a majority of the Parish Council, or by a petition signed by twenty percent (20%) of the members whom have fulfilled their financial obligations to the Parish.

Subparagraph 2. The quorum for a Parish Assembly shall be ten percent (10%) of the members in good standing.

Subparagraph 3. Notwithstanding subparagraph 2 above, a quorum equal to thirty percent (30%) of the members in good standing shall be required before a vote may be taken to authorize:

- 1) the expenditure of \$50,000.00 or more;
- 2) the borrowing of funds which would cause the parish's authorized indebtedness to become \$50,000.00 or more;
- 3) the borrowing of any funds if the Parish's total authorized indebtedness is \$50,000.00 or more; or
- 4) the sale or other disposition of any parish property for a price of \$50,000.00 or more.

For the purpose of determining whether an item is \$50,000.00 or greater, the costs of all phases, including but not limited to, planning, acquisition, materials and construction shall be totaled. In cases where the originally approved motion allowed less than \$50,000.00 in expenditures, and the costs rise to \$50,000.00 or greater, then a Special Parish Assembly must be called to approve the increased expenditure. Such an approval will require a 30% quorum.

The approval of the Parish's budget is still governed by the quorum requirement of Paragraph II (2) of the Bylaws, except that Paragraph II (3) shall apply to budget line items of \$50,000.00 or more other than: 1) employee salaries and benefits; or 2) the total expenditures for the annual Greek Festival. If however, the Greek Festival budget contains an individual line item of \$50,000.00 or more than Paragraph II (3) shall apply.

If the required 30% quorum is not present, then within thirty (30) days after the date of the original Parish Assembly, and upon ten (10) days written notice, a new Parish Assembly may be called to consider those matters which were not voted upon because the necessary quorum

was not present. In such cases, there will be no quorum requirement, except that matters pertaining to the purchase, sale, or encumbering of parish property shall require the quorum specified in Paragraph II (2) of the Parish Bylaws.

#### PARAGRAPH III – PARISH COUNCIL

**Subparagraph 1.** The Parish Council shall consist of the Priest and twelve members elected by the Parish General Assembly in accordance with Article VII of the *Uniform Parish Regulations* of the Archdiocese of America. Each member shall have one vote, except for the Priest, who shall have no vote. In addition, the Parish Council shall include the following special and ex-officio members, all of whom shall serve in an honorary and advisory capacity without voting privileges: the immediate past president of the Parish Council (assuming he or she was not re-elected to the Parish Council), Honorary Life Member Thomas J. Rallis, the President of AHEPA Chapter 275 or his designee, the President of the Daughters of Penelope Phoebus No. 146 or her designee, the President of the Parish Philoptochos or her designee, and the Superintendent of the Sunday School or his/her designee.

Subparagraph 2. The quorum of the Parish Council shall consist of 50% of the elected Parish Council members in office.

Subparagraph 3. Four of the twelve members at large shall be elected every year. Their elected term shall be three years. Parish Council members shall serve no more than two consecutive terms. The member shall be eligible for election after one year has passed.

Subparagraph 4. The filling of vacancies on the Parish Council shall be from the nominee who received the highest vote of those who were not elected. If there are none, then the Council shall elect from the membership at large who have met their financial obligation. The Parish Council Member chosen in this manner shall fill the unexpired term. If the unexpired term is two full years or more, than the unexpired term shall be counted as a full term for the purposes of eligibility for re-election.

Subparagraph 5. The immediate past president shall serve in his/her honorary capacity for only one (1) year.

Subparagraph 6. There shall be no additional life members appointed or elected to the Parish Council.

**Subparagraph 7.** A vacancy shall occur on the Parish Council if a member misses four regular meetings in one calendar year for whatever reason, when only monthly meetings are held, and such vacancy shall occur only at the discretion of the Parish Council and ther Parish Council so votes. A vacancy shall occur on the Parish Council when bi-monthly meetings are held and a member misses one-third (1/3) of the regular meetings in one calendar year for whatever reason and such vacancy shall occur only at the discretion of the Parish Council when bi-monthly meetings are held and a member misses one-third (1/3) of the regular meetings in one calendar year for whatever reason and such vacancy shall occur only at the discretion of the Parish Council and the Parish Council so votes.

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### PARAGRAPH IV – OFFICERS

Subparagraph 1. The officers shall be President, Vice President, Secretary and Treasurer, and they shall be elected from the Parish Council at the first meeting of the year. They shall serve a one-year term. Only elected Parish Council members shall be eligible to be Parish Council Officers and to vote for Parish Council Officers.,

Subparagraph 2. The duties and powers of the officers shall be those normally held by such officer:

- a) The president shall preside at all meetings of the Parish Council, shall only cast a vote to break a tie, shall decide all questions of order, shall sign checks drawn against the proper funds, shall appoint all chairs of committees, and shall be ex-officio member of all committees.
- b) The Vice President shall act in the absence or incapacity of the President and to assist the President in the execution of the duties of the office.
- c) The Secretary shall keep the minutes of all meetings of the Parish Council and of the Parish Assemblies, to send all notices of meetings of the Parish Council and Parish Assemblies, to file all original copies of the minutes and committee reports, and to post copies of the Parish Council meetings. The original copies shall be kept in the Church office.
- d) The Treasurer shall receive all the monies of the Church, shall issue receipts therefore, and shall deposit the sums in an authorized depository. The Treasurer, together with the President, shall sign all checks issued for payment of authorized obligations of the Church. In the absence of either, the Vice President or the Secretary may sign checks. The Treasurer shall present a monthly report of receipts and disbursements and draw a proposed budget by November of each year for the following year.
- e) The Parish Council members shall supervise the operation of the Church and shall raise the funds necessary to do so. In raising funds, the Parish Council shall abide by the principles of the Archdiocesan and Diocesan Stewardship Program. It shall define what the financial obligation of a parish member is.

### PARAGRAPH V – PARISHIONERS

Subparagraph 1. Members of the parish are a s defined in Article V of the Uniform Parish Regulations.

### PARAGRAPH VI – STANDING COMMITTEES

Subparagraph 1. The President shall appoint the chair of all committees and shall appoint new committees as needed. The Standing Committees may be one or more of the following committees: Welfare and Sick; Maintenance: Building; Insurance; Inventory; Legal; Grievance; Festival and Stewardship.

### PARAGRAPH VII – PARISH COUNCIL ELECTIONS

Subparagraph 1. Elections of the Parish Council shall be as set out in Article VII of Part I of the Uniform Parish Regulations.

Subparagraph 2. To be eligible to vote in a Parish Council election, a member must have delivered, no later than 5:00pm on September 1<sup>st</sup>, of the calendar year in which the election is held, a signed stewardship card to the Church office to a Stewardship Chairperson, and be in good standing spiritually and financially as of the date of the election.

Subparagraph 3. To be eligible to stand for election to the Parish Council, a member must have delivered no later than 5:00pm on March 31<sup>st</sup> of the calendar year in which the election is held, a signed stewardship card to the Church Office or to the Stewardship Chairperson, and meet any other requirements outlined in the Uniform Parish Regulations.

**Subparagraph 4.** Absentee ballots may be cast by members in good standing as soon as the ballots are ready and up to and including the day of the election prior to the closing of the polls. Such ballots shall be ready no later than the Thursday preceding the election, and may be picked up by the member or his/her designee. Further, the ballots may be delivered by the member or his/her designee to the Board of Elections. The ballot shall be placed in an unmarked sealed envelope; the unmarked sealed envelope shall then be placed inside another sealed envelope, which shall be signed across the seal mark by the member. The envelopes shall not be opened until after the polls close, when the signed sealed envelopes shall be opened and the unsigned sealed envelopes shall then be deposited into the bollot box; the unsigned sealed envelopes shall be opened as the ballots are counted.

#### **PARAGRAPH VIII – AMENDMENTS**

**Subparagraph 1.** A majority vote of the members present at a Parish Council meeting and at a Parish Assembly is required to adopt a proposed Bylaws amendment. The notice for the Parish Assembly shall state that amendments to the Bylaws are to be adopted, and a copy of the proposed amendments shall be provided along with the notice of the Parish Assembly. Once the amendments are adopted, the Secretary shall send the Diocese, by certified mail, a copy of the adopted Bylaws, for the approval of the Bishop. The amended Bylaws shall go into effect upon the approval of the Diocesan Bishop.

#### PARAGRAPH IX - ADOPTION OF BYLAWS

Subparagraph 1. A majority vote of the members present at a Parish Council Meeting and at a Parish Assembly is required to adopt these Bylaws. The notice for a Parish Assembly shall state that the Bylaws are to be adopted, and a copy of the proposed Bylaws shall be provided along with the notice of the Parish Assembly. Once these Bylaws are adopted, the Secretary shall send the Diocese, by certified mail, a copy of the adopted Bylaws, for the approval of the Bishop. The Bylaws shall go into effect upon the approval of the Diocesan Bishop.

# PARAGRAPH X – DELIVERY OF NOTICES

Subparagraph 1. Unless otherwise specified in these Bylaws, all notices required to be delivered pursuant to these Bylaws or the Uniform Parish Regulations are deemed delivered when deposited into the US Mail if the required notice is seven (7) days or more.

Ratified by His Eminence Metropolitan Anthony on March 16, 2004 Signed and Sealed copy in Church Office . .

	Dec 31, 19
ASSETS Current Assets Checking/Savings 10100 · B of A General - 8743 10110 · Internally Restricted Bldg/Main	6,891.51
10100 · B of A General - 8743 - Other	12,738.19
Total 10100 · B of A General - 8743	19,629.70
10200 · B of A Fire Insur Restric #2254 10300 · B of A MINISTRIES #8837	153,918.32
10310 · Panathenian Dancers 10300 · B of A MINISTRIES #8837 - Ot	1,315.71 21,136.19
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Total Checking/Savings	453,626.19
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Total Fixed Assets	537,468.39
TOTAL ASSETS	991,094.58
LIABILITIES & EQUITY Liabilities Current Liabilities Other Current Liabilities 20030 · L/P Fire Insur Monies	30,000.00
Total Other Current Liabilities	
	30,000.00 30,000.00
Total Current Liabilities	·
Total Liabilities	30,000.00
Equity 30000 · Opening Balance Equity	-517,955.04

#### 11:56 AM 02/06/20 Cash Basis

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# St. Demetrios Greek Orthodox Church Balance Sheet As of December 31, 2019

	Dec 31, 19
32000 · Unrestricted Net Assets	1,427,524.26
Net Income	51,525.36
Total Equity	961,094.58
TOTAL LIABILITIES & EQUITY	991,094.58

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# St. Demetrios Greek Orthodox Church Profit & Loss January through December 2019

	Jan - Dec 19
Ordinary Income/Expense	
Income	
41100 · Stewardship	404 000 00
41110 · Stewardship	121,632.00
Total 41100 · Stewardship	121,632.00
42000 · Liturgical Income	
42210 · Candles	12,552.44
42220 · Church Bulletin	250.00
42240 Funerals/Memorials	2,309.00
42250 · General Donations	20,185.89
42260 · Holidays	4,025.00
42270 · Special Events	910.00
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Total 42000 · Liturgical Income	50,493.97
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43320 · Greek School	1,037.00
43330 · Mirofores	50.00
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43350 · Thrift Store Sales	5,125.50
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Total Income	181,645.45
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Expense 60000 · Administrative Expenses 60100 · Alarm / Security Service 60200 · Bank Charges 60210 · Merchant Charges 60300 · Computer/Website/Emails 60500 · Equipment Expense	1,562.05 467.48 9,460.21 7,765.77 2,705.84

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	Jan - Dec 19
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Total 60700 · Insurance	16,673.65
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Total 62000 · Payroll Expenses	13,836.21
Total 60000 · Administrative Expenses	102,242.79
63000 · Liturgical Expenses 63100 · Candle Expense 63200 · Books	0.00 120.00

#### *ΕΛΛΗΝΙΚΗ ΟΡΘΟΔΟΞΟΣ ΕΚΚΛΗΣΙΑ ΑΓΙΟΥ ΔΗΜΗΤΡΙΟΥ* – Metropolis of San Francisco SERVING THE LORD AND THE COMMUNITY OF SOUTHERN ARIZONA SINCE MARCH 9, 1948



# St. Demetrios Greek Orthodox Church

1145 East Fort Lowell Road, Tucson, Arizona 85719Tel: (520) 888-0505FAX: (520) 888-3089www.StDemTucson.orgoffice@StDemTucson.org

<u>PARISH PRIEST</u> Father Panteleimon Maillis

#### PARISH COUNCIL Officers

Bill Anastopoulos President Steve Stratigouleas Vice President Marcy Murray Treasurer Vasiliki Kyriakakis Secretary

PARISH COUNCIL Members Kally Aspiotis

Kelly Aspiotis Sotirios Lee Horner Jeannie S. Howell Connie Kollias Anna Pontbriand Andrew Ruboyianes Dimitrios Petropoulos Dorothea Despina Billieros Pima County Assessor's Office Exemption Section 240 N Stone Ave Tucson, AZ 85701

ATTN: Julie Board of Supervisiors

email cob mail@pima.gov

RE: St Demetrios Greek Orthodox Church

August 20, 2020

Julie,

We would like to request a Petition for Property Tax Waiver Exemption for the year of 2020.

Attached is hopefully all the necessary documentation you should need. If you should require any further information please feel free to contact me via email or my cell number 520/850-3251.

Thank you in advance for your attention to this matter. I remain;

Sincerely Marcy Murray Parish Council Treasurer

ENCL: 12

# NON-PROFIT AND RELIGIOUS ORGANIZATIONS Property Tax Information and Questionnaire form

# QUESTIONNAIRE FOR PROPERTY TAX EXEMPTION ALL QUESTIONS MUST BE ANSWERED TO BE CONSIDERED FOR EXEMPTION

	Name & Address of Organization:
	ST DEMETRIOS GREEK ORTHODOX CHURCH
	1145 E FT LOWELL RD
	TUCSON, AZ 85719-2116
2.	Under which section of <b>Title 42, Chapter 11, Article 3</b> does your organization claim exemption? <u>42-11109</u>
	(Arizona Revised Statutes can be found at: <u>www.azleg.gov</u> )
3.	Are there any type of business activities such as snack bars, cafés or restaurants operating on the premises? Yes No
4.	Is the organization exempt from Federal and/or State income taxes? Yes v No
5.	Is the Organization a 501 (C)? Yes which type 501 (C) 3. No
5.	Give day, month, and year deed/title was acquired by applicant. DayMonthYear
6.	Claimant is: Owner/Operator YES Owner only Operator only
7.	Exemption is claimed on: All land YES Buildings & Improvements YES Personal Property
8.	Is any portion of the property used as a place of residence? Yes No V. If yes, state number of individuals occupying the premises and the duration of the occupancy.
).	Does applicant receive any income? (other than free will offerings in connection with this property) YesNo
10.	Is any portion of the property being leased or rented to a non-profit and/or a for- profit organization(s)? Yes No . If yes, please list the name(s) of the organization(s)

#### ORGANIZATION NAME:

ST DEMETRIOS GREEK ORTHODOX CHURCH

#### MAILING ADDRESS:

1145 E FT LOWELL RD TUCSON, AZ 85719-2116

#### 2020

#### AFFIDAVIT FOR ORGANIZATIONAL TAX EXEMPTION

(C) EXEMPTI	ON ST	ATUTE: 42	11109	
501:		YES 🔳	NO 🗌	
TYPE OF 501	στατι	JS: (3) C		
Type of Orga	nizatio	on: RELIG	OUS	
<b>MVD</b> Certifica	ate:	YES	NO	
Requesting N	ew Pi	roperty? See	Reverse Side	•

NOTE: SIGNATURE MUST BE NOTARIZED OR SIGNED IN THE PRESENCE OF ASSESSOR'S OFFICE PERSONNEL & ALL FIELDS MUST BE COMPLETED. AFFIDAVIT MUST BE RETURNED BY MARCH 1, 2020.

(A) PROPERTY LIST	(B) LIST USAGE
113043030 1114 E HALCYON RD AQUIRED 10/84	VACANT HOME
113043040 1112 E HALCYON RD AQUIRED 10/84	VACANT LAND
113043050 AQUIRED 10/79	VACANT LAND
113043150 AQUIRED PRIOR TO 1970	VACANT LAND
113043450 1115 E FT LOWELL RD AQUIRED 1/2003	CHAPEL
113043460 1145 E FT LOWELL RD AQUIRED PRIOR TO 1970	BACK OF CHURCH
113043470 1145 E FT LOWELL RD AQUIRED PRIOR TO 1970	CHURCH
1130435101210 E NAVAJO RD AQUIRED PRIOR TO 1970	STORAGE-QUONSET HUT
	·
	M

I HERE CERTIFY THAT I HAVE READ OVER THE FOREGOING FACTS BEFORE SUBSCRIBING MY NAME HERETO AND THAT ALL MATTERS HEREIN STATED ARE TRUE TO THE BEST OF MY KNOWLEDGE.

Х

B-20-2020

**PROPERTY OWNER / AGENT** 

DATE

**DEPUTY ASSESSOR / NOTARY** 

**COMMISSION EXPIRES** 



GREEK ORTHODOX METROPOLIS OF SAN FRANCISCO Ιερα Μητροπολίς Αγίου Φραγκισκού

February 11, 2010

To Whom It May Concern,

This is to certify that St. Demetrios Greek Orthodox Church, Inc. (located at 1145 East Fort Lowell Road, Tucson, AZ 85719) is under the auspices of the Greek Orthodox Metropolis of San Francisco and as an affiliated parish of the Metropolis has been granted Tax Exempt status from the Internal Revenue Service. The Tax Exempt number is 36-4585276.

Sincerely,

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MPROFSay Ranges'sc \*Metropolitar Gerasimos of San Francisco



Metropolis of San Francisco

: -

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date:

# 'JAN 192008

THE GREEK ORTHODOX METROPOLIS OF SAN FRANCISCO 372 SANTA CLARA AVENUE SAN FRANCISCO, CA 94127

Employer Identification Numb	er:	
36-4585276	•	
607338012		
Contact Person: GARY MUTHERT	ÍD#	31518
Contact Telephone Mumber:		
(877) 829-5500 Accounting Period Ending:		
December 31 Fublic Charity Status:		
170 (b) (1) (A) (1)		
Form 990 Required:		
No		
Effective Date of Exemption:		
March 10, 1995		
Contribution Deductibility: Yes		
Addendum Applies:		

NO

#### Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2532 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter:

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public charities, for some helpful information about your responsibilities as an exempt organization.

JAN 2 7 2008

Letter.

947 (DO/CG)

# Bylaws of St. Demetrios Greek Orthodox Church, Inc. Tucson, Arizona

#### PARAGRAPH I - PARISH

Subparagraph 1. The Parish is governed by the Archdiocese Special and Uniform Parish Regulations (all references to the Uniform Parish Regulations are to the 1996 version), the Articles of Incorporation, and these Bylaws.

#### PARAGRAPH II – PARISH ASSEMBLIES

Subparagraph 1. Parish Assemblies shall be held as set out in the Uniform Parish Regulations, Part One, Article VII. Other Parish Assemblies may be called by the Parish Priest, Parish Council President, or by a majority of the Parish Council, or by a petition signed by twenty percent (20%) of the members whom have fulfilled their financial obligations to the Parish.

Subparagraph 2. The quorum for a Parish Assembly shall be ten percent (10%) of the members in good standing.

Subparagraph 3. Notwithstanding subparagraph 2 above, a quorum equal to thirty percent (30%) of the members in good standing shall be required before a vote may be taken to authorize:

- 1) the expenditure of \$50,000.00 or more;
- 2) the borrowing of funds which would cause the parish's authorized indebtedness to become \$50,000.00 or more;
- 3) the borrowing of any funds if the Parish's total authorized indebtedness is \$50,000.00 or more; or
- 4) the sale or other disposition of any parish property for a price of \$50,000.00 or more.

For the purpose of determining whether an item is \$50,000.00 or greater, the costs of all phases, including but not limited to, planning, acquisition, materials and construction shall be totaled. In cases where the originally approved motion allowed less than \$50,000.00 in expenditures, and the costs rise to \$50,000.00 or greater, then a Special Parish Assembly must be called to approve the increased expenditure. Such an approval will require a 30% quorum.

The approval of the Parish's budget is still governed by the quorum requirement of Paragraph II (2) of the Bylaws, except that Paragraph II (3) shall apply to budget line items of \$50,000.00 or more other than: 1) employee salaries and benefits; or 2) the total expenditures for the annual Greek Festival. If however, the Greek Festival budget contains an individual line item of \$50,000.00 or more than Paragraph II (3) shall apply.

If the required 30% quorum is not present, then within thirty (30) days after the date of the original Parish Assembly, and upon ten (10) days written notice, a new Parish Assembly may be called to consider those matters which were not voted upon because the necessary quorum

was not present. In such cases, there will be no quorum requirement, except that matters pertaining to the purchase, sale, or encumbering of parish property shall require the quorum specified in Paragraph II (2) of the Parish Bylaws.

#### PARAGRAPH III - PARISH COUNCIL

**Subparagraph 1.** The Parish Council shall consist of the Priest and twelve members elected by the Parish General Assembly in accordance with Article VII of the *Uniform Parish Regulations* of the Archdiocese of America. Each member shall have one vote, except for the Priest, who shall have no vote. In addition, the Parish Council shall include the following special and ex-officio members, all of whom shall serve in an honorary and advisory capacity without voting privileges: the immediate past president of the Parish Council (assuming he or she was not re-elected to the Parish Council), Honorary Life Member Thomas J. Rallis, the President of AHEPA Chapter 275 or his designee, the President of the Daughters of Penelope Phoebus No. 146 or her designee, the President of the Parish Philoptochos or her designee, and the Superintendent of the Sunday School or his/her designee.

Subparagraph 2. The quorum of the Parish Council shall consist of 50% of the elected Parish Council members in office.

Subparagraph 3. Four of the twelve members at large shall be elected every year. Their elected term shall be three years. Parish Council members shall serve no more than two consecutive terms. The member shall be eligible for election after one year has passed.

Subparagraph 4. The filling of vacancies on the Parish Council shall be from the nominee who received the highest vote of those who were not elected. If there are none, then the Council shall elect from the membership at large who have met their financial obligation. The Parish Council Member chosen in this manner shall fill the unexpired term. If the unexpired term is two full years or more, than the unexpired term shall be counted as a full term for the purposes of eligibility for re-election.

Subparagraph 5. The immediate past president shall serve in his/her honorary capacity for only one (1) year.

Subparagraph 6. There shall be no additional life members appointed or elected to the Parish Council.

Subparagraph 7. A vacancy shall occur on the Parish Council if a member misses four regular meetings in one calendar year for whatever reason, when only monthly meetings are held, and such vacancy shall occur only at the discretion of the Parish Council and ther Parish Council so votes. A vacancy shall occur on the Parish Council when bi-monthly meetings are held and a member misses one-third (1/3) of the regular meetings in one calendar year for whatever reason and such vacancy shall occur only at the discretion of the Parish Council when bi-monthly meetings are held and a member misses one-third (1/3) of the regular meetings in one calendar year for whatever reason and such vacancy shall occur only at the discretion of the Parish Council and the Parish Council so votes.

# **PARAGRAPH IV – OFFICERS**

Subparagraph 1. The officers shall be President, Vice President, Secretary and Treasurer, and they shall be elected from the Parish Council at the first meeting of the year. They shall serve a one-year term. Only elected Parish Council members shall be eligible to be Parish Council Officers and to vote for Parish Council Officers.,

Subparagraph 2. The duties and powers of the officers shall be those normally held by such officer:

- a) The president shall preside at all meetings of the Parish Council, shall only cast a vote to break a tie, shall decide all questions of order, shall sign checks drawn against the proper funds, shall appoint all chairs of committees, and shall be ex-officio member of all committees.
- b) The Vice President shall act in the absence or incapacity of the President and to assist the President in the execution of the duties of the office.
- c) The Secretary shall keep the minutes of all meetings of the Parish Council and of the Parish Assemblies, to send all notices of meetings of the Parish Council and Parish Assemblies, to file all original copies of the minutes and committee reports, and to post copies of the Parish Council meetings. The original copies shall be kept in the Church office.
- d) The Treasurer shall receive all the monies of the Church, shall issue receipts therefore, and shall deposit the sums in an authorized depository. The Treasurer, together with the President, shall sign all checks issued for payment of authorized obligations of the Church. In the absence of either, the Vice President or the Secretary may sign checks. The Treasurer shall present a monthly report of receipts and disbursements and draw a proposed budget by November of each year for the following year.
- e) The Parish Council members shall supervise the operation of the Church and shall raise the funds necessary to do so. In raising funds, the Parish Council shall abide by the principles of the Archdiocesan and Diocesan Stewardship Program. It shall define what the financial obligation of a parish member is.

#### **PARAGRAPH V – PARISHIONERS**

Subparagraph 1. Members of the parish are a s defined in Article V of the Uniform Parish Regulations.

# PARAGRAPH VI – STANDING COMMITTEES

Subparagraph 1. The President shall appoint the chair of all committees and shall appoint new committees as needed. The Standing Committees may be one or more of the following committees: Welfare and Sick; Maintenance: Building; Insurance; Inventory; Legal; Grievance; Festival and Stewardship.

# PARAGRAPH VII - PARISH COUNCIL ELECTIONS

Subparagraph 1. Elections of the Parish Council shall be as set out in Article VII of Part I of the Uniform Parish Regulations.

Subparagraph 2. To be eligible to vote in a Parish Council election, a member must have delivered, no later than 5:00pm on September 1<sup>st</sup>, of the calendar year in which the election is held, a signed stewardship card to the Church office to a Stewardship Chairperson, and be in good standing spiritually and financially as of the date of the election.

Subparagraph 3. To be eligible to stand for election to the Parish Council, a member must have delivered no later than 5:00pm on March 31<sup>st</sup> of the calendar year in which the election is held, a signed stewardship card to the Church Office or to the Stewardship Chairperson, and meet any other requirements outlined in the Uniform Parish Regulations.

**Subparagraph 4.** Absentee ballots may be cast by members in good standing as soon as the ballots are ready and up to and including the day of the election prior to the closing of the polls. Such ballots shall be ready no later than the Thursday preceding the election, and may be picked up by the member or his/her designee. Further, the ballots may be delivered by the member or his/her designee to the Board of Elections. The ballot shall be placed in an unmarked sealed envelope; the unmarked sealed envelope shall then be placed inside another sealed envelope, which shall be signed across the seal mark by the member. The envelopes shall not be opened until after the polls close, when the signed sealed envelopes shall be opened as the ballots are counted.

#### PARAGRAPH VIII – AMENDMENTS

**Subparagraph 1.** A majority vote of the members present at a Parish Council meeting and at a Parish Assembly is required to adopt a proposed Bylaws amendment. The notice for the Parish Assembly shall state that amendments to the Bylaws are to be adopted, and a copy of the proposed amendments shall be provided along with the notice of the Parish Assembly. Once the amendments are adopted, the Secretary shall send the Diocese, by certified mail, a copy of the adopted Bylaws, for the approval of the Bishop. The amended Bylaws shall go into effect upon the approval of the Diocesan Bishop.

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Ratified by His Eminence Metropolitan Anthony on March 16, 2004 Signed and Sealed copy in Church Office 1

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