

# BOARD OF SUPERVISORS AGENDA ITEM REPORT CONTRACTS / AWARDS / GRANTS

Requested Board Meeting Date: June 12, 2018

\* = Mandatory, information must be provided

or Procurement Director Award  $\square$ 

#### \*Contractor/Vendor Name/Grantor (DBA):

Green Valley Assistance Services, Inc. dba Valley Assistance Services

### \*Project Title/Description:

Community Services Block Grant (CSBG) - Emergency Needs. Provide rental or mortgage assistance to low-income households. The original contract may be found under CT-18\*006. Search for contract number 18%006 in eContracts.

#### \*Purpose:

CSBG funds will be used to provide social services to eligible individuals and families to assist in alleviating poverty, revitalizing communities and empowering low-income families to becoming self-sufficient. This amendment will provide additional funding for the period July 1, 2018 to June 30, 2019.

Attachment: Contract Number CT-CS-18-006

#### \*Procurement Method:

RFP No. CAA-CSBG-2017-05 per Pima County Board of Supervisors Policy D29.6 - Selection and Contracting of Professional Services.

#### \*Program Goals/Predicted Outcomes:

Valley Assistance Services will provide rental or mortgage assistance to 17 households.

#### \*Public Benefit:

The benefit of the program is it helps support the safety and well-being of low-income families.

#### \*Metrics Available to Measure Performance:

All activities and information sources in the management, fiscal, and service system of Awardee and any subcontracted parties, relating to performance of duties and obligations under this Contract are monitored. Quarterly reports on the National Results Oriented Management Accountability (ROMA)/National Performance Indicators and progress reports on each household and individual served.

#### \*Retroactive:

No.

To: COB 5.24.18

995 15

Contract / Award Informati		
Document Type:	Department Code:	Contract Number (i.e.,15-123):
Effective Date:	Termination Date:	Prior Contract Number (Synergen/CMS):
Expense Amount: \$*		Revenue Amount: \$
*Funding Source(s) require	ed:	
Funding from General Fund?	Yes No If Ye	es\$%
Contract is fully or partially fulls the Contract to a vendo		☐ Yes ☐ No
Were insurance or indemnity  If Yes, attach Risk's approx		☐ Yes ☐ No
Vendor is using a Social Sec	curity Number?	Yes No
If Yes, attach the required fo	orm per Administrative Proced	lure 22-73.
Amendment / Revised Awa	ard Information	
		Combract Number (i.e. 45 400), 40, 000
	Department Code: CS	
Amendment No.: 1		
Encouve Date.		
		Prior Contract No. (Synergen/CMS):  Amount This Amendment: \$ 21,171.00
Is there revenue included?	CYes • No	
		If Yes \$
*Funding Source(s) require	ed: Community Services Block (	
*Funding Source(s) require Funding from General Fund?		
Funding from General Fund?	Yes • No	If Yes \$ %
Funding from General Fund?	Yes • No  tion (for grants acceptance a	Grant
Funding from General Fund?  Grant/Amendment Informa	Yes • No  tion (for grants acceptance a	If Yes \$ %and awards)
Funding from General Fund?  Grant/Amendment Informa  Document Type:  Effective Date:	Yes No  tion (for grants acceptance a Department Code:  Termination Date:	If Yes \$ %and awards)
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Funding from General Fund?  Grant/Amendment Informa Document Type:  Effective Date:  Match Amount: \$  *All Funding Source(s) req  *Match funding from General  *Match funding from other	Termination Date:  ral Fund?  Yes No  Yes No  Yes No  Yes No	If Yes \$ %
Grant/Amendment Informa Document Type:  Effective Date:  Match Amount: \$  *All Funding Source(s) req  *Match funding from General Amount: \$  *Funding Source:  *If Federal funds are received.	Termination Date:  ral Fund?  Yes No  Yes No  Yes No  Yes No	If Yes \$ %
Grant/Amendment Informa Document Type:  Effective Date:  Match Amount: \$  *All Funding Source(s) req  *Match funding from General Amount:  *Funding Source:  *If Federal funds are received Federal government or passive series.	Termination Date:  ral Fund?  red;  red, is funding coming diressed through other organiz	If Yes \$ %
Grant/Amendment Informa Document Type:  Effective Date:  Match Amount: \$  *All Funding Source(s) req  *Match funding from Gener  *Funding Source:  *If Federal funds are received Federal government or passes.	Yes No  tion (for grants acceptance a Department Code: Termination Date:  uired:  ral Fund? Yes No sources? Yes No red, is funding coming directed through other organizes	If Yes \$ %
Grant/Amendment Informa Document Type:  Effective Date:  Match Amount: \$  *All Funding Source(s) req  *Match funding from Gener  *Funding Source:  *If Federal funds are received Federal government or pass  Contact: Rise Hart  Department: Community Se	Termination Date:  uired:  ral Fund? Yes No sources? Yes No red, is funding coming directed through other organizes ture/Date:	If Yes \$ %

## PIMA COUNTY COMMUNITY SERVICES, EMPLOYMENT AND TRAINING DEPARTMENT COMMUNITY ACTION AGENCY PROGRAM PROFESSIONAL SERVICES CONTRACT

Program Name:

Community Services Block Grant (CSBG) -

**Emergency Needs** 

Awardee:

Green Valley Assistance Services, Inc.

dba Valley Assistance Services 3950 So Camino del Heroe Green Valley, AZ 85614

DUNS:

149087710

SAM Registration Date: 3/15/18

Contract No:

CT-CS-18-006

Amendment No:

01

Funding:

**CSBG** 

Awardee is a X Subrecipient Contractor

Match NO

Indirect Costs NO

ADES Contract No. 15-089143

Award Date: 2018

CFDA	Program Description	National Funding	Pima County Award_
93.569	CSBG	\$674,000,000.00	\$795,288.00

CONTRACT

correspondence

invoices,

documents contract. · 15-18-006

and

Original Contract Term:	07/01/17 - 06/30/18	Orig. Contract Amount:	\$21,171.00
Term This Amendment	6/30/19	Amount This Amendment:	\$21,171.00
		Revised Contract Amount:	\$42,342.00

Pima County ("County"), a body politic and corporate of the State of Arizona, and Green Valley Assistance Services, Inc. *dba* Valley Assistance Services ("Awardee"), a non-profit corporation registered to do business in the State of Arizona, have entered into the above-referenced Agreement to provide emergency financial assistance to eligible low-income households.

#### AMENDMENT ONE

- A. Pursuant to the Community Services Block Grant Act ("CSBG"), 42 U.S.C. §9901 *et seq.*, the U.S. Department of Health and Human Services ("HHS") makes funds available for local programs to combat poverty and provide services for low income individuals.
- B. County has been awarded CSBG funds from the Arizona Department of Economic Security, Division of Aging and Adults Services for services in FY2018-2019.
- C. The Pima County Board of Supervisors finds that extending this Agreement to provide emergency financial assistance is in the best interests of the residents of Pima County.
- D. County has reviewed Awardee's performance of the services and finds it satisfactory.
- E. Parties agree to extend the Contract for the provision of services from July 1, 2018 through June 30, 2019.

**NOW, THEREFORE**, County and Awardee agree to amend the Agreement as set forth on the following pages:

95310 / 00582206 / v2

## 1. **SECTION 1.0 – TERM, EXTENSIONS AND AMENDMENTS**, is amended as follows:

1.1. **Paragraph 1.1** is amended to change the termination date:

FROM: June 30, 2018 TO: June 30, 2019

- 1.2. Paragraph 1.2 is amended to acknowledge that there are no remaining Extension Options.
- 2. SECTION 3.0 COMPENSATION AND PAYMENT, paragraph 3.1 is amended to increase "the Maximum Allocated Amount":

FROM: \$21,171.00 TO: \$42,342.00

3. **SECTION 25.0 – COORDINATION** is amended to add the following:

Awardee's contact in this regard will be:

Manira Cervantes

520-724-5710

Manira.Cervantes@pima.gov

- 3. **EXHIBIT A SCOPE OF WORK** is amended as follows:
- 3.1. **SECTION 2 PROGRAM ACTIVITIES AWARDEE**, paragraph 2.1.2.5 is added to read:

Use the current Self-Sufficiency Matrix ("SSM") (attached as Exhibit A-2 to Amendment 1) for all households.

3.2. **SECTION 5 – OUTCOMES – AWARDEE**, paragraph 5.6 (ROMA Goal 6), is amended to add the following performance measure for July 1, 2018 through June 30, 2019:

NPI	Emergency Assistance	Agency Specific Goals (Households served)
6.2.C	Rental or Mortgage Assistance	17

#### 3.3. **SECTION 6 – BUDGET** is amended to add::

For services provided July 1, 2018 through June 30, 2019, Awardee will be reimbursed as follows:

Description	CSBG Funding Amount
Personnel/ERE	\$6,543.00
Professional Services & Outside Services	-0-
Travel	-0-
Space (Rent/Utilities)	-0-
Materials and Supplies	-0-
Operating Services	-0-
Administrative Costs cannot exceed 15% of grant award	-0-
CSBG Vouchers for Direct Client Expenses	\$14,628.00
Total Budget	\$21,717.00

3.4. Exhibit A-1 is replaced with the attached 2018-2019 Federal Poverty Income Guidelines.

3.5. Exhibit A-2 – Self-Sufficiency Matrix An	nual Report Crosswalk is added.
All other provisions of the Contract not expressly mobinding on the parties.	odified in this Amendment will remain in effect and be
IN WITNESS WHEREOF, the parties do hereby a the terms of this Amendment and of the original C	affix their signatures and do hereby agree to carry out contract cited herein:
PIMA COUNTY:	AWARDEE:
Chairman, Pima County Board of Supervisors  Date:	Authorized Signature  (HASTINE KANG, EXECUTIVE I) PLECTON  Printed Name & Title
ATTEST:	Date: 5   18   18
Clerk of the Board Date	
APPROVED AS TO CONTENT:  Director, Employment & Training	

APPROVED AS TO FORM:



#### **COMMUNITY ACTION AGENCY** 2019 FEDERAL POVERTY INCOME GUIDELINES

**Gross Monthly Income** 

To be used to determine eligibility for Community Services Block Grant Funds (CSBG) Effective July 1, 2018 - June 30, 2019

Family Size	125%	150% 60 & Older or Disabled in Household
1	\$1,264	\$1,517
2	\$1,714	\$2,057
3	\$2,164	\$2,597
4	\$2,614	\$3,137
5	\$3,064	\$3,677
6	\$3,514	\$4,217
7	\$3,964	\$4,757
8	\$4,414	\$5,297
9	\$4,864	\$5,837
10	\$5,314	\$6,377
11	\$5,764	\$6,917
12	\$6,214	\$7,457
For each addition	al Household Member Ad	d:
	\$450	\$540
	nformation dated March 28, 2018 Community Services Unit.	from Arizona Department of Economic Security, Division of
		neet the above income guidelines under
Household Size	I am also aware of the	Agency's Grievance Procedures, Confidentiality

COMMUNITY SERVICES, EMPLOYMENT AND TRAINING DEPARTMENT

Policy, and Release of Information Policy.

Signature & Date

2797 E. Ajo Way Tucson, AZ 85713 (520) 724-7700 • Fax (520) 724-6796



## Self-Sufficiency Matrix — Annual Report Crosswalk

## 03/07/2018

Income	In Crisis 1-2	Vuinerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
Meeting basic needs is the ability to have consistent access to food, safe and stable shelter and ensure the safety of oneself and	Household has zero income, and is not able to meet their basic needs.	(3) Household income is at 50% but less than 75% of FPG, and is able to meet some of their basic needs.	(5) Household income is at 100% but less than 125% of FPG, and is able to meet most of their basic needs.	(7) Household income is at 150% but less than 175% of FPG, and is able to meet all of their basic needs.	(9) Household income is at 200% but less than 225%, and is able to meet all of their basic needs.
their family.	(2) Household income is at 0% but less than 50 % of FPG, and is able to meet some of their basic needs.	(4) Household income is at 75% but less than 100% of FPG, and is able to meet some of their basic needs.	(6) Household income is at 125% but less than 150% of FPG, and is able to meet all most of their basic needs.	(8) Household income is at 175% but less than 200% of FPG, and is able to meet all of their basic needs.	(10) Household income is at 225% or greater, and is able to meet all of their basic needs.

Employment	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
* 0 or an N/A option for individuals living on a pension or retirement.	(1) Unable to work due to severe disability, mental illness, medical condition, etc.	(3) Unemployed with limited job skills and/or poor work history.	(5) Employed but (less than 32 hours per week) earning up to a living wage (\$14.13/ hour) with no benefits, lirnited job skills, and/or poor work history.	(7) Employed (32 or more hours per week) earning up to a living wage or higher (\$14.13/ hour) with no benefits with adequate job skills and/or poor work history.	(9) Fully employed (40 or more hours per week) earning higher than a living wage (\$14.13/ hour) with full benefits with good job skills, work history, and opportunities for advancement.
	(2) Unemployed with limited ability to work due to physical disability, mental	(4) Unemployed with job skills and/or good work history.	(6) Employed but (less than 32 hours per week) earning up to a living wage	(8) Employed (32 or more hours per week) earning a living wage or higher (\$14.13/ hour)	(10) Fully employed (40 or more hours per week) earning higher than a living

illness, medical condition, etc.	(\$14.13/ hour) with some benefits with limited job skills and/or good work history.	with some benefits with adequate job skills and/or good work history.	wage (\$14.13/ hour) with full benefits in field of choice with good job skills, work history, and opportunities for advancement.
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Housing	In Crisis 1-2	Vuinerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
Adequate = structurally sound, up to code, no major home repair needed, operational heating/cooling/ Plumbing/electrical systems may need minor repair  Affordable = less than 30% of income  Safe = physical safety based on client perception. Overcrowding based on client perception Intermittent / one-time assistance = (1x rent/mortgage, URRD)	(1) Homeless Sleeping in a place not designed for or ordinarily used as a regular sleeping accommodation (car, tent, alley, park, street). Living in a shelter designated to provide temporary living arrangement.	(3) Housed (may be subsidized or unsubsidized) and none or one of the following apply: Housing is safe (defined by client), housing is marginally affordable (cost is above 30% of income), or housing is marginally adequate.  - Or-Household experiencing homelessness obtained safe temporary shelter.	(5) Housed (may be subsidized or unsubsidized) but may require intermittent or one-time housing assistance and all of the following apply: Housing is safe (defined by client), housing is marginally affordable (cost is at or below 30% of income), or housing is marginally adequate.	(7) Housed (may be subsidized or unsubsidized) and all of the following apply: Housing is safe, housing is affordable (at or below 30% of income), and housing is adequate.	(9) Housing of choice (unsubsidized), including all of the following: Housing is safe, housing is affordable (below 30% of income), and housing is adequate.
	(2) Threatened with eviction/foreclosure or	(4) Housed (may be subsidized or unsubsidized) and	(6) Housed (may be subsidized or unsubsidized) and	(8) Housed (unsubsidized) and all of the following apply:	(10) Home ownership, including all of the following:

eminent exit of transitional housing. Do not have sufficient resources or support networks immediately available to prevent literal homelessness.	marginally adequate and two of the following apply: Housing is safe (defined by client), housing is marginally affordable (cost is above 30% of income), or housing is marginally adequate.	all of the following apply; no intermittent or one-time housing assistance needed: Housing is safe (defined by client), housing is marginally affordable (cost is at or below 30% of income), or housing is marginally adequate.	Housing is safe, housing is affordable (at or below 30% of income), and housing is adequate.	Housing is safe, housing is affordable (below 30% of income), and housing is adequate.
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Food	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
Basic = being able to provide 2 to 3 meals a day meeting basic (food) needs.  All = extras, ice cream, desserts etc.	(1) Household does not have access, and is not able to meet their basic food needs.	(3) Household relies a significant degree on other sources of free or low-cost food to meet some of their basic food needs, and is unaware of available food subsidies, i.e. food stamps (SNAP), WIC, etc. Household does not always have consistent means to prepare their meals.	(5) Household is on food stamps and has income to meet most of their basic food needs, but the household may require occasional assistance (i.e. food box, food voucher; etc.). Household does have consistent means to prepare meals.	(7) Household is not on food stamps and has income to meet all of their basic food needs with occasional food assistance (i.e. food box, food voucher; etc.). Household does have consistent means to prepare meals.	(9) Can meet all of their basic food needs without any type of subsidized or occasional assistance. Household does have consistent means to prepare meals.
	(2) Household has access to sources of free or low-cost food,	(4) Household is aware of available food subsidies and relies	(6) Household is on food stamps and has income to meet	(8) Household is not on food stamps and can meet all of their basic	(10) Can choose to purchase any food the household

is able to meet some of their basic food needs, and no means to prepare it.	only on these subsidies such as food stamps (SNAP) or other regular food subsidies to meet some of their basic food needs, i.e. WIC, Senior Brown Bag, etc. Household does not always have consistent means to prepare their meals.	most of their basic food needs. Household does not receive/ request occasional assistance, though occasional assistance would benefit the household. Household does have consistent means to prepare meals.	food needs without any required/ requested assistance, though occasional assistance would benefit the household. Household does have consistent means to prepare meals.	desires, and can meet all of their basic food needs. Household does have consistent means to prepare meals.
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Transportation	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/ Thriving 9-10
Basic- Essentials such as groceries, Laundromat, Dr. Appointments, Work, school  Al= Socialization, Recreation, Emergency Situations, Basic+	(1) Transportation, public or private, is not available to the client or household.	(3) Transportation is available some of the time when needed and only one of the following categories apply: Reliable Affordable Accessible	(5) Transportation is available to meet most basic needs but the household may require intermittent or one-time assistance and all of the following categories apply: Reliable Affordable Accessible	(7) Transportation is available to meet all needs and one of the following categories apply: Reliable Affordable Accessible	(9) Transportation is available to meet all needs and all of the following categories apply: Reliable Affordable Accessible
	(2) Transportation is (randomly?) available some of the time but	(4) Transportation is available some of the time when needed and	(6) Transportation is available to meet most basic needs, no intermittent or one-	(8) Transportation is available to meet all needs and two of the following apply:	(10) Transportation is available, household has alternative methods

none of the follow categories apply: Reliable Accessible Affordable		time assistance is requested/ provided, but the household could benefit from the one-time assistance, and all of the following apply: Reliable Affordable Accessible	Reliable Affordable Accessible	of transportation or multiple vehicles and all of the following apply: Reliable Affordable Accessible
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Adult Education/ Training	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
	(1) Client has completed less than 8th grade education, no-GED obtained, and the client is demonstrating barriers to learning.	(3) Client has completed the 8th grade and some high school, but demonstrates limited reading and writing ability. Client has not obtained a high school diploma or GED	(5) Client has obtained their GED.	(7) Client has obtained their GED or high school diploma, as well as has some college credit and/or vocational training but has not completed college or vocational training. Client is not actively pursuing school at this time.	(9) Client has completed their Associates degree or vocational/certification program, and has obtained a
	(2) Client has completed less than 8th grade, no-GED or high school diploma obtained.	(4) Client has completed the 8th grade and completed some high school. No high school diploma obtained, however, the client is pursuing their GED.	(6) Client has obtained their High School Diploma.	(8) Client is enrolled in college or vocational training and actively pursuing the completion of college, vocational training/certification program.	(10) Client has obtained their Bachelor's degree or advanced degree.

Child or Other Dependent Care	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
* 0 or an N/A option for individuals who do not have anyone requiring care or who the children are over the age of needed care.  Basic- Essentials such as, Work, school  Al= Emergency Situations, Basic+	(1) Child or dependent care is public or private, is not available to the client or household to meet basic needs.	(3) Child or dependent care is limited in availability to meet basic needs and one of the following categories apply: Reliable Affordable Accessible	(5) Child or dependent care is mostly available but may require assistance (i.e. child/ dependent care subsidies) to meet basic needs and all of the following categories apply: Reliable Affordable Accessible	(7) Child or dependent care is consistently available (no assistance required) to meet all basic needs and one of the following categories apply: Reliable Affordable Accessible	(9) Child or dependent care is consistently available to meet all needs and all of the following categories apply: Reliable Affordable Accessible
	(2) Child or dependent care is limited in availability to meet basic needs and all three of the following categories apply: Unreliable Inaccessible Unaffordable	(4) Child or dependent care is limited in availability to meet basic needs and two of the following categories apply: Reliable Affordable Accessible	(6) Child or dependent care is mostly available to meet basic needs, one-time intermittent assistance (i.e. child/ dependent care subsidies) is not requested by the client/ household though could benefit the client/ household, and all of the following categories apply: Reliable Affordable	(8) Child or dependent care is consistently available (no assistance required) to meet all basic needs and two of the following categories apply: Reliable Affordable Accessible	(10) Child or dependent care is consistently available, and the cliently household has multiple options for child/ dependent care and all of the following categories apply: Reliable Affordable Accessible

	Accessible	

Healthcare	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable-Building Capacity 7-8	Empowered/ Thriving 9-10
	(1) Client/ household has no medical insurance coverage, has immediate unmet health issues/ concerns, and no means to fill needed prescriptions.	(3) Client/ household has no medical insurance coverage, has unmet health issues/ concerns (not immediate), and receives occasional assistance with needed prescriptions.	(5) Some household members are covered by Federal/State medical insurance only programs. Client/ household addressing medical needs/ well-being and prescription costs.	(7) Entire household is covered by private medical insurance only but co-pays are sometimes unaffordable that may require intermittent assistance to pay medical costs. Client/household addressing some of their medical needs/ well-being and prescription costs.	(9) Entire household has affordable private medical insurance only with low co-pays and deductibles, and can maintain well-being.
	(2) Client/ household has no medical insurance coverage, has unmet health issues/ concerns (not immediate), and has no means to fill needed prescriptions.	(4) Client/ household has no medical insurance coverage, and has no health issues/ concerns (of any kind).	(6) Entire household is covered by Federal/State medical insurance only programs. Client/ household addressing medical needs/ well-being and prescription costs.	(8) Entire household is covered by private medical insurance only and is able to obtain medical/ prescription care when needed to maintain well-being, but unexpected events may strain budget.	(10) Entire household has affordable private medical, dental, vision, and prescription insurance with low co-pays and deductibles, and can maintain well-being.

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Financial Literacy/ Management	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
Maintenance: Vehicle Registration, property Taxes, vehicle/home Insurance, reoccurring payments	(1) No knowledge or awareness of financial literacy/ management.	(3) Limited awareness of financial literacy/ management. No available savings to address emergencies	(5) Awareness of financial literacy/ management. Client has a savings account and increased their savings to address emergencies/ maintenance.	(7) Practicing financial literacy/ management strategies, as well as has savings to address emergencies/ maintenance and regularly following a budget.	(9) Practicing financial literacy/ management strategies to ensure up to 3 months of savings is available to address living expenses, emergencies/ maintenance.
	2)Minimal awareness of financial literacy/ Management and no skill.	(4) Limited awareness of financial literacy/ management. Client has a savings account, and limited savings to address emergencies.	(6) Awareness of financial literacy/ management. Client has a savings account and increased savings to address emergencies/ maintenance, and have developed a budget but not following.	(8) Practicing financial literacy/ management strategies, as well as has savings to address emergencies/ maintenance and addressing long term planning.	(10) Practicing financial literacy/ management strategies and more than 3 months of savings is available to address living expenses, emergencies/ maintenance and other assets exist, which increases the client's net worth.

Mental Health	In Crisis	Vulnerable	Safe	Stable – Building Capacity	Empowered/Thriving
	1-2	3-4	5-6	7-8	9-10
	(1) Client poses an immediate danger to self or others; has	(3) Client has difficulty functioning in most areas of essential life	(5) Client has recent episode of mental health problems/	(7) Client is currently receiving mental health or substance abuse	(9) Client does not have any episodes of mental health

severe substar abuse or ment health issues.		concerns and/or substance abuse but is not having difficulty currently functioning in most areas of essential life activities. The client is not interested or willing to receive services to address mental health or substance abuse issues.	services, and is functioning adequately in most areas of essential life activities and/ or has minimal impairment. Client is able to maintain most functioning and complete essential life activities with ease.	problems/ concerns in past 12 months. Client is able to maintain all functioning and complete essential life activities with ease.
(2) Client does pose an immed danger to self others. Client compliant with medications, a mental health a substance abustance abustance all are functioning. Coin denial of proand/ or need for services.	diate or or areas of essential life activities due to mental health problems/ concerns and/ or substance abuse. The client is unwilling or unable to seek services.	(6) Client has recent episode of mental health problems/ concerns, however, client is not having difficulty functioning in most areas of essential life activities, and the client is interested and willing to address mental health or substance abuse issues.	(8) No episodes of mental health or substance abuse problems/ concerns within the past 12 months. Client is able to maintain most functioning and complete essential life activities with ease.	(10) Client does not have any prior history of mental health problems/ concerns, substance abuse, or using illegal substances.

Substance Abuse	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable – Building Capacity 7-8	Empowered/Thriving 9-10
	(1) Client poses an immediate danger to self or others, severe substance abuse, or mental health problems/ concerns.	(3) Client has difficulty functioning in most areas of essential life activities due to mental health problems/concerns and/or	(5) Client has recent episode of mental health problems/ concerns and/or substance abuse but is not having	(7) Client is currently receiving mental health or substance abuse services, and is functioning adequately in most areas of	(9) Client does not have any episodes of mental health problems/ concerns in past 12 months. Client is able to

	substance abuse. The client is unwilling or unable to seek services.	difficulty currently functioning in most areas of essential life activities. The client is not interested or willing to receive services to address mental health or substance abuse issues.	essential life activities and/ or has minimal impairment. Client is able to maintain most functioning and complete essential life activities with ease.	maintain all functioning and complete essential life activities with ease.
(2) Client does not pose an immediate danger to self or others. Client is non-compliant with medications, and mental health or substance abuse issues seriously impacte all areas of functioning. Client is in denial of problems and/ or need for services.	(4) Client has difficulty functioning in some areas of essential life activities due to mental health problems/ concerns and/ or substance abuse. The client is unwilling or unable to seek services.	(6) Client has recent episode of mental health problems/ concerns, however, client is not having difficulty functioning in most areas of essential life activities, and the client is interested and willing to address mental health or substance abuse issues.	(8) No episodes of mental health or substance abuse problems/ concerns within the past 12 months. Client is able to maintain most functioning and complete essential life activities with ease.	(10) Client does not have any prior history of mental health problems/ concerns, substance abuse, or using illegal substances.

Support Network	In Crisis 1-2	Vulnerable 3-4	Safe 5-6	Stable — Building Capacity 7-8	Empowered/Thriving 9-10
	(1) Support from any source is not available to meet basic needs.	(3) Limited support is available to meet a few basic needs, and one of the following apply: Reliable Accessible Stable	(5) Some support is available to meet some basic needs but may require intermittent from an additional source and all the following apply:	(7) Substantial support is available to meet all basic needs and one of the following apply: Reliable Accessible Stable	(9) Unlimited support is available to meet all basic needs and all of the following apply: Reliable Accessible Stable

		Reliable Accessible Stable		
(2) Limited support is available to meet a few basic needs and all three apply: Unreliable Inaccessible Unstable	(4) Limited support is available to meet a few basic needs and two of the following apply: Reliable Accessible Stable	(6) Some support is available to some meet basic needs (no intermittent assistance is required from an additional source) and all of the following apply: Reliable Accessible Stable	(8) Substantial support is available to meet all basic needs and two of the following apply: Reliable Accessible Stable	(10) Unlimited support is available and the client/ household is able to maintain a healthy support network to meet all needs and all of the following apply: Reliable Accessible Stable