Pima County Clerk of the Board

Julie Castañeda

Melissa Manriquez
Deputy Clerk

Administration Division
130 W. Congress, 5th Floor
Tucson, AZ 85701
Phone: (520)724-8449 • Fax: (520) 222-0448

Management of Information & Records Division
1640 East Benson Highway
Tucson, Arizona 85714
Phone: (520) 351-8454 • Fax: (520) 791-6666

MEMORANDUM

TO: Honorable Chairman and Board Members
Pima County Board of Supervisors

FROM: Julie Castañeda, Clerk of the Board

DATE: January 21, 2020

RE: Petition for Relief of Real Property Taxes – Saint Melany Byzantine Catholic Church

Pursuant to A.R.S. §42-11109(E), Saint Melany Byzantine Catholic Church, filed a petition on December 13, 2019, for relief of their Real Property Taxes as follows:

Pending Tax Payments:

Parcel No.	Year	Taxes due	Interest	Fees	Total
121-07-0320-1	2019	$10,084.62	$403.38	$0.00	$10,488.00
121-07-0320-2	2019	$10,084.61	$ 0.00	$0.00	$10,084.61
121-07-0330-1	2019	$ 2,036.66	$ 81.47	$0.00	$ 2,118.13
121-07-0330-2	2019	$ 2,036.66	$ 0.00	$0.00	$ 2,036.66
Total		**$24,242.55**	**$484.85**	**$0.00**	**$24,727.40**

The Assessor's review of these properties indicated that the petitions would have been granted the exemption.

/jc
Attachments
- Notice of Hearing
- Treasurer's Tax Reports
- Assessor's Review Forms
- Saint Melany Byzantine Catholic Church submission

Pima County Clerk of the Board

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January 13, 2020

Saint Melany Byzantine Catholic Church
Attn: Father Robert A. Rankin
1212 N. Sahuara Avenue
Tucson, Arizona 85712

RE: Petition for Relief of Taxes – Parcel Nos. 121-07-0320 and 121-07-0330

Dear Fr. Rankin:

Please be advised that your Petition for Relief of Real Property Taxes for tax year 2019, has been scheduled before the Pima County Board of Supervisors on Tuesday, January 21, 2020, at 9:00 a.m., or thereafter, at the following location:

Pima County Administration Building
Board of Supervisors Hearing Room
130 West Congress, 1st Floor
Tucson, AZ 85701

If you have any questions regarding this hearing, please contact this office at 724-8449.

Sincerely,

Julie Castañeda
Clerk of the Board

/jc

PIMA COUNTY TREASURER'S OFFICE

Beth Ford, CPA
Pima County Treasurer

240 North Stone Avenue
Tucson AZ, 85701-1199
(520) 724-8341

ACCOUNT BALANCE

HOLY PROTECTION OF MARY FACILITIES CORP
1212 N SAHUARA AVE
TUCSON AZ 85712-5018

ACCOUNT:	121070320
PROPERTY TYPE:	Real Estate
PROPERTY LOCATION:	1212 N SAHUARA AV
LEGAL DESC:	CATALINA HEIGHTS LOT 4 BLK 3

Account Balance as of January 7, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	10,084.62	403.38	0.00	0.00	10,488.00
2019 - 2		5/2/2020	16.0	10,084.61	0.00	0.00	0.00	10,084.61
Totals				$20,169.23	$403.38	$0.00	$0.00	$20,572.61

If you have any questions about the items on this statement, please contact our offices.

Fax (520) 724-4809
www.to.pima.gov

PIMA COUNTY TREASURER'S OFFICE

Beth Ford, CPA
Pima County Treasurer

240 North Stone Avenue
Tucson AZ, 85701-1199
(520) 724-8341

ACCOUNT BALANCE

HOLY PROTECTION OF MARY FACILITIES CORP
1212 N SAHUARA AVE
TUCSON AZ 85712-5018

ACCOUNT:	121070330
PROPERTY TYPE:	Real Estate
PROPERTY LOCATION:	1220 N SAHUARA AV
LEGAL DESC:	CATALINA HEIGHTS LOT 5 BLK 3

Account Balance as of January 7, 2020

Tax Year	Cert No	Interest Date	Interest Percent	Amount	Interest Due	Fees Due	Penalties Due	Total Due
2019 - 1		11/2/2019	16.0	2,036.66	81.47	0.00	0.00	2,118.13
2019 - 2		5/2/2020	16.0	2,036.66	0.00	0.00	0.00	2,036.66
Totals				$4,073.32	$81.47	$0.00	$0.00	$4,154.79

If you have any questions about the items on this statement, please contact our offices.

Fax (520) 724-4809
www.to.pima.gov

Pima County Clerk of the Board

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Melissa Manriquez
Deputy Clerk

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1640 East Benson Highway
Tucson, Arizona 85714
Phone: (520) 351-8454 • Fax: (520) 791-6666

Petition to the Board of Supervisors - Review Form

Pursuant to ☐ A R.S. §42-11104(G) (educational/library property) or
☒ A.R.S. §42-11109(E) (religious property)

Taxpayer Saint Melany Byzantine Catholic Church

For tax year(s) 2019 - Parcel No. 121-07-0320

1) Did the organization file an affidavit as required by A.R.S. §42-11153?
☐ Yes ☒ No

2) Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
☐ Yes ☒ No

3) If the affidavit had been filed timely, would the Assessor have granted the exemption?
☒ Yes ☐ No

4) If the answer to Number 3 is "No", why was the exemption denied?
☐ The required ownership of the property was not in effect during the time period required by statute.
☐ The property was not being used for the exempt purpose during the time period required by statute.
☐ The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)
☐ Other:

Completed by: Maria L Acedo Date: Dec 26, 2019

c: Honorable Bill Staples, Pima County Assessor

Pima County Clerk of the Board

Julie Castañeda

Melissa Manriquez
Deputy Clerk

Administration Division
130 W. Congress, 5th Floor
Tucson, AZ 85701
Phone: (520)724-8449 • Fax: (520) 222-0448

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1640 East Benson Highway
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Petition to the Board of Supervisors - Review Form

Pursuant to ☐ A R.S. §42-11104(G) (educational/library property) or
☒ A.R.S. §42-11109(E) (religious property)

Taxpayer Saint Melany Byzantine Catholic Church

For tax year(s) 2019 - Parcel No. 121-07-0330

1) Did the organization file an affidavit as required by A.R.S. §42-11153?
☐ Yes ☒ No

2) Was the affidavit filed on or before March 1 of the tax year as required by A.R.S. §42-11153?
☐ Yes ☒ No

3) If the affidavit had been filed timely, would the Assessor have granted the exemption?
☒ Yes ☐ No

4) If the answer to Number 3 is "No", why was the exemption denied?
☐ The required ownership of the property was not in effect during the time period required by statute.
☐ The property was not being used for the exempt purpose during the time period required by statute.
☐ The requesting church, educational or library property did not furnish the required documents requested by the Assessor at the time of application per A.R.S. §42-11152(3)&(B)
☐ Other:

Completed by: Maria L Acedo Date: Dec 26, 2019

c: Honorable Bill Staples, Pima County Assessor

SAINT MELANY BYZANTINE CATHOLIC CHURCH

1212 N. Sahuara Ave. • Tucson, AZ 85712 • Office: (520) 886-4225 • Fax: (520) 751-4574

LETTER OF INTENT

To the Clerk of the Board:

Saint Melany Byzantine Catholic Church, a parish of the Byzantine Eparchy (Diocese) of Phoenix and Church in good standing in Tucson since 1974 is requesting Tax Exemption for Fiscal year 2019.

Due to office issues there was a failure to renew filing for Parcel 121-07-0320 and Parcel 121-07-0330 located at mailing address:
1212 N Sahuara Ave. Tucson AZ 85712-5018

We regret the inconvenience this application causes the Board of Supervisors and thank you in advance for your indulgence and prompt attention regarding this matter.

Pastor

Fr. Robert A Rankin

Father Robert A Rankin

PS This request is for Tax year 2019.

DEC 17 2019 PM 07 PRO CLK OF BD

email: stmelany@msn.com • web: www.byzantinetucson.com

NON-PROFIT AND RELIGIOUS ORGANIZATIONS

Property Tax Information and Questionnaire form

QUESTIONNAIRE FOR PROPERTY TAX EXEMPTION

ALL QUESTIONS MUST BE ANSWERED TO BE CONSIDERED FOR EXEMPTION

With God all things are possible Matthew 19:26

Saint Melany Byzantine Catholic Church
1212 N. Sahuara Avenue
Tucson, AZ 85712-5018

1. Name & Address of Organization:
   Saint Melany Byzantine Catholic Church
   1212 N. Sahuara Ave.
   Tucson AZ 85712-5018

2. Under which section of **Title 42, Chapter 11, Article 3** does your organization claim exemption? ARS 1109 - E.
   (**Arizona Revised Statutes can be found at**: www.azleg.gov)

3. Are there any type of business activities such as snack bars, cafés or restaurants operating on the premises? Yes ☐ No ☒

4. Is the organization exempt from Federal and/or State income taxes?
   Yes ☒ No ☐

5. Is the Organization a 501 (C)? Yes ☒ which type 3. No ☐

5. Give day, month, and year deed/title was acquired by applicant.
   Day 7 Month Oct Year 1986

6. Claimant is: Owner/Operator ☐ Owner only ☐ Operator only ☒

7. Exemption is claimed on:
   All land ☒ Buildings & Improvements ☒ Personal Property ☐

8. Is any portion of the property used as a place of residence? Yes ☒ No ☐
   If yes, state number of individuals occupying the premises and the duration of the occupancy. 1 individual - (occupied for duration of assignment)

9. Does applicant receive any income? (other than free will offerings in connection with this property) Yes ☐ No ☒

10. Is any portion of the property being leased or rented to a non-profit and/or a for- profit organization(s)? Yes ☐ No ☒. If yes, please list the name(s) of the organization(s)_____

11. List date of occupancy: Month Oct Day 7 Year 1986.

Parcel Number: 121-07-0330

Property Address

Street Number	Street Direction	Street Name	Location
5901	E	BELLEVUE ST	Tucson
1220	N	SAHUARA AV	Tucson

Contact Information

Property Owner Information:	Property Description:
HOLY PROTECTION OF MARY FACILITIES CORP 1212 N SAHUARA AVE TUCSON AZ 85712-5018	CATALINA HEIGHTS LOT 5 BLK 3

Valuation Data

Valuation Year	Property Class	Assessment Ratio	Land FCV	Imp FCV	Total FCV	Limited Value	Limited Assessed
2019	COMMERCIAL (1)	18.0	$112,253	$35,289	$147,542	$147,542	$26,558
2020	COMMERCIAL (1)	18.0	$112,253	$36,598	$148,851	$148,851	$26,793

Property Information

Township:	14.0	**Section:**	1	**Range:**	14.0E
Map:	4	**Plat:**	19	**Block:**	003
Tract:		**Land Measure:**	37,170.00F	**Lot:**	00005
Census Tract:	3002	**File Id:**	1	**Group Code:**	
Use Code:	1040 (MISC COMMERCIAL)			**Date of Last Change:**	10/30/2018

Valuation Area

District Supervisor: RICHARD ELIAS District No: 5

DOR Market	Land Subarea	Neighborhood	Sub ID	Economic District
4	1111055 DEL	01005901	04019 DEL	9

Recording Information (4)

Sequence No.	Docket	Page	Date Recorded	Type
20152530309	0	0	9/10/2015	WTDEED
20152530308	0	0	9/10/2015	WTDEED
20152530307	0	0	9/10/2015	WTDEED
0	7574	8	7/12/1985	

Commercial Characteristics

Property Appraiser: Bill Boren Phone: (520) 724-3096

Commercial Summary

Interface	Total Sq Ft	Cost Value	CCS Override	Market Override
Y	0	$36,598	$0	$0

Commercial Detail

SEQ-SECT	Const Year	Model / Grade	IPR	Sq Ft	RCN	RCNLD	Model Description
001-001	1990	290/3	0000000	0	$98,091	$36,598	PARKING LOT

Notes (2)

Created: 7/30/2019 **Modified:** 7/30/2019	TRCNo 1905309: 2019 Adjustment for change in Exemption amount(s)
Created: 3/13/2007 **Modified:** 3/13/2007	IMPS CONVERTED TO CCS FOR 2009. NC 4DUC, RATIOS OR CLASS. USED WITH 0320. SPECS AND DIMS EST.

Parcel Number: 121-07-0320

Property Address

Street Number	Street Direction	Street Name	Location
1212	N	SAHUARA AV	Tucson

Contact Information

Property Owner Information:	Property Description:
HOLY PROTECTION OF MARY FACILITIES CORP 1212 N SAHUARA AVE TUCSON AZ 85712-5018	CATALINA HEIGHTS LOT 4 BLK 3

Valuation Data

Valuation Year	Property Class	Assessment Ratio	Land FCV	Imp FCV	Total FCV	Limited Value	Limited Assessed
2019	COMMERCIAL (1)	18.0	$112,253	$618,311	$730,564	$730,564	$131,502
2020	COMMERCIAL (1)	18.0	$112,253	$640,544	$752,797	$752,797	$135,503

Property Information

Township:	14.0	**Section:**	1	**Range:**	14.0E
Map:	4	**Plat:**	19	**Block:**	003
Tract:		**Land Measure:**	37,170.00F	**Lot:**	00004
Census Tract:	3002	**File Id:**	1	**Group Code:**	
Use Code:	1040 (MISC COMMERCIAL)			**Date of Last Change:**	10/30/2018

Valuation Area

District Supervisor: RICHARD ELIAS District No: 5

DOR Market	Land Subarea	Neighborhood	Sub ID	Economic District
4	1111055 DEL	01005901	04019 DEL	9

Recording Information (4)

Sequence No.	Docket	Page	Date Recorded	Type
20152530309	0	0	9/10/2015	WTDEED
20152530308	0	0	9/10/2015	WTDEED
20152530307	0	0	9/10/2015	WTDEED
0	7574	8	7/12/1985	

Commercial Characteristics

Property Appraiser: Bill Boren Phone: (520) 724-3096

Commercial Summary

Interface	Total Sq Ft	Cost Value	CCS Override	Market Override
Y	11,365	$640,544	$0	$0

Commercial Detail

SEQ-SECT	Const Year	Model / Grade	IPR	Sq Ft	RCN	RCNLD	Model Description
001-001	1978	903/3	0000000	11,365	$1,162,706	$590,190	CHURCH
002-001	1990	290/3	0000000	0	$90,825	$33,887	PARKING LOT
003-001	1990	101/3	0000000	0	$26,611	$16,467	COMMERCIAL YARD IMPROVEMENTS

Permits (1)

Permit	Status	Issued	Final	City	Value	SqFt	Sub	FirstInsp	LastInsp	Processed	% Complete
T18CM03968	COTH ~ FINAL	05/24/2018	06/13/2018	TUC	$0	0	4/*				
	Description: HEAT PUMP										

Notes (2)

Created: 7/30/2019 **Modified:** 7/30/2019	TRCNo 1905308: 2019 Adjustment for change in Exemption amount(s)
Created: 3/13/2007 **Modified:** 3/13/2007	IMPS CONVERTED TO CCS FOR 2009. NC 4DUC, RATIOS OR CLASS APEXED. USED WITH 033. SPECS AND DIMS EST

Office of the General Counsel
3211 FOURTH STREET NE • WASHINGTON DC 20017-1194 • 202-541-3300 • FAX 202-541-3337

Date: January 30 2015

NOTICE OF ACCEPTANCE
GROUP RULING (GEN 0928)

TO: Chancellor, (Arch) Diocese of Holy Protection of Mary Byzant
FAX: (602) 861-9798
ATTN: Right Rev. Wesley Izer
FROM: USCCB Office of General Counsel

This letter is to inform you that the following organization was accepted for inclusion in the United States Conference of Catholic Bishops (USCCB) Group Ruling (GEN 0928):

Name: Holy Protection of Mary Facilities Corporation
EIN: 46-5028377

In order for the organization to be included in the next edition of the Official Catholic Directory, in the section for the (Arch)Diocese listed above, you must submit a copy of this notice to the OCD. You should also send a copy to the organization for its records.

If you have any questions, you may contact this office (by mail or FAX):

Office of General Counsel
United States Conference of Catholic Bishops
3211 4th Street NE
Washington, DC 20017
202-541-3337 (FAX)

Note to (Arch)Diocese and/or organization (if applicable):

Office of the General Counsel
3211 FOURTH STREET NE • WASHINGTON DC 20017-1194 • 202-541-3300 • FAX 202-541-3337

Date: January 29 2015

NOTICE OF ACCEPTANCE
GROUP RULING (GEN 0928)

TO: Chancellor, (Arch) Diocese of Holy Protection of Mary Byzant
FAX: (602) 861-9796
ATTN: Right Rev. Wesley Izer
FROM: USCCB Office of General Counsel

This letter is to inform you that the following organization was accepted for inclusion in the United States Conference of Catholic Bishops (USCCB) Group Ruling (GEN 0928):

Name: Saint Melany, Tucson Charitable Trust
EIN: 47-1440070

In order for the organization to be included in the next edition of the Official Catholic Directory, in the section for the (Arch)Diocese listed above, you must submit a copy of this notice to the OCD. You should also send a copy to the organization for its records.

If you have any questions, you may contact this office (by mail or FAX):

Office of General Counsel
United States Conference of Catholic Bishops
3211 4th Street NE
Washington, DC 20017
202-541-3337 (FAX)

Note to (Arch)Diocese and/or organization (if applicable):

IRS DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 07-28-2014

Employer Identification Number:
47-1440070

Form: SS-4

Number of this notice: CP 575 E

SAINT MELANY TUCSON CHARITABLE
TRUST
% RT REVEREND WESLEY W IZER
8105 NORTH 16TH STREET
PHOENIX, AZ 85020

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 47-1440070. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it's very important that you use your EIN along with your complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information shown above isn't correct, please send us the correction using the attached tear-off stub.

Annual filing requirements

Most organizations with an EIN have an annual filing requirement, even if they engage in minimal or no activity.

A. If you are tax exempt, you may be required to file one of the following returns or notices:

Form 990, Return of Organization Exempt From Income Tax
Form 990-EZ, Short Form Return of Organization Exempt From Income Tax
Form 990-PF, Return of Private Foundation
Form 990-N, e-Postcard (available online only)

Additionally, you may be required to file your annual return electronically.

If an organization required to file a Form 990, Form 990-PF, Form 990-EZ, or Form 990-N does not do so for three consecutive years, its tax-exempt status is automatically revoked as of the due date of the third return or notice.

Please refer to www.irs.gov/990filing for the most current information on your filing requirements.

B. If you are not tax-exempt, you may be required to file one of the following returns:

Form 1120, U.S. Corporation Income Tax Return
Form 1041, U.S. Income Tax Return for Estates and Trusts
Form 1065, U.S. Return of Partnership Income

Please refer to Publication 1635, Understanding Your EIN, for more information about which forms you may be required to file.

Applying for Tax-Exempt Status

Receiving an EIN from the IRS is not the same thing as receiving IRS recognition of tax-exempt status. To apply for formal recognition of tax-exempt status, most organizations will need to complete either Form 1023, *Application for Recognition Under Section 501(c)(3) of the Internal Revenue Code*, or Form 1024, *Application for Recognition of Exemption Under Section 501(a)*. Submit the completed form, all applicable attachments, and the required user fee to:

Internal Revenue Service
PO Box 12192
Covington, KY 41012-0192

Publication 557, Tax Exempt Status for Your Organization, has details on the application, process as well as information on returns you may need to file.

Additional information

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you don't have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.

IMPORTANT REMINDERS:

* Keep a copy of this notice in your permanent records. **This notice is issued only one time and the IRS will not be able to generate a duplicate copy for you.** You may give a copy of this document to anyone asking for proof of your EIN.
* Use this EIN and your name exactly as they appear at the top of this notice on all your federal tax forms.
* Refer to this EIN on your tax-related correspondence and documents.
* Provide future officers of your organization with a copy of this notice.

If you have questions about your EIN, you can contact us using the phone number or address shown at the top of this notice. If you write, please tear off the stub at the bottom of this notice and send it along with your letter. If you don't need to write us, please don't complete and return this stub.

Your name control associated with this EIN is SAIN. You will need to provide this information, along with your EIN, if you file your returns electronically.

Thank you for your cooperation.

(IRS USE ONLY) 575E 07-28-2014 SAIN O 9999999999 SS-4

Keep this part for your records. CP 575 E (Rev. 7-2007)

Return this part with any correspondence so we may identify your account. Please correct any errors in your name or address.

CP 575 E

9999999999

Your Telephone Number
( ) -

Best Time to Call

DATE OF THIS NOTICE: 07-28-2014
EMPLOYER IDENTIFICATION NUMBER: 47-1440070
FORM: SS-4 NOBOD

INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

SAINT MELANY TUCSON CHARITABLE TRUST
% RT REVEREND WESLEY W IZER
8105 NORTH 16TH STREET
PHOENIX, AZ 85020

Form **SS-4**
(Rev. January 2010)
Department of the Treasury
Internal Revenue Service

Application for Employer Identification Number

(For use by employers, corporations, partnerships, trusts, estates, churches, government agencies, Indian tribal entities, certain individuals, and others.)

▶ **See separate instructions for each line.** ▶ **Keep a copy for your records.**

OMB No. 1545-0003

EIN

Type or print clearly.

1 Legal name of entity (or individual) for whom the EIN is being requested
Saint Melany, Tucson Charitable Trust

2 Trade name of business (if different from name on line 1)

3 Executor, administrator, trustee, "care of" name
Holy Protection of Mary Facilities Corporation, Trustee

4a Mailing address (room, apt., suite no. and street, or P.O. box)
8105 N 16th Street

5a Street address (if different) (Do not enter a P.O. box.)
1212 North Sahuara Avenue

4b City, state, and ZIP code (if foreign, see instructions)
Phoenix AZ 85020-3901

5b City, state, and ZIP code (if foreign, see instructions)
Tucson, AZ 85712-5018

6 County and state where principal business is located
Pima County, Arizona

7a Name of responsible party
The Byzantine Catholic Bishop of Van Nuys, a Corp Sole

7b SSN, ITIN, or EIN
95-3856347

8a Is this application for a limited liability company (LLC) (or a foreign equivalent)? ☐ Yes ☑ No

8b If 8a is "Yes," enter the number of LLC members ▶

8c If 8a is "Yes," was the LLC organized in the United States? ☐ Yes ☐ No

9a **Type of entity** (check only one box). **Caution.** If 8a is "Yes," see the instructions for the correct box to check.

☐ Sole proprietor (SSN)
☐ Partnership
☐ Corporation (enter form number to be filed) ▶
☐ Personal service corporation
☑ Church or church-controlled organization
☐ Other nonprofit organization (specify) ▶
☐ Other (specify) ▶

☐ Estate (SSN of decedent)
☐ Plan administrator (TIN)
☐ Trust (TIN of grantor)
☐ National Guard ☐ State/local government
☐ Farmers' cooperative ☐ Federal government/military
☐ REMIC ☐ Indian tribal governments/enterprises
Group Exemption Number (GEN) if any ▶

9b If a corporation, name the state or foreign country (if applicable) where incorporated — State — Foreign country

10 **Reason for applying** (check only one box)

☐ Started new business (specify type) ▶
☐ Hired employees (Check the box and see line 13.)
☐ Compliance with IRS withholding regulations
☐ Other (specify) ▶
☐ Banking purpose (specify purpose) ▶
☐ Changed type of organization (specify new type) ▶
☐ Purchased going business
☑ Created a trust (specify type) ▶ charitable trust
☐ Created a pension plan (specify type) ▶

11 Date business started or acquired (month, day, year). See instructions.
June 12, 2014

12 Closing month of accounting year December

13 Highest number of employees expected in the next 12 months (enter -0- if none).
If no employees expected, skip line 14.

Agricultural	Household	Other
-0-	-0-	-0-

14 If you expect your employment tax liability to be $1,000 or less in a full calendar year **and** want to file Form 944 annually instead of Forms 941 quarterly, check here. (Your employment tax liability generally will be $1,000 or less if you expect to pay $4,000 or less in total wages.) If you do not check this box, you must file Form 941 for every quarter. ☐

15 First date wages or annuities were paid (month, day, year). **Note.** If applicant is a withholding agent, enter date income will first be paid to nonresident alien (month, day, year) ▶ N/A

16 Check **one** box that best describes the principal activity of your business.
☐ Construction ☐ Rental & leasing ☐ Transportation & warehousing ☐ Health care & social assistance ☐ Accommodation & food service ☐ Wholesale-agent/broker ☐ Wholesale-other ☐ Retail
☑ Real estate ☐ Manufacturing ☐ Finance & insurance ☐ Other (specify)

17 Indicate principal line of merchandise sold, specific construction work done, products produced, or services provided.
Hold title to church real estate

18 Has the applicant entity shown on line 1 ever applied for and received an EIN? ☐ Yes ☑ No
If "Yes," write previous EIN here ▶

Third Party Designee

Complete this section **only** if you want to authorize the named individual to receive the entity's EIN and answer questions about the completion of this form.

Designee's name: Domenic J. DiNoto, Busch & Caspino
Designee's telephone number (include area code): (949) 474-7368
Address and ZIP code: 2532 Dupont Drive, Irvine, CA 92612-1524
Designee's fax number (include area code): (949) 474-7732

Under penalties of perjury, I declare that I have examined this application, and to the best of my knowledge and belief, it is true, correct, and complete.
Name and title (type or print clearly) ▶ Rt Rev Wesley W. Izer, President Holy Protection of Mary
Applicant's telephone number (include area code): (602) 861-9778
Applicant's fax number (include area code): ( )

Signature ▶ Wesley W. Izer Date ▶ 7/23/14

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16055N Form **SS-4** (Rev. 1-2010)

FORM 0928A
Application for Inclusion in USCCB Group Ruling
(Effective May 1, 2014)

* * * * *

A. APPLICANT INFORMATION

Name: Saint Melany, Tucson Charitable Trust

Address: 8105 North 16th Street
Phoenix, AZ 85020-3901

Telephone: (602) 861-9778 **Fax:** (602) 861-9796 **Email:** evntreasurer2@aol.com

Website: N/A

EIN: 47 - 1440070 **Month Accounting Period Ends (2 digits):** 12

Contact Name: Right Rev. Wesley Izer **Title:** Syncellus for Eparchial Administration

B. ORGANIZATIONAL INFORMATION

1. Form of Organization: (select one)

○	**Corporation** (attach articles of incorporation showing proof of state filing, and bylaws)
●	**Trust** (attach copy of trust agreement)
○	**Association** (attach articles of association, constitution or other organizing document showing date of formation, and bylaws)
○	**Limited Liability Company** (attach certificate of formation showing proof of state filing, and operating agreement)

2. Date of Incorporation/Formation: 06/12/2014

3. State of Incorporation/Formation: Arizona

4. Identify the location (page, article, and/or paragraph) of the clause in your organizing document that limits your purposes to §501(c)(3) exempt purposes: Pg. 1, Art. 1.2; Pg. 7, Art. 9.4.3

5. Identify the location (page, article, and/or paragraph) of the dissolution clause in your organizing document that limits the use of your remaining assets for §501(c)(3) purposes: Pg. 7, Art. 9.3

C. GOVERNANCE INFORMATION

GOVERNING BODY Provide the name and title of each member of your governing body. Also indicate the office, if any, held in another Church organization(s).

Name	***Title***	***Other Church Office***
Most Rev. Gerald N. Dino	Ecclesiastical Committee Member	Eparchial Bishop
Rev. Robert Rankin	Ecclesiastical Committee Member	Pastor, St. Melany
Byzantine Catholic Bishop of Van Nuys	Trustor	
Holy Protection of Mary Facilities Corporation	Trustee	
St Melany Byzantine Catholic Church, Tucson	Beneficiary	

OFFICERS List the name and title of each officer, and indicate the office, if any, held in another Church organization(s).

Name	***Title***	***Other Church Office***
N/A		

D. ELIGIBILITY SCREEN

If your organization answers yes to any of the questions below, DO NOT SUBMIT THIS APPLICATION. It is not eligible for inclusion in the USCCB Group Ruling.

		Yes	No
1.	**Is your organization currently included in the USCCB Group Ruling by virtue of another Official Catholic Directory listing?**	○	●
2.	**Has your organization received an IRS determination letter recognizing it as exempt from federal income tax under §501(c)(3)?**	○	●
3.	**Has your organization been denied recognition of § 501(c)(3) status by the IRS?**	○	●
4.	**Has the IRS recognized your organization as exempt under a Code section other than §501(c)(3)?**	○	●
5.	**Was your organization created or incorporated in a foreign country?**	○	●

		Yes	No
6.	**Does your organization serve as a conduit for contributions to a foreign organization(s)?**	○	●
7.	**Is your organization's purpose to manage or invest funds of a foreign organization?**	○	●
8.	**Is your organization's primary purpose the sponsorship of donor advised funds?**	○	●
9.	**Is your organization a §509(a)(3) Type III supporting organization?**	○	●
10.	**Is your organization formed with for-profit entities or individuals to engage in joint ventures, partnerships, LLCs, co-ownership, or similar arrangements?**	○	●
11.	**Is your organization a successor to a for-profit entity?**	○	●
12.	**Is your organization intending to be a disregarded entity for federal income tax purposes?**	○	●
13.	**Is your organization an individual practice association?**	○	●
14.	**Is your organization a preferred provider organization?**	○	●
15.	**Is your organization a physician medical practice?** (This does not include medical clinics serving the indigent)	○	●
16.	**Does any part of your organization's net earnings inure to the benefit of any private shareholder or individual?**	○	●
17.	**Does more than an insubstantial part of your organization's activities consist of carrying on propaganda or attempting to influence legislation?**	○	●
18.	**Does your organization participate or intervene in political campaigns on behalf of or in opposition to any candidate for public office?**	○	●
19.	**Is your organization included in or eligible for inclusion in another group ruling, e.g., Knights of Columbus, Knights of Peter Claver, St. Vincent de Paul?**	○	●

E. RELATIONSHIP TO THE CHURCH IN THE UNITED STATES

To qualify for inclusion in the Group Ruling, your organization must establish that it possesses a significant relationship to a U.S. diocese, U.S. parish, U.S. religious order, or some other Church entity organized in the U.S. The following questions are designed to gather information about your organization's relationship to the Church.

		Yes	No
1.	**Is your organization controlled by a diocese, parish, religious order, or other Church entity that is organized in the U.S.?** If yes, please identify the organization Holy Protection of Mary Byzantine Catholic Eparchy of Phoenix AND St. Melany, Tucson by which it is controlled and the page on which that organization is included in the current OCD (page 1551 and 1552). Please indicate the page, article, or paragraph of your organizing document or bylaws that establishes this control relationship: Page 1, Article 1.1.	●	○
2.	**Does your organization's governing board include individuals who also serve on the governing board of or in a governing capacity with respect to a diocese, parish, religious order, or other Church entity that is organized in the U.S.?** If yes, please identify the organization Same as above, and the page on which that organization is listed in the current OCD (page 1551 and 1552). Please indicate the page, article, or paragraph of your organizing document or bylaws that establishes this relationship: Page 6, Article 7.3.	●	○

3.	**Please note below which of the following characteristics applies to your organization.** (In a separate attachment, provide additional relevant information)	
☑	***ex officio* board members holding other Church offices** (page, article or paragraph of organizing document/bylaws Page 6, Article 7.3)	
☐	**indirect control by Church entity** (attach detailed statement explaining the nature of this indirect control)	
☑	**reserved powers in bishop, diocese, parish, religious order, other Church entity** (page, article, or paragraph of organizing document/bylaws Page 5-6, Article 7-7.4)	
☑	**veto power by bishop, diocese, parish, religious order, other Church entity** (page, article, or paragraph of organizing document/bylaws Page 5-6, Article 7-7.4)	
☐	**formal policy of adherence to Church teachings/practices as determined by diocesan bishop** (pg., art. or paragraph of organizing doc./bylaws)	
☑	**assets distributed on dissolution to diocese, parish, religious order, other Church entity** (page, article, or paragraph of organizing document/bylaws Pg. 7, Art. 9.3)	
☐	**status under Canon Law as a public juridic person** (provide statutes and documentation of episcopal approval)	
☐	**other relationship to Church** (attach explanation)	

F. ACTIVITIES

1.	**Please provide a detailed, narrative description of your past, present, and planned activities. Use an attachment, if necessary.**
	The Trust is specifically organized to administer, on behalf of the Parish, the temporal affairs of certain real property on which is situated a church building and/or other improvements dedicated for the benefit of the sacred worship and other religious purposes of the Parish.

2.	**Does your organization intend to maintain any donor advised funds?**			
	Yes	○	**No**	◉
	If yes, please provide a detailed explanation of how you intend to operate these funds, including copies of donor agreements, notices, policy statements, brochures, etc.			
3.	**Does or will your organization attempt to influence legislation?**			
	Yes	○	**No**	◉
	If yes, how and on what issues do or will you attempt to influence legislation?			
4.	**What percentage of your total activities do or will such attempts to influence legislation constitute?** 0 _____%			

G. FINANCIAL DATA: REVENUES, EXPENSES AND BALANCE SHEET

1.	**List your (anticipated) sources of financial support in order of size.** Byzantine Catholic Bishop of Van Nuys, a California corporation sole
2.	**Does your organization engage or plan to engage in fundraising activities?**
	Yes ○ **No** ◉
	If yes, please list the type of fundraising and a description of each.
3.	**Revenues, Expenses and Balance Sheet.** Complete Sections G-1 and G-2. Refer to Procedures and Instructions for Form 0928A.

Section G-1 – Financial Data: Public Support, Revenues and Expenses

Complete the sections below for a total of 5 tax years, including the portion of the tax year that you are currently in. If your organization has not been in existence for more than 4 tax years, then refer to the Procedures and Instructions for Form 0928A for which columns to complete, and how to complete them.

		(a) Year 1 Ending 20____	(b) Year 2 Ending 20____	(c) Year 3 Ending 20 14	(d) Year 4 Ending 20 15	(e) Year 5 Ending 20 16	(f) Total
	Sec. A. Public Support						
1	Gifts, grants, contributions and membership fees (do not include unusual grants)			0	0	0	0
2	Gross receipts from admissions, goods sold, services performed or facilities furnished in activities that are related to your tax-exempt purpose.			0	0	0	0
3	Gross receipts from activities that are not an unrelated trade or business under § 513.			0	0	0	0
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf			0	0	0	0
5	The value of services or facilities furnished by a government unit to the organization without charge			0	0	0	0
6A	**Subtotal A** (add lines 1 through 5)	0	0	0	0	0	0
6B	**Subtotal B** (add lines 1, 4 and 5)	0	0	0	0	0	0
7A	Amounts included in 1, 2 and 3 received from disqualified persons			0	0	0	0
7B	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 18 for the year			0	0	0	0
7C	Sum of lines 7A and 7B	0	0	0	0	0	0
8	**509(a)(2) Public Support** (Subtract 7C from 6A)						0
9	Amount of contributions included on line 1 by each person (other than a governmental unit or publicly supported organization) that exceeds 2% of the amount shown on line 19, column (f)						
10	**509(a)(1)/170(b)(1)(A)(vi) Public Support** (Subtract 9 from 6B)						0
	Sec. B. Total Support						
11	Enter amount from 6A	0	0	0	0	0	0
12	Enter amount from 6B	0	0	0	0	0	0

		(a) Year 1 Ending 20____	(b) Year 2 Ending 20____	(c) Year 3 Ending 20 14	(d) Year 4 Ending 20 15	(e) Year 5 Ending 20 16	(f) Total
13	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			0	0	0	0
14	Unrelated business taxable income (less § 511 taxes paid)			0	0	0	0
15	**Subtotal C** 509(a)(2) investment income (add lines 13 and 14)	0	0	0	0	0	0
16	Net income from unrelated business activities not included in line 14, whether or not the business is regularly carried on			0	0	0	0
17	Other income. Do not include gain or loss from the sale of capital assets			0	0	0	0
18	**509(a)(2) Total Support**. Add lines 11, 15, 16 and 17	0	0	0	0	0	0
19	**509(a)(1)/170(b)(1)(A)(vi) Total Support**. Add lines 12, 15, 16 and 17						0
20	Net gain or loss on sale of capital assets			0	0	0	0
21	Unusual grants			0	0	0	0
22	**Total Revenue** (add lines 18, 20 and 21)	0	0	0	0	0	0
23	**509(a)(2) Public Support %**. Divide line 8, column (f) by line 18, column (f).						0.0%
24	**509(a)(1)/170(b)(1)(A)(vi) Public Support %**. Divide line 10, column (f), by line 19, column (f).						0.0%
25	**509(a)(2) Investment Income %** Divide line 15, column (f) by line 18, column (f)						0.0%
	Sec. C. Expenses						
26	Fundraising expenses			0	0	0	
27	Contributions, gifts, grants and similar amounts paid out			0	0	0	
28	Compensation of officers, directors and trustees			0	0	0	
29	Other salaries and wages			0	0	0	
30	Interest expense			0	0	0	
31	Occupancy (rent, utilities, etc.)			0	0	0	
32	Professional fees			0	0	0	
33	Other expenses			0	0	0	
34	**Total Expenses**. Add lines 26 through 33	0	0	0	0	0	

Section G-2 Balance Sheet (as of most recently completed tax year)

Assets		
Cash		$0
Accounts receivable (net)		$0
Inventories		$0
Bonds and notes receivable		$0
Corporate stocks		$0
Loans receivable		$0
Other investments		$0
Depreciable and depletable assets		$3,058,000
Land		$224,506
Other assets		$0
	Total Assets	$3,282,506
Liabilities		
Accounts payable		$0
Contributions, gifts, grants, etc. payable		$0
Mortgages and notes payable		$0
Other liabilities		$0
	Total Liabilities	$0
Total fund balances or net assets		$3,282,506
	Sum of Total Liabilities and Total fund balances or net assets	$3,282,506

H. PUBLIC CHARITY STATUS

Select the appropriate public charity status below and attach additional documentation as required. If your organization qualifies under more than one foundation classification, please only choose the one under which you want to be classified.

Your organization is not a private foundation because it is classified under:

	Classification	Description
○	**509(a)(1) and 170(b)(1)(A)(i)**	**church** (diocese, parish or religious order) **or convention or association of churches** (§501(c)(3) state Catholic conference)
○	**509(a)(1) and 170(b)(1)(A)(ii)**	**school** – You must complete Section N, Schools
○	**509(a)(1) and 170(b)(1)(A)(iii)**	**hospital** – You must complete Section O, Hospitals
○	**509(a)(1) and 170(b)(1)(A)(vi)**	**organization that receives a substantial part of its financial support in the form of contributions from publicly supported organizations, from governmental units, or from the general public.**
○	**509(a)(2)**	**organization that normally receives more than one-third of its financial support from gifts, grants, contributions, membership fees, and gross receipts from its exempt activities *and* not more than one-third of its financial support from gross investment income and the excess of unrelated business taxable income over the amount of unrelated business income tax.**
○	**509(a)(3) – Type I**	**organization supporting one or more organizations listed above ("supported organizations") and, with respect to such supported organizations, is "operated, supervised or controlled by" such organizations** - You must complete Section J, Section 509(a)(3) Supplemental Information.
◉	**509(a)(3) – Type II**	**organization supporting one or more organizations listed above ("supported organizations") and, with respect to such supported organizations, is "supervised or controlled in connection with" such organizations** - You must complete Section J, Section 509(a)(3) Supplemental Information.

I. SUPPLEMENTAL INFORMATION REQUIRED FOR APPLICATION

		Yes	No
1.	**Did you include copies of the organizing and operating documents which created and govern your organization, as indicated in Section B?**	◉	○
2.	**Did you indicate in Section H that your organization is a school?** If yes, you must complete Section N, Schools	○	◉
3.	**Did you indicate in Section H that your organization is a hospital?** If yes, you must complete Section O, Hospitals	○	◉

		Yes	No
4.	**Did you indicate in Section H that your organization was classified under 509(a)(3)?** If yes, you must complete Section J, Section 509(a)(3) Supporting Organizations	●	○
5.	**Does your organization provide housing to elderly and/or persons with disabilities?** If yes, you must complete Section K, Homes for the Elderly or Disabled	○	●
6.	**Does your organization provide housing for persons with low incomes?** If yes, you must complete Section L, Low Income Housing.	○	●
7.	**Does your organization constitute the incorporation or establishment of an entity under U.S. civil law that comprises or includes members of a foreign religious order working in the U.S.?** If yes, you must complete Section M, Foreign Religious Orders	○	●
8.	**Is your organization exempt from having to file a Form 990/EZ/N each year?** If yes, please explain why you are exempt. This organization is a religious organization.	●	○

AUTHORIZATION FOR INCLUSION IN USCCB GROUP RULING

The undersigned officer of the applicant organization: (1) has examined the foregoing application and the accompanying documents and attachments; (2) believes them to be true, correct, and complete; and (3) consents to inclusion of the applicant organization in the USCCB Group Ruling.

Date: 12/12/2014

Signature Wesley Izer

Name: Right Rev. Wesley Izer

Title: Syncellus for Eparchial Admininstration

J. SECTION 509(a)(3) SUPPORTING ORGANIZATIONS

This information must be completed by any organization claiming status as a section 509(a)(3) supporting organization. If you selected 509(a)(3) – Type I in Section H, please complete only the first portion, Type I – "operated, supervised or controlled by." If you selected 509(a)(3) – Type II in Section H, please complete only the second portion, Type II – "supervised or controlled in connection with."

Type I – "operated, supervised or controlled by"

1. Identify your supported organization(s):

Name	EIN	Diocese	OCD Page

2. Is each supported organization listed in (1) above a public charity under §509(a)(1) or §509(a)(2)?

Yes ◯ **No** ◯

3. Does your organizing document state that you are "organized and at all times operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of ..." one or more section 509(a)(1) or 509(a)(2) organizations (either named specifically or identified by class)?

Yes ◯ **No** ◯

4. Does your organizing document specify your supported organization(s) by name or by charitable class?

Name ◯ **Class** ◯

Indicate the page, article, paragraph:

5. Are all of your supported organizations Catholic entities?

Yes ◯ **No** ◯

6. Is a majority of your governing board or officers elected or appointed by your supported organization(s)?

Yes ◯ **No** ◯

Indicate the page, article, paragraph:

7.	Describe the process by which your governing board is appointed or elected.			
8.	Is your governing board self-perpetuating?			
	Yes	○	No	○
9.	Is your organization controlled, either directly or indirectly, by disqualified persons (with the exception of your foundation managers and your supported organizations) with respect to you, or by persons in a family or business relationship with such disqualified persons?			
	Yes	○	No	○
10.	Does or will your organization accept any gift or contribution from a person (other than a section 509(a)(1) or (2) organization) who directly or indirectly controls (alone or together with others) the governing body of one of your supported organizations, or from a relative or controlled entity with respect to such person?			
	Yes	○	No	○

Type II – "supervised or controlled in connection with"

1. Identify your supported organization(s):

Name	EIN	Diocese	OCD Page
Saint Melany Byzantine Catholic Church	46-5341832	HPM	1552

2.	Is each supported organization listed in (1) above a public charity under §509(a)(1) or §509(a)(2)?			
	Yes	●	No	○

3.	**Does your organizing document state that you are "organized and at all times operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of ..." one or more section 509(a)(1) or 509(a)(2) organizations (either named specifically or identified by class)?**			
	Yes	◉	**No**	○
4.	**Does your organizing document specify your supported organization(s) by name or by charitable class?**			
	Name	◉	**Class**	○
	Indicate the page, article, paragraph: Pg. 1, Art. 1.1			
5.	**Are all of your supported organizations Catholic entities?**			
	Yes	◉	**No**	○
6.	**Does a majority of your governing board consist of individuals who also serve on the governing board of the supported organization(s)?**			
	Yes	◉	**No**	○
	Indicate the page, article, paragraph: Pg. 6, Art. 7.3			
7.	**Describe the process by which your governing board is appointed or elected.** Ex officio. Eparchial Bishop and Pastor of the Parish make up the Ecclesiastical Committee mandated by the trust document.			
8.	**Is your governing board self-perpetuating?**			
	Yes	○	**No**	◉
9.	**Is your organization controlled, either directly or indirectly, by disqualified persons (with the exception of your foundation managers and your supported organizations) with respect to you, or by persons in a family or business relationship with such disqualified persons?**			
	Yes	○	**No**	◉

STATE OF ARIZONA
Department of State

TRADE NAME CERTIFICATION

SAINT MELANY BYZANTINE CATHOLIC CHURCH

I, Ken Bennett, Secretary of State, do hereby certify that in accordance with the Trade Name Application filed in this Office, the Trade Name herein certified has been duly registered pursuant to Section 44-1460, Arizona Revised Statutes, in behalf of:

PASTOR OF SAINT MELANY BYZANTINE CATHOLIC CHURCH, TUCSON
1212 N SAHUARA AVE
TUCSON AZ 85712-5018

4/8/2014 Application

Registration Date: 04/08/2014

Expiration Date: 4/8/2019

Date First Used: 3/25/1977

Trade Name No.: 594734

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of the State of Arizona. Done at Phoenix, the capitol, this 8 day of April, 2014.

KEN BENNETT

AZ Corp. Commission
04539441

AZ CORPORATION COMMISSION
FILED

JAN 29 2014

FILE NO. 1901627C

ARTICLES OF INCORPORATION
OF
PASTOR OF SAINT MELANY — Corp. Sol
BYZANTINE CATHOLIC CHURCH, TUCSON,
an Arizona corporation sole

STATE OF ARIZONA)
) ss.
County of Maricopa)

I, Reverend Robert Rankin, Pastor of Saint Melany Byzantine Catholic Church, Tucson, of the Holy Protection of Mary Byzantine Catholic Eparchy of Phoenix, acting as incorporator of a corporation sole pursuant to Arizona Revised Statutes ("ARS") sections 10-11901 through 10-11908, do hereby certify, state and subscribe as follows:

ARTICLE I. Name. Pursuant to ARS section 10-11903(A)(1), the name of the corporation sole is PASTOR OF SAINT MELANY BYZANTINE CATHOLIC CHURCH, TUCSON.

ARTICLE II. Purpose and Character of Affairs.

Section 1. Pursuant to ARS section 10-11903(A)(2), this corporation sole is organized and shall be operated exclusively for religious purposes within the meaning of Internal Revenue Code ("IRC") section 501(c)(3). These purposes shall include, without limitation, operating as a parish of the canonical juridic person known as the Holy Protection of Mary Byzantine Catholic Eparchy of Phoenix (the "Eparchy") subject to the ecclesiastical authority of the bishop holding the ecclesiastical office of Bishop of the Eparchy in ecclesial communion with the Roman Pontiff (the "Eparchial Bishop"), managing the temporal affairs of the parish, and providing for the spiritual and temporal needs of people in strict conformity with the disciplines, doctrines, and teachings of the Catholic Church as interpreted by the Roman Pontiff (*i.e.*, the Pope) and promulgated by the Holy See, including the *Codex canonum ecclesiarum orientalium* promulgated by the Roman Pontiff, His Holiness, Pope John Paul II on October 18, 1990 by the Apostolic Constitution *Sacri canones*, as amended from time to time, or corresponding future code of canon law that may be promulgated by a successor Roman Pontiff (the "Eastern Code of Canon Law"), such other applicable canon law as may be

promulgated by the Pope, and any particular law promulgated by the Eparchial Bishop (collectively, "Eastern Canon Law"). In all such matters, this corporation sole shall rely upon and defer to the ecclesiastical authority proper to the Eparchial Bishop. Except as otherwise provided in these Articles and subject to the requirements of Eastern Canon Law, this corporation sole also may transact any and all lawful business for which corporations sole may be organized under the laws of Arizona, as amended from time to time.

Section 2. The Eparchy is a portion of the people of God entrusted to the Eparchial Bishop to shepherd, with the cooperation of the presbyterate of the Eparchy, in such a way that, spiritually adhering to the Eparchial Bishop and gathered by him through the Gospel of Jesus Christ and the Most Holy Eucharist in the Holy Spirit, the Eparchy constitutes a "particular church" in which the one, holy, catholic, and apostolic Church of Christ truly exists and is operative (*cf.* Canon 177 of the Eastern Code of Canon Law). Saint Melany Byzantine Catholic Church is a definite community of the Christian faithful established on a stable basis within the Eparchy (though existing separately from the Eparchy, both canonically and civilly), whose pastoral care is committed to the priest holding the ecclesiastical office of pastor (*parochus* under the Eastern Code of Canon Law) or, in the event of a vacancy in such office and only for the period of vacancy in such office, the individual duly-appointed by the Eparchial Bishop as parochial administrator of Saint Melany Byzantine Catholic Church (the "Pastor") in accordance with the disciplines, doctrines, and teachings of the Catholic Church as interpreted by the Roman Pontiff and promulgated by the Holy See, including Eastern Canon Law. By virtue of his inherent ecclesiastical authority as set forth in the disciplines, doctrines, and teachings of the Catholic Church, the Bishop of the Eparchy enjoys the following privileges vis-à-vis this corporation sole: (i) to remove or reassign, with or without cause, the incumbent Pastor of Saint Melany Byzantine Catholic Parish in accordance with Eastern Canon Law; (ii) to fill any vacancy occurring in the office of Pastor of Saint Melany Byzantine Catholic Parish, Tucson, regardless of the cause for such vacancy, in accordance with Eastern Canon Law; and (iii) to inspect the books and records of this corporation sole at any time. In the event of a vacancy in the office of Eparchial Bishop, the above privileges shall be enjoyed by the canonical administrator of the Eparchy in accordance with Eastern Canon Law ("Canonical Administrator"), but only for as long as such office of Eparchial Bishop is vacant.

Section 3. The territory comprising Saint Melany Byzantine Catholic Church, Tucson, in which the canonical jurisdiction of this corporation sole shall be exercised and to which it shall extend, consists of the boundaries of Saint Melany Byzantine Catholic Church, Tucson, as such boundaries may be decreed and/or established from time to time by the decree of the Eparchial Bishop.

ARTICLE III. Activities and Restrictions.

Section 1. No part of the net earnings of this corporation sole shall inure to the benefit of, or be distributable to any members, directors, officers, or other private persons, except that this corporation sole shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article II. No substantial part of the activities of this corporation sole shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and this corporation sole shall not participate in, or intervene in (including through the publishing or distribution of statements) any political campaign on behalf of any candidate for public office. Notwithstanding any other provisions of these Articles, this corporation sole shall not, except to an insubstantial degree, engage in any activities or exercise any powers that are not in furtherance of the purposes of this corporation sole, and this corporation sole shall not carry on any other activities not permitted to be carried on (i) by a corporation exempt from federal income taxation under IRC section 501(c)(3), or (ii) by a corporation, contributions to which are deductible under IRC section 170(c)(2).

Section 2. These Articles of Incorporation may not be amended, in whole or in part, without the express prior written consent of the incumbent Eparchial Bishop. Any purported amendment to these Articles without the express prior written consent of the incumbent Eparchial Bishop shall be void *ab initio*. In the event of, and only for as long as, a vacancy in the office of Eparchial Bishop, these Articles may not be amended, in whole or in part, without the express prior written consent of the Canonical Administrator.

Section 3. This corporation sole may not, and shall not, merge or dissolve, or sell, lease, convey, exchange, transfer, or otherwise dispose of any of its real property and/or all or substantially all of its other assets without the express prior written consent of the incumbent Eparchial Bishop in addition to any other approvals required by civil law or under Eastern Canon Law. Any purported action described in the preceding sentence taken without the express prior written consent of the incumbent Eparchial Bishop shall be void *ab initio*. In the event of, and only for as long as, a vacancy in the office of Eparchial Bishop, the above actions shall require the express prior written consent of the Canonical Administrator.

ARTICLE IV. Canonical Authority. Pursuant to ARS section 10-11903(A)(4), I, Reverend Robert Rankin, am a duly-ordained priest of the Byzantine Catholic Church in good standing, and currently serve as, and my title currently is, the Pastor of Saint Melany Byzantine Catholic Church, pursuant to the appointment of the Eparchial Bishop. I am authorized by the Eparchial Bishop, Eastern Canon Law, and other applicable statutes, decrees, policies, guidelines, directives, and orders of the Eparchial Bishop and/or the Roman Pontiff to organize this corporation sole.

ARTICLE V. Dissolution. In the event of the dissolution of this corporation sole, this corporation sole shall, after paying or making provision for the payment of all the lawful debts and liabilities of this corporation sole, distribute all of the assets of this corporation sole to a Byzantine Catholic organization as determined by the incumbent Eparchial Bishop; provided that (i) such organization, at the time of this corporation sole's dissolution, is operated for religious purposes consistent with one or more purposes set forth in Article II hereof and is described in IRC sections 501(c)(3) and 509(a)(1) or 509(a)(2); and (ii) the distribution to such organization conforms with the disciplines, doctrines, and teachings of the Catholic Church, including Canon 930 of the Eastern Code of Canon Law and other relevant provisions of Eastern Canon Law.

ARTICLE VI. Estimated Value of Property at Incorporation. Pursuant to ARS section 10-11903(A)(3), this corporation sole holds property with an estimated value equal to approximately $53,000 at the time of drawing up these Articles. All real property owned by this corporation sole at the time of the filing of these Articles of Incorporation is located within Maricopa County, Arizona.

ARTICLE VII. Indemnification. To the fullest extent permitted by applicable law, this corporation sole shall indemnify and advance expenses to any person who incurs expenses or liabilities by reason of the fact that he or she is or was an officer, director, employee, or agent of this corporation sole or is or was serving at the request of this corporation sole as an officer, director, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other entity. The foregoing indemnification and advancement of expenses shall be mandatory in all circumstances in which the same are permitted by applicable civil law and shall include the indemnitee's spouse if such spouse incurs expenses or liabilities by reason of the fact that he or she is or was married to an officer, employee, or agent of this corporation sole or to someone who is or was serving at the request of this corporation sole as a director, trustee, officer, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other entity. No repeal, amendment, or modification of this Article VII, whether direct or indirect, shall eliminate or reduce its effect as to any matter giving rise to indemnification and advancement of expenses occurring before such repeal, amendment, or modification.

ARTICLE VIII. Director Liability. To the fullest extent permitted by applicable law, no director of this corporation shall be liable to this corporation sole for monetary damages for any action taken or any failure to take any actions as director. No repeal, amendment, or modification of this Article, whether direct or indirect, shall eliminate or reduce its effect as to any act or failure to act of a

director of this corporation sole occurring before such repeal, amendment, or modification.

ARTICLE IX. Known Place of Business. The street address of the known place of business of this corporation sole is:

1212 N. Sahuara Avenue
Tucson, AZ 85712-5018

ARTICLE X. Statutory Agent. The name and address of the statutory agent of this corporation sole is:

CB Service Entity LLC
2800 N. Central Ave., Ste. 1200
Phoenix, Arizona 85004

ARTICLE XI. Incorporator. The name and address of the incorporator of this corporation sole is:

Reverend Robert Rankin
Pastor of Saint Melany
Byzantine Catholic Church
1212 N. Sahuara Avenue
Tucson, AZ 85712-5018

ARTICLE XII. Discrimination. This corporation sole will not practice or permit discrimination on the basis of race, color, or national or ethnic origin.

Dated: Jan. 27, 2014

INCORPORATOR:

By: Rev. Robert A. Rankin
Reverend Robert Rankin
Parochial Administrator of Saint Melany
Byzantine Catholic Church

SEAL

CAROL L. KEESEE
Notary Public, State of Arizona
Maricopa County
My Commission Expires
December 27, 2016

SUBSCRIBED AND SWORN to before me this 29th day of January, 2014 by Reverend Robert Rankin.

Carol L. Keesee
Notary Public

12/27/2016
My commission expires

Acceptance of Appointment by Statutory Agent

The undersigned, having been named in the Articles of Incorporation of Pastor of Saint Melany Byzantine Catholic Church, Tucson, an Arizona corporation sole, as its statutory agent, hereby confirms that it has been notified of the appointment and that it accepts the appointment.

Dated: January 29, 2014

STATUTORY AGENT:

CB Service Entity LLC

By: John C. Kelly

Its: Member

Description of Document to which this Notarial Certificate is attached:	
Description of Document:	Articles of Incorporation
Document Date:	January 29, 2014
Number of Pages (including signature pages and exhibits):	6
Additional Signers (other than those named in the notarial certificate):	John C. Kelly, Member of CB Service Entity LLC, on behalf of the LLC

DO NOT WRITE ABOVE THIS LINE; RESERVED FOR ACC USE ONLY.

CERTIFICATE OF DISCLOSURE

Read the Instructions C003i

1. **ENTITY NAME** – give the exact name of the corporation in Arizona:

   Pastor of Saint Melany Byzantine Catholic Church, Tucson, an Arizona corporation sole

2. **A.C.C. FILE NUMBER** (if already incorporated or registered in AZ):_____

   Find the A.C.C. file number on the upper corner of filed documents OR on our website at: http://www.azcc.gov/Divisions/Corporations

3. **Check only one of the following to indicate the type of Certificate:**

   - [x] Initial (accompanies formation or registration documents)
   - [ ] Annual (credit unions and loan companies only)
   - [ ] Supplemental to COD filed _____ (supplements a previously-filed Certificate of Disclosure)

4. FELONY/JUDGMENT QUESTIONS : Has any person (a) who is currently an officer, director, trustee, or incorporator, or (b) who controls or holds over ten per cent of the issued and outstanding common shares or ten per cent of any other proprietary, beneficial or membership interest in the corporation been:		
4.1 Convicted of a felony involving a transaction in securities, consumer fraud or antitrust in any state or federal jurisdiction within the seven year period immediately preceding the signing of this certificate?	[ ] Yes	[x] No
4.2 Convicted of a felony, the essential elements of which consisted of fraud, misrepresentation, theft by false pretenses or restraint of trade or monopoly in any state or federal jurisdiction within the seven-year period immediately preceding the signing of this certificate?	[ ] Yes	[x] No
4.3 Subject to an injunction, judgment, decree or permanent order of any state or federal court entered within the seven-year period immediately preceding the signing of this certificate, involving any of the following: a. The violation of fraud or registration provisions of the securities laws of that jurisdiction; b. The violation of the consumer fraud laws of that jurisdiction; c. The violation of the antitrust or restraint of trade laws of that jurisdiction?	[ ] Yes	[x] No
4.4 If any of the answers to numbers 4.1, 4.2, or 4.3 are **YES**, you **MUST** complete and attach a form C004.		

5. BANKRUPTCY QUESTION:		
5.1 Has any person (a) who is currently an officer, director, trustee, incorporator, or (b) who controls or holds over twenty per cent of the issued and outstanding common shares or twenty per cent of any other proprietary, beneficial or membership interest in the corporation, served in any such capacity or held a twenty per cent interest in **any other corporation** (not the one filing this Certificate) on the bankruptcy or receivership **of the other corporation**?	☐ Yes	☒ No
5.2 If the answer to number 5.1 is **YES**, you **MUST** complete and attach a Certificate of form C005.		

IMPORTANT: If within 60 days of the delivery of this Certificate to the A.C.C. any person not included in this Certificate becomes an officer, director, trustee or person controlling or holding over ten per cent of the issued and outstanding shares or ten per cent of any other proprietary, beneficial or membership interest in the corporation, the corporation must submit a SUPPLEMENTAL Certificate providing information about that person, signed by all incorporators or by a duly elected and authorized officer.

SIGNATURE REQUIREMENTS:	
Initial Certificate of Disclosure:	This Certificate must be signed by all incorporators. If more space is needed, complete and attach an form C084.
Foreign corporations:	This Certificate may be signed by a duly authorized officer or by the Chairman of the Board of Directors.
Credit Unions and Loan Companies:	This Certificate must be signed by any 2 officers or directors.

Reverend Robert Rankin
Name

1212 N. Sahuara Avenue
Address 1

Address 2

Tucson | AZ | 85712
City | State | Zip

Country: UNITED STATES

SIGNATURE – *see Instructions C003i:*

By typing or entering my name and checking the box marked "I accept" below, I intend to affix my electronic signature and (or through my physical signature appearing below) I acknowledge *under penalty of perjury* that this document together with any attachments is submitted in compliance with Arizona law.

☒ I ACCEPT

Rev. Robert A. Rankin
Signature

Reverend Robert Rankin — 01/29/2014
Printed Name — Date

REQUIRED – check only one:

- ☒ **Incorporator** - I am an incorporator of the corporation submitting this Certificate.
- ☐ **Officer** - I am an officer of the corporation submitting this Certificate
- ☐ **Chairman of the Board of Directors** - I am the Chairman of the Board of Directors of the corporation submitting this Certificate.
- ☐ **Director** – I am a Director of the credit union or loan company submitting this Certificate.

Name

Address 1

Address 2

City | State | Zip

Country

SIGNATURE – *see Instructions C003i:*

By typing or entering my name and checking the box marked "I accept" below, I intend to affix my electronic signature and (or through my physical signature appearing below) I acknowledge *under penalty of perjury* that this document together with any attachments is submitted in compliance with Arizona law.

☐ I ACCEPT

Signature

Printed Name — Date

REQUIRED – check only one:

- ☐ **Incorporator** - I am an incorporator of the corporation submitting this Certificate.
- ☐ **Officer** - I am an officer of the corporation submitting this Certificate
- ☐ **Chairman of the Board of Directors** - I am the Chairman of the Board of Directors of the corporation submitting this Certificate.
- ☐ **Director** – I am a Director of the credit union or loan company submitting this Certificate.

Filing Fee: None All fees are nonrefundable – see Instructions.	Mail: Arizona Corporation Commission - Corporate Filings Section 1300 W. Washington St., Phoenix, Arizona 85007 Fax: 602-542-4100

Please be advised that A.C.C. forms reflect only the minimum provisions required by statute. You should seek private legal counsel for those matters that may pertain to the individual needs of your business.
All documents filed with the Arizona Corporation Commission are **public record** and are open for public inspection.
If you have questions after reading the Instructions, please call 602-542-3026 or (within Arizona only) 800-345-5819.

Process for Establishing NEW Corporate Parish Bank/Saving Accounts

Premise: Since all parishes have been established as separate and individual corporate entities with the recent new restructuring, we are ready to open new parish bank checking and saving accounts.

All current bank accounts, as well as investment accounts, were opened under the Eparchy of Van Nuys federal employer identification number (EIN). Since each new parish corporation now has its own new separate EIN, all accounts, bank and investment, with the Eparchy of Van Nuys EIN ***must be closed*** and new bank/saving accounts, as well as investment accounts, must be opened under the new corporate name with its proper EIN.

New bank accounts must be opened by **November 30, 2015** and be ready to begin operation on **January 1, 2016** implementing the new chart of accounts. Until that time, the current bank/saving accounts will continue operating until December 31, 2015 so that we can complete this calendar year with the present accounts and current chart of accounts.

Please note that you must use either the official corporate name or the state-filed fictitious or DBA (Doing Business As) name for all accounts and for all checks. NO DEVIATIONS from this are acceptable! It is better to ask before use than to have to close newly opened accounts or to purchase new checks.

To help you undertake this transition to close and open new accounts, please use the following process:

1. Determine the number of accounts you will be opening. The Eparchial Finance Office (EFO) recommends opening one operational account and one or two savings/money market accounts for the time being.
2. Choose the banking institution where you want your new accounts to be opened. You may remain at your current bank.
3. Make an appointment to open your new accounts at your bank. This appointment can be time consuming.
4. You will need to bring with you the following documentation: ***Parish Articles of Incorporation, parish new EIN, Official Catholic Directory section for our Eparchy, and Corporate Resolution or Actions of the Corporate Sole.***
5. Be prepared to transfer a minimum amount of money to activate the new accounts.
6. The signers on all the accounts **must include the pastor and the Bishop,** along with one or two trustworthy parishioners. (Trust criterion: I would have them as signers on my personal bank accounts!) All new signers should need a credit check from the banking institution.
7. Once the accounts are open and you have all the account information, order checks either through the bank or some checking service such as Intuit (QuickBooks), Deluxe Checking, Costco, etc. Remember that your checks must be 2-stub voucher checks that must be printed using QuickBooks on the computer. Additionally, you can order endorsement stamps from the same company or from the bank. Checks cannot be ordered until the new bank accounts are opened and the account and routing numbers are assigned by the bank.
8. Deacon Michael or Father Wes will come to the parish and install the new chart of accounts – it is basically the same with some tweaks – and open your new accounts on QuickBooks Pro 2014, or the Apple computer equivalent. (Remember, you were asked to purchase that edition.)
9. On **January 1, 2016,** begin using the new parish accounts.
10. At the beginning of February, when reconciling the old bank account statement in QuickBooks, be sure that ALL outstanding checks have cleared. ***When all of the outstanding checks are cleared,*** you can close the old checking account and transfer the balance to the new checking account.
11. When the old December, 2015 savings accounts have been reconciled, go to the bank and close those accounts and transfer any money to the new savings account. If you should have a CD that has not completed its cycle for maturity, wait until the maturity date and then close the CD, transferring the money to the new savings.

Parishes with Financial Administrators should contact Fr. Wes for any variance from this procedure.

Corporate Resolution

[NAME of the corporation (confer articles of Incorporation)]

On [date], the Board of Directors met and agreed to the following resolutions:

The Reverend [full name of pastor], Pastor (Administrator), is authorized to open a checking account for church operational expenses and one or two savings accounts at the [NAME OF THE BANK] located at [Street and City and State].

The signers on each account are the following:

Name of Pastor/Administrator	Pastor/Administrator
Most Reverend Gerald N Dino	Byzantine Catholic Bishop of Phoenix
Name of Priest/Deacon/Lay Person	Title or Member
Name of Deacon/Lay Person	Title or Member

I attest that the following information is correct as found in the corporate minutes.

_____ _____

[Name] Secretary Date
[Name of Corporation]

EXAMPLE

Corporate Resolution
Annunciation Byzantine Catholic Church, Anaheim

On Wednesday, November 4, 2015, the Board of Directors met and agreed to the following resolution:

The Reverend Stephen G. Washko, Pastor, is authorized to open a checking account for church operational expenses and one or two savings accounts at the J.P. Morgan Chase Bank located at Harbor Blvd. and Lincoln Ave, in Anaheim, California

The signers on each account are the following:

Right Reverend Stephen G. Washko	Pastor
Most Reverend Gerald N Dino	Byzantine Catholic Bishop of Phoenix
Right Reverend Wesley W. Izer	Secretary/Treasurer
Stephen Kopko	Member

I attest that the following information is correct as found in the corporate minutes.

_____ _____

Right Reverend Wesley W. Izer, Secretary Date
Annunciation Byzantine Catholic Church, Anaheim

C - Corp

Action of the Corporate Sole

[NAME of the corporation (confer articles of Incorporation)]

The Reverend [full name of pastor], Pastor (Administrator), is authorized to open a checking account for church operational expenses and one or two savings accounts at the [NAME OF THE BANK] located at [Street and City and State].

The signers on each account are the following:

Name of Corporate Sole	Pastor/Administrator
Most Reverend Gerald N Dino	Byzantine Catholic Bishop of Phoenix
Name of Secretary/Treasurer	Secretary/Treasurer
Name of Deacon/Lay Person	Title or Member

_____ _____

[Name] Corporate Sole Date
[Name of Corporation]

EXAMPLE

Action of the Corporate Sole

Pastor of Saint Stephen Byzantine Catholic Cathedral, Phoenix
an Arizona corporation sole

The Reverend Wesley W. Izer, Pastor, is authorized to open a checking account for church operational expenses and ~~one or~~ two ~~savings~~ accounts at the Chase Bank, located at 7th Street and Glendale Avenue, Phoenix, Arizona.

The signers on each account are the following:

Right Reverend Wesley W. Izer	Rector
Most Reverend Gerald N Dino	Byzantine Catholic Bishop of Phoenix
Very Reverend Joseph M. Hutsko	Vice Rector
Sister Christopher Malcovsky, OSBM	Parish Secretary

Nick Hinkle

_____ _____

Right Reverend Wesley W. Izer, Corporate Sole Date
Pastor of Saint Stephen Byzantine Catholic Cathedral, Phoenix

ENTITY INFORMATION

Search Date and Time: 12/11/2019 12:01:28 PM

Entity Details

Entity Name:	BYZANTINE CATHOLIC EPARCHY OF PHOENIX	**Entity ID:**	19016312
Entity Type:	Domestic Corporation Sole	**Entity Status:**	**Active**
Formation Date:	1/29/2014	**Reason for Status:**	In Good Standing
Approval Date:	2/3/2014	**Status Date:**	
Original Incorporation Date:	1/29/2014	**Life Period:**	Perpetual
Business Type:	RELIGIOUS	**Last Annual Report Filed:**	2019
Domicile State:	Arizona	**Annual Report Due Date:**	1/29/2020
		Years Due:	
Original Publish Date:			

Statutory Agent Information

Name:	CB SERVICE ENTITY LLC	**Appointed Status:**	Active
Attention:			
Address:	2800 N CENTRAL AVE STE 1900 , PHOENIX, AZ 85004, USA		
Agent Last Updated:	5/9/2019	**E-mail:**	
Attention:		**Mailing Address:**	
County:	Maricopa		

Principal Information

Title	Name	Attention	Address	Date of Taking Office	Last Updated
Director	DEACON JAMES DANOVICH		8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, Maricopa County, USA	8/1/2016	5/9/2019
Director	MOST REVEREND THOMAS J OLMSTED		8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, Maricopa County, USA	8/2/2018	5/9/2019
Director	REVEREND DIODORO MENDOZA		8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, Maricopa County, USA	7/1/2016	5/9/2019
President	MOST REVEREND THOMAS J OLMSTED		8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, Maricopa County, USA	8/2/2018	5/9/2019
Secretary	REVEREND DIDORO MENDOZA		8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, Maricopa County, USA	7/1/2016	5/9/2019

< Previous ... 1 2 ... Next > Page 1 of 2, records 1 to 5 of 6 Go to Page

Privacy Policy (http://azcc.gov/privacy-policy) | Contact Us (http://azcc.gov/corporations/corporation-contacts)

Address

Attention:	**Address:** 8131 NORTH 16TH STREET, PHOENIX, AZ, 85020, USA	**County:** Maricopa	**Last Updated:** 5/9/2019

Entity Principal Office Address

Attention:	**Address:** 8131 N 16th Street, PHOENIX, AZ, 85020, USA	**County:** Maricopa	**Last Updated:** 5/9/2019

Back | Return to Search | Return to Results

Document History | Name/Restructuring History | Pending Documents | Microfilm History

Arizona Corporation Commission - RECEIVED: 5/9/2019
Arizona Corporation Commission - FILED: 5/9/2019

19050910199582

2019 ANNUAL REPORT

ENTITY INFORMATION

ENTITY NAME: BYZANTINE CATHOLIC EPARCHY OF PHOENIX
ENTITY ID: 19016312
ENTITY TYPE: Domestic Corporation Sole
CHARACTER OF BUSINESS: RELIGIOUS
AUTHORIZED SHARES:
ISSUED SHARES:

STATUTORY AGENT INFORMATION

STATUTORY AGENT NAME: CB SERVICE ENTITY LLC
PHYSICAL ADDRESS: 2800 N CENTRAL AVE STE 1900 , PHOENIX, AZ 85004
MAILING ADDRESS:

KNOWN PLACE OF BUSINESS

8131 NORTH 16TH STREET , PHOENIX, AZ 85020

PRINCIPAL OFFICE ADDRESS

8131 N 16th Street, PHOENIX, AZ85020

PRINCIPAL INFORMATION

Director: DEACON JAMES DANOVICH - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 08/01/2016

Director: MOST REVEREND THOMAS J OLMSTED - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 08/02/2018

Director: REVEREND DIODORO MENDOZA - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 07/01/2016

President: MOST REVEREND THOMAS J OLMSTED - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 08/02/2018

Secretary: REVEREND DIDORO MENDOZA - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 07/01/2016

Treasurer: DEACON JAMES DANOVICH - 8131 NORTH 16TH STREET, PHOENIX, AZ 85020, USA - - Date of Taking Office: 08/01/2016

SIGNATURE

Treasurer: DEACON JAMES DANOVICH - 05/09/2019

TYPE	FILE
CHURCH	8291179

NAME: BYZANTINE CATHOLIC EPARCHY OF PHOENIX

BYZANTINE CATHOLIC EPARCHY OF PHOENIX
C/O DEACON MICHAEL MELNICK
8105 N 16TH ST
PHOENIX AZ 85020-3901

2017
AFFIDAVIT FOR ORGANIZATIONAL TAX EXEMPTION
Pursuant to A.R.S. §§ 42-11101 through 42-11155

CONTACT INFORMATION (Address if different than Applicant)
NAME: Holy Protection of Mary Facilities Corporation (*)
ADDRESS: 8105 N. 16th St.
CITY: Phoenix STATE: AZ ZIP CODE: 85020
TELEPHONE # FOR APPLICANT: (602) 861-9796
NOTES: (X) as trustee of Saint Melany, Tuscon Charitable Trust
c/o Eparchial Finance Officer

EXEMPTION TYPE:

RELIGIOUS ORGANIZATION	✓	NON-PROFIT ORGANIZATION	
CHARITABLE ORGANIZATION		EDUCATIONAL PROPERTY	
VETERANS ORGANIZATION		CEMETERY	
OTHER (SPECIFY TYPE)			

NOTE: SIGNATURE MUST BE NOTARIZED OR SIGNED IN THE PRESENCE OF ASSESSOR'S OFFICE PERSONNEL

(A) PROPERTY LIST	(B) LIST USAGE
121070320 - 1212 SAHUARA AV	Religious Purposes
121070330 - 5901 BELLEVUE ST	Religious Purposes
PERS PROPERTY 232295 - 1212 N SAHUARA	Religious Purposes

STATE OF ARIZONA / PIMA COUNTY

I HEREBY CERTIFY THAT I HAVE READ OVER THE FOREGOING FACTS BEFORE SUBSCRIBING MY NAME HERETO AND THAT ALL MATTERS HEREIN STATED ARE TRUE TO THE BEST OF MY KNOWLEDGE.

x [signature] 6/12/2017
PROPERTY OWNER / AGENT DATE

x Carol A Werner 10/6/2018
DEPUTY ASSESSOR / NOTARY COMMISSION EXPIRES

PAGE 1 of 1

CAROL A WERNER
Notary Public - Arizona
Maricopa County
My Comm. Expires Oct 6, 2018

706633

Bill Staples
Pima County Assessor
240 N Stone Ave.
Tucson, AZ 85701

Mailing Date: 01/06/17

COMPLETE IN FULL AND RETURN TO ASSESSOR BY: 04/01/17

2017 ARIZONA BUSINESS PROPERTY STATEMENT

THIS STATEMENT IS CONFIDENTIAL AND IS SUBJECT TO AUDIT BY THE ASSESSOR. FAILURE TO COMPLETE AND RETURN BY THE REQUIRED DATE WILL RESULT IN AN INCREASE OF 10% TO THE FULL CASH VALUE PURSUANT TO A.R.S § 42-15053(C)

ASSESSOR'S USE ONLY

OWNER/TAXPAYER NUMBER: 0008213

☐ NEW OWNER/TAXPAYER

ACCOUNT NO: 0232295
APPRAISER: E
TELEPHONE: (520) 724-8703
ATTACHED-IND: N

AREA CODE: 0150
LEG CLASS: 2
PARCEL: 121070320

10X PENALTY ☐ YES
Skip Code
NF16

4022 T17 P1 **********AUTO**3-DIGIT 850
BYZANTINE CATHOLIC BISHOP OF VAN NUYS
8105 N 16TH ST
PHOENIX AZ 85020-3901

DO NOT MAKE CHANGES IN ADDRESS AREA - SEE SECTION 1 BELOW
IMPORTANT - READ FIRST! ***Before completing this form, please read the instructions for information on reporting requirements.***
SIGN SECTION 6 TO CLAIM THE EXEMPTION.

SECTION 1: COMPLETE THIS SECTION ONLY IF THIS IS A NEW BUSINESS OR IF THERE IS A CHANGE OR CORRECTION TO LINES 1 THRU 6

1. ACCOUNT NAME ~~BYZANTINE CATHOLIC BISHOP OF VAN NUYS~~ CORPORATION NAME Holy Protection of Mary Facilities Corporation
2. C/O Eparchial Finance Officer As trustee of Saint Melany, Tuscon Charitable Trust
3. MAILING ADDRESS _____ CITY _____ STATE ____ ZIP _____
4. PROPERTY LOCATION ADDRESS 1212 N SAHUARA FEIN 47-1440070
5. BUSINESS TYPE RELIGIOUS NAICS _____
6. DATE STARTED IN THIS COUNTY _____ CONTACT PERSON _____ PHONE 0

SECTION 2: DO NOT MAKE CORRECTIONS IN THIS SECTION. MAKE ALL CHANGES, ADDITIONS OR DELETIONS TO PROPERTY COST LISTED BELOW IN SECTION 4. THE ACQUISITION COST OF PROPERTY REPORTED LAST YEAR IS LISTED BELOW BY SCHEDULE AND YEAR ACQUIRED.

SCHED.	YEAR	ACQUISITION COST	USE-CODE	VAL TBL/LIFE	SCHED.	YEAR	ACQUISITION COST	USE-CODE	VAL TBL/LIFE
B	2010	10000	7300	0010					
J	2008	3073	7300	0105					

CHECK HERE IF ASSETS HAVE NOT CHANGED FROM 2016 ✓

*TAXPAYER MUST ATTACH AN ITEMIZED LIST OF ASSETS TO INSURE PROPER CLASSIFICATION

*DID THIS LOCATION SELL SINCE LAST YEAR? Y (N) DATE SOLD _____

NEW OWNER NAME: _____ NEW OWNER'S PHONE NUMBER: _____

2017 ARIZONA BUSINESS PROPERTY STATEMENT

SECTION 3:

ASSESSOR'S USE ONLY	A	B	C	D	E	G	I	J	Q
USE-CODE	7 3	7 3	7	7	7 3	7 3	7	7 3	7 3
TABLE					5	0	5	5	5
LIFE	10				0.4	0.4		0.5	0.2

SECTION 4:

SCHEDULE	A	B	C	D	E	G	I	J	Q
YEAR OF ADDITIONS OR DELETIONS	OFFICE FURNITURE AND EQUIPMENT	STORE, HOTEL, APARTMENT FURNITURE AND FIXTURES	MACHINERY AND EQUIPMENT	SPECIAL TOOLS DIES AND JIGS	COMPUTER EQUIPMENT	SUPPLIES ON HAND DECEMBER 31	CONSTRUCTION EQUIPMENT	COPYING EQUIPMENT	NUMBER OF RENTAL VIDEO TAPES
ADDITIONS: YEAR — Use additions to list acquisition cost in the appropriate schedule									
Qualified									
Non-Qualified									
Qualified									
Non-Qualified									
DELETIONS: YEAR — Use deletions to remove acquisition cost in the appropriate schedule and acquisition year									
20__									
20__									
20__									
20__									
20__									
20__									
20__									
19__									
19__									
19__									
19__									

	ACQUISITION	YEAR	DESCRIPTION	ACQUISITION COST	Add or Del	Use-Code	TABLE NO.	LIFE
SCHEDULE F: OTHER PROPERTY	Qualified					7 3		
	Qualified					7 3		
	Non-Qualified					7 3		
	Non-Qualified					7 3		
SCHEDULE H: LEASEHOLD IMPROVEMENT	Qualified					7 3		
	Qualified					7 3		
	Non-Qualified					7 3		
	Non-Qualified					7 3		

SECTION 5: ADDITIONAL INFORMATION REQUIRED:
LEASED OR RENTED PROPERTY: Attach a list of all leased or rented property in your possession.
UNOWNED PROPERTY: Attach a list of property located at your location which you do not own, lease, or rent.
GOVERNMENT OWNED LAND: If located on government property, attach a list providing the government owner's name and address.

SECTION 6: AFFIRMATION OF PROPERTY STATEMENT
By signing below, I hereby affirm that this is a full, true, and complete statement of property that is claimed by, or that is in the possession or control of the undersigned, and it is verifiable from records and files of the above named business. The person whose signature is affixed below likewise claims an exemption allowance amount not to exceed the first $159,498 of full cash value. Each eligible taxpayer is entitled to one statewide exemption allowance.

Deacon James Donovich	6/7/17	47-1440070
Print Name of Property Owner or Authorized Agent	Date	Taxpayer Federal Employer Identification No.
[signature]	(602) 861-9796	Pima
Signature of Property Owner or Authorized Agent	Phone	Name of County in which you are Claiming Exemption

SUPPLEMENTAL INFORMATION ATTACHED? YES ____ NO ✓ Contact Email Address treasurer@eparchyofphoenix.org

TAXPAYER: RETURN ORIGINAL FORM AND COPY BOTH SIDES FOR YOUR FILES

File# 8291179

Pima County Board of Supervisors
Clerk of the Board

Re: Arizona Revised Statutes
42-11153B

Board of Supervisors,

I am filing an application for property tax exemption after the March 1st deadline with the Pima County Assessor's Office.
I respectfully request that on my behalf you waive the exemption deadline per Arizona Revised Statutes 42-11153B.

I understand this request is only to waive the exemption filing deadline and not to approve or deny the exemption I have applied for in tax year 2017.

Thank you for your consideration,

Name _____ Date 6/12/2017
DEACON JAMES DAROVICH

Please sign and return to:

Pima County Assessor's Office
Exemptions
240 N. Stone Ave.
Tucson, AZ 85701

Note from the USCCB Office of General Counsel: The EIN below belongs to the USCCB and is to be used **only** to confirm that the USCCB as group ruling holder is recognized by the IRS as a 501(c)(3) organization. It is not to be used by **any** other organization in the group ruling **for any purpose**. Every subordinate organization in the group ruling has its own EIN that must be used for all official purposes.

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: May 27, 2016

Person to Contact:
R. Meyer ID# 0110429
Toll Free Telephone Number:
877-829-5500

United States Conference of Catholic Bishops
3211 4th Street, NE
Washington, DC 20017-1194

Employer Identification Number:
53-0196617

For use by the USCCB only.

Group Exemption Number:
0928

Dear Sir/Madam:

This responds to your May 23, 2016, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2016*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2016* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Most subordinate organizations are not separately listed in Publication 78 or the EO Business Master File. Donors may verify that a subordinate organization is included

in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. *See* IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

DEC. 08 2019 TWENTY SIXTH SUNDAY — Fourth Pre- Nativity

" All Generations Shall Call Me Blest ."

St. Melany / Tucson

10:00AM DIVINE LITURGY

Int. + Elizabeth Tweedley
Req. by Dottie Wenk

Int. ♥ _____

_____

Servers: *Berezny, Hinkle & Johnson*
Lector:: *Mary Toto*
Menu: *Potluck*

Oro Valley / Marana

5:00PM DIVINE LITURGY

Int. + Elizabeth Tweedley
Req. by Cecile Benedict

Int. ♥ _____

_____

Servers: *Stypa's*
Lector: *Kevin Mohr*
Incense: *Christian Stypa*

Penance Service Sunday December 22
After Divine Liturgy

Mon. Dec. 09 **PARISH BIBLE STUDY ON THE GOSPEL OF JOHN 7:00—8:30pm**
** Seventh of eight classes*

Tue. Dec. 10 DIVINE LITURGY 8:30am S. Mennas and Others
Int.

Wed. Dec. 11 DIVINE LITURGY 8:30am _____
Int.

BYZANTEENS Wednesday Evening 6:30-8:30pm

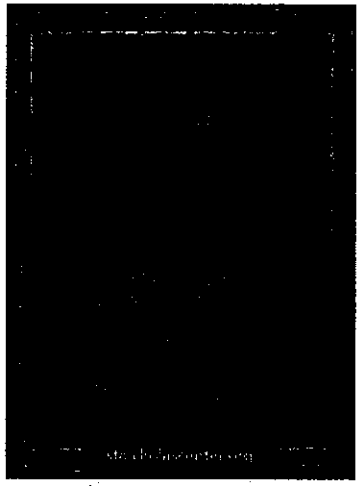
Thu. Dec. 12 _____

Fri. Dec. 13 DIVINE LITURGY 8:30am S. Lucy / S. Eustratius _____
Int.

VISIT THE SHRINE OF MARY UNDOER OF KNOTS
In the village of Summer-haven, Mount Lemmon.
Saturday Vigil Divine Liturgies every second
and fourth Saturdays at 4:00pm

Next Liturgy Saturday, December 14th

A MOMENT OF INSPIRATION



The true story of Santa Claus begins with Nicholas, who was born during the third century in Patara, a village in what is now Turkey. His wealthy parents, who raised him to be a devout Christian, died in an epidemic while Nicholas was still young. Obeying Jesus' words to "sell what you own and give the money to the poor," Nicholas used his whole inheritance to assist the needy, the sick, and the suffering. He dedicated his life to serving God and was made of while still a young man. Bishop Nicholas became known throughout the land for his generosity to the those in need, his love for children, and his concern for sailors and ships.
Under the Roman Emperor, who ruthlessly persecuted Christians, Bishop Nicholas suffered for his faith, was exiled and imprisoned. The prisons were so full of bishops, priests, and deacons, there was no room for the real criminals murderers, thieves and robbers. After his release, Nicholas attended the Council of Nicaea in 325 AD. Where he passionately defended the True Faith of the Incarnation making him the perfect patron of the Christmas Season. He died December 6, 343 AD in Myra and was buried in his cathedral church, where a unique relic, called manna, formed in his grave. This liquid substance was said to have healing powers which fostered the growth of devotion to Nicholas. December 6th, the anniversary of his death ,became a day of celebration, St. Nicholas Day.

LET'S L K AHEAD

December 15 2019 Second Sunday before Nativity—Fifth Pre-Nativity

" Many are called but few are chosen!."

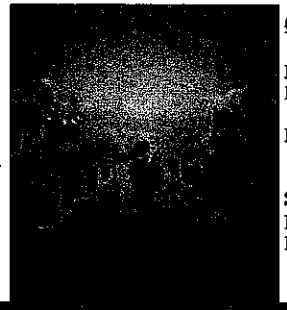
SAINT MELANY / TUCSON

DIVINE LITURGY 10:00a.m.
Int. + Michael & Edward Fitz
Req. by Tera & Dottie

Int. ♥ _____

_____

Servers: *Lamberton & Salgado*
Lector: *Joseph Moya*
Menu: *Donuts*



ORO VALLEY / MARANA

DIVINE LITURGY 5:00 p.m.
Int. + Elizabeth Tweedly
Req. by George Gonza

Int. ♥ _____

_____

Servers: *Smith & Hurtados's*
Lector: *Keith Smith*
Incense: *Mike Hurtado*

STEWARDSHIP REPORT FROM LAST WEEK —Dec 1, 2019
Collection @ St. Melany zip code —$1,738.00 / Attendance — 82
Collection @ Oro Valley / Marana zip code—$1,337.25 / Attendance —32