



BOARD OF SUPERVISORS AGENDA ITEM REPORT
CONTRACTS / AWARDS / GRANTS

Requested Board Meeting Date: September 6, 2016

or Procurement Director Award ☐

Contractor/Vendor Name (DBA): Arizona Department of Health Services

Project Title/Description:

Commodity Supplemental Food Program (CSFP) / Senior Farmer's Market Nutrition Program (SFMNP) Services

Purpose:

The Commodity Supplemental Food Program (CSFP) is a federally funded food distribution program that provides a once a month food package to low-income seniors 60 years of age or older. The program is designed to improve health with nutritious food commodities from the United States Department of Agriculture (USDA).

This IGA provides \$119,856 in funding for FFY 2017 (10/1/2016-9/30/2017). The previous CSFP/SFMNP IGA expires Sept. 30, 2016. This IGA is for a new five year term, from Oct. 1, 2016 to Sept. 30, 2021.

Procurement Method:

N/A

Program Goals/Predicted Outcomes:

The goal of this effort is to improve the health of and reduce malnutrition in our community seniors by: 1) providing nutritious food to supplement the diet of low-income seniors; 2) providing nutrition education; and 3) educating general community members regarding healthy foods.

Public Benefit:

During the previous fiscal year, the CSFP program served an average of 4,300 Pima County clients per month, which translates to the distribution of 51,600 food boxes over the course of a year. In FFY 16 Pima County was allotted 3,200 Farmer's Market vouchers (\$30 per participant) for the Senior Farmer's Market Program. To date, 2,342 have been distributed to CSFP senior participants. If all 3,200 vouchers are redeemed, the economic impact will be \$96,000 to local participating farmers.

Metrics Available to Measure Performance:

ADHS measures how many clients pick up their monthly Food Plus box for CSFP and how many vouchers are redeemed for SFMNP.

Retroactive:

No.

Original Information

Document Type: GTAW Department Code: HD Contract Number (i.e., 15-123): 17*04
Effective Date: 10/1/2016 Termination Date: 9/30/2021 Prior Contract Number (Synergen/CMS): N/A
☐ Expense Amount: \$ _____ ☒ Revenue Amount: \$ 119,856.00
Funding Source(s): ADHS / USDA

Cost to Pima County General Fund: \$0.00

Contract is fully or partially funded with Federal Funds? ☐ Yes ☐ No ☒ Not Applicable to Grant Awards
Were insurance or indemnity clauses modified? ☐ Yes ☐ No ☒ Not Applicable to Grant Awards
Vendor is using a Social Security Number? ☐ Yes ☐ No ☒ Not Applicable to Grant Awards

If Yes, attach the required form per Administrative Procedure 22-73.

Amendment Information

Document Type: _____ Department Code: _____ Contract Number (i.e., 15-123): _____
Amendment No.: _____ AMS Version No.: _____
Effective Date: _____ New Termination Date: _____
☐ Expense ☐ Revenue ☐ Increase ☐ Decrease Amount This Amendment: \$ _____
Funding Source(s): _____

Cost to Pima County General Fund: _____

Contact: Sharon Grant

Department: Health Telephone: 724-7842

Department Director Signature/Date: _____ 9 Aug 16

Deputy County Administrator Signature/Date: _____ 8-14-16

County Administrator Signature/Date: _____ 8/15/16
(Required for Board Agenda/Addendum Items)



INTERGOVERNMENTAL AGREEMENT (IGA)

AGREEMENT No. ADHS17-132853

ARIZONA DEPARTMENT OF
HEALTH SERVICES
1740 West Adams, Room 303
Phoenix, Arizona 85007
(602) 542-1040
(602) 542-1741 FAX

Project Title: Commodity Supplemental Food Program (CSFP) /
Senior Farmers' Market Nutrition Program (SFMNP)

Begin Date: October 1, 2016

Geographic Service Area: Pima County Health Department

Termination Date: September 30, 2021

Arizona Department of Health Services has authority to contract for services specified herein in accordance with A.R.S. §§ 11-951, 11-952, 36-104 and 36-132. The Contractor represents that it has authority to contract for the performance of the services provided herein pursuant to:

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| <input checked="" type="checkbox"/> | Counties: A.R.S. §§ 11-201, 11-951, 11-952 and 36-182. |
| <input type="checkbox"/> | Indian Tribes: A.R.S. §§ 11-951, 11-952 and the rules and sovereign authority of the contracting Indian Nation. |
| <input type="checkbox"/> | School Districts: A.R.S. §§ 11-951, 11-952, and 15-342. |
| <input type="checkbox"/> | City of Phoenix: Chapter II, §§ 1 & 2, Charter, City of Phoenix. |
| <input type="checkbox"/> | City of Tempe: Chapter 1, Article 1, §§ 1.01 & 1.03, Charter, City of Tempe. |

Amendments signed by each of the parties and attached hereto are hereby adopted by reference as a part of this Contract, from the effective date of the Amendment, as if fully set out herein.

Arizona Transaction (Sales) Privilege: _____

Federal Employer Identification No.: _____

Tax License No.: _____

Contractor Name: **Pima County Health Department**

Address: **3950 S. Country Club Rd., Suite 100
Tucson, Arizona 85714**

FOR CLARIFICATION, CONTACT:

Name: Sharon Grant, Contracts/Grant Manager

Phone: (520) 724-7842

FAX No: _____

E-mail: Sharon.Grant@pima.gov

CONTRACTOR SIGNATURE:

The Contractor agrees to perform all the services set forth in the Agreement and Work Statement.

Signature of Person Authorized to Sign _____ Date _____

Print Name and Title _____

This Contract shall henceforth be referred to as **Agreement No. ADHS17-132853**. The Contractor is hereby cautioned not to commence any billable work or provide any material, service or construction under this Contract until Contractor receives a fully executed copy of the Contract.

State of Arizona

Signed this _____ day of _____, 20____

Chief Procurement Officer

CONTRACTOR ATTORNEY SIGNATURE:

Pursuant to A.R.S. § 11-952, the undersigned Contractor's Attorney has determined that this Intergovernmental Agreement is in proper form and is within the powers and authority granted under the laws of Arizona.

Paula J. Ferrera 8.10.16

Signature of Person Authorized to Sign _____ Date _____

Paula J. Ferrera Deputy Co. Atty.

Print Name and Title _____

Attorney General Contract, No. P0012014000078, which is an Agreement between public agencies, has been reviewed pursuant to A.R.S. § 11-952 by the undersigned Assistant Attorney General, who has determined that it is in the proper form and is within the powers granted under the laws of the State of Arizona to those parties to the Agreement represented by the Attorney General.
The Attorney General, By:

Signature _____ Date _____

Assistant Attorney General:

REVIEWED BY

Appointing Authority or Designee
Pima County Health Department

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| ADHS17-132853 | TERMS AND CONDITIONS |

1. DEFINITION OF TERMS

As used in this Contract, the terms listed below are defined as follows:

- 1.1 "Attachment" means any document attached to the Contract and incorporated into the Contract.
- 1.2 "ADHS" means Arizona Department of Health Services.
- 1.3 "Budget Term" means the period of time for which the contract budget has been created and during which funds should be expended.
- 1.4 "Change Order" means a written order that is signed by a Procurement Officer and that directs the Contractor to make changes authorized by the Uniform Terms and Conditions of the Contract.
- 1.5 "Contract" means the combination of the Uniform and Special Terms and Conditions, the Specifications and Statement or Scope of Work, Attachments, Referenced Documents, any Contract Amendments and any terms applied by law.
- 1.6 "Contract Amendment" means a written document signed by the Procurement Officer and the Contractor that is issued for the purpose of making changes in the Contract.
- 1.7 "Contractor" means any person who has a Contract with the Arizona Department of Health Services.
- 1.8 "Cost Reimbursement" means a contract under which a contractor is reimbursed for costs, which are reasonable, allowable and allocable in accordance with the contract terms and approved by ADHS.
- 1.9 "Days" means calendar days unless otherwise specified.
- 1.10 "Fixed Price" establishes a set price per unit of service. The set price shall be based on costs, which are reasonable, allowable and allocable.
- 1.11 "Gratuity" means a payment, loan, subscription, advance, deposit of money, services, or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value is received.
- 1.12 "Materials" unless otherwise stated herein, means all property, including but not limited to equipment's, supplies, printing, insurance and leases of property.
- 1.13 "Procurement Officer" means the person duly authorized by the State to enter into and administer Contracts and make written determinations with respect to the Contract.
- 1.14 "Purchase Order" means a written document that is signed by a Procurement Officer, that requests a vendor to deliver described goods or services at a specific price and that, on delivery and acceptance of the goods or services by ADHS, becomes an obligation of the State.
- 1.15 "Services" means the furnishing of labor, time or effort by a Contractor or Subcontractor.
- 1.16 "Subcontract" means any contract, express or implied, between the Contractor and another party or between a subcontractor and another party delegating or assigning, in whole or in part, the making or furnishing of any material or any service required for the performance of this Contract.
- 1.17 "State" means the State of Arizona and/or the ADHS. For purposes of this Contract, the term "State" shall not include the Contractor.

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2. CONTRACT TYPE

This Contract shall be:

 X Cost Reimbursement.

3. CONTRACT INTERPRETATION

- 3.1 Arizona Law. The law of Arizona applies to this Contract including, where applicable, the Uniform Commercial Code as adopted by the State of Arizona.
- 3.2 Implied Contract Terms. Each provision of law and any terms required by law to be in this Contract are a part of this Contract as if fully stated in it.
- 3.3 Contract Order of Precedence. In the event of a conflict in the provisions of the Contract, as accepted by the State and as they may be amended, the following shall prevail in the order set forth below:
 - 3.3.1 Terms and Conditions;
 - 3.3.2 Statement or Scope of Services
 - 3.3.3 Attachments;
 - 3.3.4 Referenced Documents.
- 3.4 Relationship of Parties. The Contractor under this Contract is an independent Contractor. Neither party to this Contract shall be deemed to be the employee or agent of the other party to the Contract.
- 3.5 Severability. The provisions of this Contract are severable. Any term or condition deemed illegal or invalid shall not affect any other term or condition of the Contract.
- 3.6 No Parole Evidence. This Contract is intended by the parties as a final and complete expression of their agreement. No course of prior dealings between the parties and no usage of the trade shall supplement or explain any terms used in this document.
- 3.7 No Waiver. Either party's failure to insist on strict performance of any term or condition of the Contract shall not be deemed a waiver of that term or condition even if the party accepting or acquiescing in the nonconforming performance knows of the nature of the performance and fails to object to it.
- 3.8 Headings. Headings are for organizational purposes only and shall not be interpreted as having legal significance or meaning.

4. CONTRACT ADMINISTRATION AND OPERATION

- 4.1 Term. As indicated on the signature page of the Contract, the Contract shall be effective as of the Begin Date and shall remain effective until the Termination Date.
- 4.2 Contract Renewal. This Contract shall not bind, nor purport to bind, the State for any contractual commitment in excess of the original Contract period. The term of the Contract shall not exceed five years. However, if the original Contract period is for less than five years, the State shall have the right, at its sole option, to renew the Contract, so long as the original Contract period together with the renewal periods does not exceed five years. If the State exercises such rights, all terms, conditions and provisions of the original Contract shall remain the same and apply during the renewal period with the exception of price and Scope of Work, which may be renegotiated.
- 4.3 New Budget Term. If a budget term has been completed in a multi-term Contract, the parties may agree to change the amount and type of funding to accommodate new circumstances in the next budget term. Any increase or decrease in funding at the time of the new budget term shall coincide with a change in the Scope of Work or change in cost of services as approved by the Arizona Department of Health Services.

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- 4.4. Non-Discrimination. The Contractor shall comply with State Executive Order No. 2009-09 and all other applicable Federal and State laws, rules and regulations, including the Americans with Disabilities Act.
- 4.5. Records and Audit. Under A.R.S. § 35-214 and A.R.S. § 35-215, the Contractor shall retain and shall contractually require each subcontractor to retain all data and other records ("records") relating to the acquisition and performance of the Contract for a period of five years after the completion of the Contract. All records shall be subject to inspection and audit by the State and where applicable the Federal Government at reasonable times. Upon request, the Contractor shall produce a legible copy of any or all such records.
- 4.6. Financial Management. For all contracts, the practices, procedures, and standards specified in and required by the Accounting and Auditing Procedures Manual for the ADHS funded programs shall be used by the Contractor in the management of Contract funds and by the State when performing a Contract audit. Funds collected by the Contractor in the form of fees, donations and/or charges for the delivery of these Contract services shall be accounted for in a separate fund.
- 4.6.1 *Federal Funding.* Contractors receiving federal funds under this Contract shall comply with the certified finance and compliance audit provision of the Office of Management and Budget (OMB) Circular A-133, if applicable. The federal financial assistance information shall be stated in a Change Order or Purchase Order.
- 4.6.2 *State Funding.* Contractors receiving state funds under this Contract shall comply with the certified compliance provisions of A.R.S. § 35-181.03.
- 4.7. Inspection and Testing. The Contractor agrees to permit access, at reasonable times, to its facilities.
- 4.8. Notices. Notices to the Contractor required by this Contract shall be made by the State to the person indicated on the signature page by the Contractor, unless otherwise stated in the Contract. Notices to the State required by the Contract shall be made by the Contractor to an ADHS Procurement Officer, unless otherwise stated in the Contract. An authorized ADHS Procurement Officer and an authorized Contractor representative may change their respective person to whom notice shall be given by written notice, and an amendment to the Contract shall not be necessary.
- 4.9. Advertising and Promotion of Contract. The Contractor shall not advertise or publish information for commercial benefit concerning this Contract without the prior written approval of an ADHS Procurement Officer.
- 4.10. Property of the State.
- 4.10.1 *Equipment.* Except as provided below or otherwise agreed to by the parties, the title to any and all equipment acquired through the expenditure of funds received from the State shall remain the property of the State by and through the ADHS and, as such, shall remain under the sole direction, management and control of the ADHS. When this Contract is terminated, the disposition of all such property shall be determined by the ADHS. For Fixed Price contracts, when the Contractor provides the services/materials required by the Contract, any and all equipment purchased by the Contractor remains the property of the Contractor. All purchases of equipment need to be reported to the ADHS Office of Inventory Control.
- 4.10.2 *Title and Rights to Materials.* As used in this section, the term "Materials" means all products created or produced by the Contractor under this Contract, including, but not limited to: written and electronic information, recordings, reports, research, research findings, conclusions, abstracts, results, software, data and any other intellectual property or deliverables created, prepared, or received by the Contractor in performance of this Contract. Contractor acknowledges that all Materials are the property of the State by and through the ADHS and, as such, shall remain under the sole direction, management and control of the ADHS. The Contractor is not entitled to a patent or copyright on these Materials and may not transfer a patent or copyright on them to any other person or entity. To the extent any copyright in any Materials may originally vest in the Contractor, the Contractor hereby irrevocably transfers to the ADHS, for and on behalf of the State, all copyright ownership. The ADHS shall have full, complete and exclusive rights to reproduce, duplicate, adapt, distribute, display, disclose, publish, release and otherwise use all Materials. The Contractor shall not use or release these Materials without the prior written consent of the ADHS. When this Contract is terminated, the disposition of all such Materials shall be determined by the ADHS. Further, the Contractor agrees to

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give recognition to the ADHS for its support of any program when releasing or publishing program Materials.

4.10.3 *Notwithstanding the above, if the Contractor is a State agency, the following shall apply instead:* It is the intention of ADHS and Contractor that all material and intellectual property developed under this Agreement be used and controlled in ways to produce the greatest benefit to the parties to this Contract and the citizens of the State of Arizona. As used in this paragraph, "Material" means all written and electronic information, recordings, reports, findings, research information, abstracts, results, software, data, discoveries, inventions, procedures and processes of services developed by the Contractor and any other materials created, prepared or received by the Contractor and subcontractors in performance of this Agreement. "Material" as used herein shall not include any pre-existing data, information, materials, discoveries, inventions or any form of intellectual property invented, created, developed or devised by Contractor (or its employees, subcontractors or agents) prior to the commencement of the services funded by this Agreement or that may result from Contractor's involvement in other service activities that are not funded by the Agreement.

4.10.4 Title and exclusive copyright to all Material shall vest in the State of Arizona, subject to any rights reserved on behalf of the federal government. As State agencies and instrumentalities, both ADHS and Contractor shall have full, complete, perpetual, irrevocable and non-transferable rights to reproduce, duplicate, adapt, make derivative works, distribute, display, disclose, publish and otherwise use any and all Material. The Contractor's right to use Material shall include the following rights: the right to use the Material in connection with its internal, non-profit research and educational activities, the right to present at academic or professional meetings or symposia and the right to publish in journals, theses, dissertations or otherwise of Contractor's own choosing. Contractor agrees to provide ADHS with a right of review prior to any publication or public presentation of the Material, and ADHS shall be entitled to request the removal of its confidential information or any other content the disclosure of which would be contrary to the best interest of the State of Arizona. Neither party shall release confidential information to the public without the prior expressly written permission of the other, unless required by the State public records statutes or other law, including a court order. Each party agrees to give recognition to the other party in all public presentations or publications of any Material, when releasing or publishing them.

4.10.5 In addition, ADHS and Contractor agree that any and all Material shall be made freely available to the public to the extent it is in the best interest of the State. However, if either party wants to license or assign an intellectual property interest in the material to a third-party for monetary compensation, ADHS and Contractor agree to convene to determine the relevant issues of title, copyright, patent and distribution of revenue. In the event of a controversy as to whether the Material is being used for monetary compensation or in a way that interferes with the best interest of the state or ADHS, then the Arizona Department of Administration shall make the final decision. Notwithstanding the above, "monetary compensation" does not include compensation paid to an individual creator for traditional publications in academia (the copyrights to which are Employee-Excluded Works under ABOR Intellectual Property Policy Section 6-908C.4.), an honorarium or other reimbursement of expenses for an academic or professional presentation, or an unprofitable distribution of Material.

4.11. E-Verify Requirements In accordance with A.R.S. § 41-4401, Contractor warrants compliance with all Federal immigration laws and regulations relating to employees and warrants its compliance with Section A.R.S. § 23-214, Subsection A.

4.12. Federal Immigration and Nationality Act. The Contractor shall comply with all federal, state and local immigration laws and regulations relating to the immigration status of their employees during the term of the Contract. Further, the Contractor shall flow down this requirement to all subcontractors utilized during the term of the Contract. The State shall retain the right to perform random audits of Contractor and subcontractor records or to inspect papers of any employee thereof to ensure compliance. Should the State determine that the Contractor and/or any subcontractors be found noncompliant, the State may pursue all remedies allowed by law, including, but not limited to; suspension of work, termination of the Contract for default and suspension and/or debarment of the Contractor.

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5. COSTS AND PAYMENTS

- 5.1. Payments. Payments shall comply with the requirements of A.R.S. Titles 35 and 41, net 30 days. Upon receipt and acceptance of goods or services, the Contractor shall submit a complete and accurate Contractor's Expenditure Report for payment from the State within thirty (30) days, as provided in the Accounting and Auditing Procedures Manual for the ADHS.
- 5.2. Recoupment of Contract Payments.
 - 5.2.1 *Unearned Advanced Funds.* Any unearned State funds that have been advanced to the Contractor and remain in its possession at the end of each budget term, or at the time of termination of the Contract, shall be refunded to the ADHS within forty-five (45) days of the end of a budget term or of the time of termination.
 - 5.2.2 *Contracted Services.* In a fixed price contract, if the number of services provided is less than the number of services for which the Contractor received compensation, funds to be returned to the ADHS shall be determined by the Contract price. Where the price is determined by cost per unit of service or material, the funds to be returned shall be determined by multiplying the unit of service cost by the number of services the Contractor did not provide during the Contract term. Where the price for a deliverable is fixed, but the deliverable has not been completed, the Contractor shall be paid a pro rata portion of the completed deliverable. In a cost reimbursement contract, the ADHS shall pay for any costs that the Contractor can document as having been paid by the Contractor and approved by ADHS. In addition, the Contractor will be paid its reasonable actual costs for work in progress as determined by Generally Accepted Accounting Procedures up to the date of contract termination.
 - 5.2.3 *Refunds.* Within forty-five (45) days after the end of each budget term or of the time of termination of the Contract, the Contractor shall refund the greater of: i) the amount refundable in accordance with paragraph 5.2.1, Unearned Advanced Funds; or ii) the amount refundable in accordance with paragraph 5.2.2, Contracted Services.
 - 5.2.4 *Unacceptable Expenditures.* The Contractor agrees to reimburse the ADHS for all Contract funds expended, which are determined by the ADHS not to have been disbursed by the Contractor in accordance with the terms of this Contract. The Contractor shall reimburse ADHS within 45 days of the determination of unacceptability.
- 5.3. Unit Costs/Rates or Fees. Unit costs/rates or fees shall be based on costs, which are determined by ADHS to be reasonable, allowable and allocable as outlined in the Accounting and Auditing Procedures Manual for the ADHS.
- 5.4. Applicable Taxes.
 - 5.4.1 *State and Local Transaction Privilege Taxes.* The State of Arizona is subject to all applicable state and local transaction privilege taxes. Transaction privilege taxes apply to the sale and are the responsibility of the seller to remit. Failure to collect taxes from the buyer does not relieve the seller from its obligation to remit taxes.
 - 5.4.2 *Tax Indemnification.* The Contractor and all subcontractors shall pay all federal, state and local taxes applicable to its operation and any persons employed by the Contractor. Contractor shall require all subcontractors to hold the State harmless from any responsibility for taxes, damages and interest, if applicable, contributions required under Federal, and/or state and local laws and regulations and any other costs, including transaction privilege taxes, unemployment compensation insurance, Social Security and Worker's Compensation.
 - 5.4.3 *I.R.S. W9 Form.* In order to receive payment under any resulting Contract, the Contractor shall have a current I.R.S. W9 Form on file with the State of Arizona.

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- 5.5. Availability of Funds for the Next Fiscal Year. Funds may not be presently available for performance under this Contract beyond the first year of the budget term or Contract term. The State may reduce payments or terminate this Contract without further recourse, obligation or penalty in the event that insufficient funds are appropriated in the subsequent budget term. The State shall not be liable for any purchases or Subcontracts entered into by the Contractor in anticipation of such funding. The Procurement Officer shall have the discretion in determining the availability of funds.
- 5.6. Availability of Funds for the Current Contract Term. Should the State Legislature enter back into session and decrease the appropriations through line item or general fund reductions, or for any other reason these goods or services are not funded as determined by ADHS, the following actions may be taken by ADHS:
- 5.6.1 Accept a decrease in price offered by the Contractor;
 - 5.6.2 Reduce the number of goods or units of service and reduce the payments accordingly;
 - 5.6.3 Offer reductions in funding as an alternative to Contract termination; or
 - 5.6.4 Cancel the Contract.

6. CONTRACT CHANGES

- 6.1. Amendments, Purchase Orders and Change Orders. This Contract is issued under the authority of the Procurement Officer who signed this Contract. The Contract may be modified only through a Contract Amendment, Purchase Order and/or Change Order within the scope of the Contract, unless the change is administrative or otherwise permitted by the Special Terms and Conditions. Changes to the Contract, including the addition of work or materials, the revision of payment terms, or the substitution of work or materials, directed by an unauthorized State employee or made unilaterally by the Contractor are violations of the Contract and of applicable law. Such changes, including unauthorized Contract Amendments, Purchase Orders and/or Change Orders, shall be void and without effect, and the Contractor shall not be entitled to any claim under this Contract based on those changes.
- 6.2. Subcontracts. The Contractor shall not enter into any subcontract under this Contract without the advance written approval of the Procurement Officer. The subcontract shall incorporate by reference all material and applicable terms and conditions of this Contract.
- 6.3. Assignments and Delegation. The Contractor shall not assign any right nor delegate any duty under this Contract without the prior written approval of the Procurement Officer. The State shall not unreasonably withhold approval.

7. RISK AND LIABILITY

- 7.1. Risk of Loss. The Contractor shall bear all loss of conforming material covered under this Contract until received and accepted by authorized personnel at the location designated in the Purchase Order, Change Order or Contract. Mere receipt does not constitute final acceptance. The risk of loss for nonconforming materials shall remain with the Contractor regardless of receipt.
- 7.2. Mutual Indemnification. Each party (as "indemnitor") agrees to indemnify, defend and hold harmless the other party (as "indemnitee") from and against any and all claims, losses, liability, costs or expenses (including reasonable attorney's fees) (hereinafter collectively referred to as "claims") arising out of bodily injury of any person (including death) or property damage, but only to the extent that such claims, which result in vicarious/derivative liability to the indemnitee, are caused by the act, omission, negligence, misconduct, or other fault of the indemnitor, its officers, officials, agents, employees or volunteers.
- 7.3. Indemnification - Patent and Copyright. To the extent permitted by A.R.S. § 41-621 and A.R.S. § 35-154, the Contractor shall indemnify and hold harmless the State against any liability, including costs and expenses, for infringement of any patent, trademark or copyright arising out of performance of the Contract or use by the State of materials furnished by or work performed under this Contract. The State shall reasonably notify the Contractor of any claim for which it may be liable under this paragraph.

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7.4. Force Majeure

7.4.1. *Liability and Definition.* Except for payment of sums due, neither party shall be liable to the other nor deemed in default under this Contract if and to the extent that such party's performance of this Contract is prevented by reason of force majeure. The term "*force majeure*" means an occurrence that is beyond the control of the party affected and occurs without its fault or negligence. Without limiting the foregoing, force majeure includes acts of God; acts of the public enemy; acts of terrorism; war; riots; strikes; mobilization; labor disputes; civil disorders; fire; flood; lockouts; injunctions-interventions not caused by or resulting from the act or failure to act of the parties; failures or refusals to act by government authority not caused by or resulting from the act or failure to act of the parties; and other similar occurrences beyond the control of the party declaring force majeure, which such party is unable to prevent by exercising reasonable diligence.

7.4.2. *Exclusions.* Force Majeure shall not include the following occurrences:

7.4.2.1 Late delivery of Materials caused by congestion at a manufacturer's plant or elsewhere, or an oversold condition of the market;

7.4.2.2 Late performance by a subcontractor unless the delay arises out of a force majeure occurrence in accordance with this force majeure term and condition; or

7.4.2.3 Inability of either the Contractor or any subcontractor to acquire or maintain any required insurance, bonds, licenses or permits.

7.4.3. *Notice.* If either party is delayed at any time in the progress of the work by force majeure, the delayed party shall notify the other party in writing of such delay, as soon as is practicable and no later than the following working day of the commencement thereof, and shall specify the causes of such delay in such notice. Such notice shall be delivered or mailed certified-return receipt and shall make a specific reference to this article, thereby invoking its provisions. The delayed party shall cause such delay to cease as soon as practicable and shall notify the other party in writing when it has done so. The time of completion shall be extended by Contract Amendment for a period of time equal to the time that the results or effects of such delay prevent the delayed party from performing in accordance with this Contract.

7.4.4. *Default.* Any delay or failure in performance by either party hereto shall not constitute default hereunder or give rise to any claim for damages or loss of anticipated profits if, and to the extent that, such delay or failure is caused by force majeure.

7.5. Third Party Antitrust Violations. The Contractor assigns to the State any claim for overcharges resulting from antitrust violations to the extent that those violations concern materials or services supplied by third parties to the Contractor for or toward the fulfillment of this Contract.

8. DESCRIPTION OF MATERIALS

The following provisions shall apply to Materials only:

8.1. Liens. The Contractor agrees that the Materials supplied under this Contract are free of liens. In the event the Materials are not free of liens, Contractor shall pay to remove the lien and any associated damages or replace the Materials with Materials free of liens.

8.2. Quality. Unless otherwise modified elsewhere in these terms and conditions, the Contractor agrees that, for one year after acceptance by the State of the Materials, they shall be:

8.2.1. Of a quality to pass without objection in the Contract description;

8.2.2. Fit for the intended purposes for which the Materials are used;

8.2.3. Within the variations permitted by the Contract and are of even kind, quantity, and quality within each unit and among all units;

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8.2.4. Adequately contained, packaged and marked as the Contract may require; and

8.2.5. Conform to the written promises or affirmations of fact made by the Contractor.

8.3. Inspection/Testing. Subparagraphs 8.1 through 8.2 of this paragraph are not affected by inspection or testing of or payment for the Materials by the State.

8.4. Compliance With Applicable Laws. The Materials and services supplied under this Contract shall comply with all applicable federal, state and local laws, and the Contractor shall maintain all applicable license and permit requirements.

8.5. Survival of Rights and Obligations After Contract Expiration and Termination.

8.5.1. *Contractor's Representations.* All representations and warranties made by the Contractor under this Contract in paragraphs 7 and 8 shall survive the expiration or termination hereof. In addition, the parties hereto acknowledge that pursuant to A.R.S. § 12.510, except as provided in A.R.S. § 12-529, the State is not subject to or barred by any limitations of actions prescribed in A.R.S. Title 12, Chapter 5.

8.5.2. *Purchase Orders and Change Orders.* Unless otherwise directed in writing by the Procurement Officer, the Contractor shall fully perform and shall be obligated to comply with all Purchase Orders and Change Orders received by the Contractor prior to the expiration or termination hereof, including, without limitation, all Purchase Orders and Change Orders received prior to but not fully performed and satisfied at the expiration or termination of this Contract.

9. STATE'S CONTRACTUAL REMEDIES

9.1. Right to Assurance. If the State, in good faith, has reason to believe that the Contractor does not intend to, or is unable to, perform or continue performing under this Contract, the Procurement Officer may demand in writing that the Contractor give a written assurance of intent to perform. Failure by the Contractor to provide written assurance within the number of Days specified in the demand may, at the State's option, be the basis for terminating the Contract.

9.2. Stop Work Order.

9.2.1. *Terms.* The State may, at any time, by written order to the Contractor, require the Contractor to stop all or any part of the work called for by this Contract for a period up to ninety (90) Days after the order is delivered to the Contractor, and for any further period to which the parties may agree. The order shall be specifically identified as a stop work order issued under this clause. Upon receipt of the order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurrence of costs allocable to the work covered by the order during the period of work stoppage.

9.2.2. *Cancellation or Expiration.* If a stop work order issued under this clause is canceled or the period of the order or any extension expires, the Contractor shall resume work. The Procurement Officer shall make an equitable adjustment in the delivery schedule or Contract price, or both, and the Contract shall be amended in writing accordingly.

9.3. Non-exclusive Remedies. The rights and remedies of ADHS under this Contract are not exclusive, and ADHS is entitled to all rights and remedies available to it, including those under the Arizona Uniform Commercial Code and Arizona common law.

9.4. Right of Offset. The State shall be entitled to offset against any sums due the Contractor in any Contract with the State or damages assessed by the State because of the Contractor's non-conforming performance or failure to perform this Contract. The right to offset may include, but is not limited to, a deduction from an unpaid balance and a collection against the bid and/or performance bonds. Any offset taken for damages assessed by the State shall represent a fair and reasonable amount for the actual damages and shall not be a penalty for non-performance.

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10. CONTRACT TERMINATION

- 10.1. Cancellation for Conflict of Interest. Pursuant to A.R.S. § 38-511, the State may cancel this Contract within three (3) years after Contract execution without penalty or further obligation if any person significantly involved in initiating, negotiating, securing, drafting or creating the Contract on behalf of the State is, or becomes at any time while the Contract or an extension of the Contract is in effect, an employee of or a consultant to any other party to this Contract with respect to the subject matter of the Contract. The cancellation shall be effective when the Contractor receives written notice of the cancellation, unless the notice specifies a later time. If the Contractor is a political subdivision of the State, it may also cancel this Contract as provided in A.R.S. § 38-511.
- 10.2. Gratuities. The State may, by written notice, terminate this Contract, in whole or in part, if the State determines that employment or a Gratuity was offered or made by the Contractor or a representative of the Contractor to any officer or employee of the State for the purpose of influencing the outcome of the procurement, securing the Contract or an Amendment to the Contract, or receiving favorable treatment concerning the Contract, including the making of any determination or decision about Contract performance. The State, in addition to any other rights or remedies, shall be entitled to recover exemplary damages in the amount of three times the value of the Gratuity offered by the Contractor.
- 10.3. Suspension or Debarment. The State may, by written notice to the Contractor, immediately terminate this Contract if the State determines that the Contractor or its subcontractor has been debarred, suspended or otherwise lawfully prohibited from participating in any public procurement activity, including but not limited to, being disapproved as a subcontractor of any public procurement unit or other governmental body.
- 10.4. Termination Without Cause.
 - 10.4.1. Both the State and the Contractor may terminate this Contract at any time with thirty (30) days' notice in writing specifying the termination date. Such notices shall be given by personal delivery or by certified mail, return receipt requested.
 - 10.4.2. If the Contractor terminates this Contract, any monies prepaid by the State, for which no service or benefit was received by the State, shall be refunded to the State within 5 days of the termination notice. In addition, if the Contractor terminates the Contract, the Contractor shall indemnify the State for any sanctions imposed by the funding source as a result of the Contractor's failure to complete the Contract.
 - 10.4.3. If the State terminates this Contract pursuant to this Section, the State shall pay the Contractor the Contract price for all Services and Materials completed up to the date of termination. In a fixed price contract, the State shall pay the amount owed for the Services or Materials by multiplying the unit of service or item cost by the number of unpaid service units or items. In a cost reimbursement contract, the ADHS shall pay for any costs that the Contractor can document as having been paid by the Contractor and approved by ADHS. In addition, the Contractor will be paid its reasonable actual costs for work in progress as determined by GAAP up to the date of termination. Upon such termination, the Contractor shall deliver to the ADHS all deliverables completed. ADHS may require Contractor to negotiate the terms of any remaining deliverables still due.
- 10.5. Mutual Termination. This Contract may be terminated by mutual written agreement of the parties specifying the termination date and the terms for disposition of property and, as necessary, submission of required deliverables and payment therein.
- 10.6. Termination for Default. The State reserves the right to terminate the Contract in whole or in part due to the failure of the Contractor to comply with any material obligation, term or condition of the Contract, to acquire and maintain all required insurance policies, bonds, licenses and permits, or to make satisfactory progress in performing the Contract. In the event the ADHS terminates the Contract in whole or in part as provided in this paragraph, the ADHS may procure, upon such terms and in such manner as deemed appropriate, Services or Materials, similar to those terminated, and Contractor shall be liable to the ADHS for any excess costs incurred by the ADHS in obtaining such similar Services or Materials.

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10.7. Continuation of Performance Through Termination. Upon receipt of the notice of termination and until the effective date of the notice of termination, the Contractor shall perform work consistent with the requirements of the Contract and, if applicable, in accordance with a written transition plan approved by the ADHS. If the Contract is terminated in part, the Contractor shall continue to perform the Contract to the extent not terminated. After receiving the notice of termination, the Contractor shall immediately notify all subcontractors, in writing, to stop work on the effective date of termination, and on the effective date of termination, the Contractor and subcontractors shall stop all work.

10.8. Disposition of Property. Upon termination of this Contract, all property of the State, as defined herein, shall be delivered to the ADHS upon demand.

11. ARBITRATION

Pursuant to A.R.S. § 12-1518, disputes under this Contract shall be resolved through the use of arbitration when the case or lawsuit is subject to mandatory arbitration pursuant to rules adopted under A.R.S. § 12 -133.

12. COMMUNICATION

12.1. Program Report. When reports are required by the Contract, the Contractor shall provide them in the format approved by ADHS.

12.2. Information and Coordination. The State will provide information to the Contractor pertaining to activities that affect the Contractor's delivery of services, and the Contractor shall be responsible for coordinating their activities with the State's in such a manner as not to conflict or unnecessarily duplicate the State's activities. As the work of the Contractor progresses, advice and information on matters covered by the Contract shall be made available by the Contractor to the State throughout the effective period of the Contract.

13. CLIENT GRIEVANCES

If applicable, the Contractor and its subcontractors shall use a procedure through which clients may present grievances about the operation of the program that result in the denial, suspension or reduction of services provided pursuant to this Contract and which is acceptable to and approved by the State.

14. SOVEREIGN IMMUNITY

Pursuant to A.R.S. § 41-621(O), the obtaining of insurance by the State shall not be a waiver of any sovereign immunity defense in the event of suit.

15. ADMINISTRATIVE CHANGES

The Procurement Officer, or authorized designee, reserves the right to correct any obvious clerical, typographical or grammatical errors, as well as errors in party contact information (collectively, "Administrative Changes"), prior to or after the final execution of a Contract or Contract Amendment. Administrative Changes subject to permissible corrections include: misspellings, grammar errors, incorrect addresses, incorrect Contract Amendment numbers, pagination and citation errors, mistakes in the labeling of the rate as either extended or unit, and calendar date errors that are illogical due to typographical error. The Procurement Office shall subsequently send to the Contractor notice of corrections to administrative errors in a written confirmation letter with a copy of the corrected Administrative Change attached.

16. SURVIVAL OF TERMS AFTER TERMINATION OR CANCELLATION OF CONTRACT.

All applicable Contract terms shall survive and apply after Contract termination or cancellation to the extent necessary for Contractor to complete and for the ADHS to receive and accept any final deliverables that are due after the date of the termination or cancellation.

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17. HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT OF 1996 (HIPAA).

- 17.1. The Contractor warrants that it is familiar with the requirements of HIPAA, as amended by the Health Information Technology for Economic and Clinical Health Act (HITECH Act) of 2009, and accompanying regulations and will comply with all applicable HIPAA requirements in the course of this Contract. Contractor warrants that it will cooperate with the Arizona Department of Health Services (ADHS) in the course of performance of the Contract so that both ADHS and Contractor will be in compliance with HIPAA, including cooperation and coordination with the Arizona Department of Administration-Arizona Strategic Enterprise Technology (ADOA-ASET) Office, the ADOA-ASET Arizona State Chief Information Security Officer and HIPAA Coordinator and other compliance officials required by HIPAA and its regulations. Contractor will sign any documents that are reasonably necessary to keep ADHS and Contractor in compliance with HIPAA, including, but not limited to, business associate agreements.
- 17.2. If requested by the ADHS Procurement Office, Contractor agrees to sign a "Pledge To Protect Confidential Information" and to abide by the statements addressing the creation, use and disclosure of confidential information, including information designated as protected health information and all other confidential or sensitive information as defined in policy. In addition, if requested, Contractor agrees to attend or participate in HIPAA training offered by ADHS or to provide written verification that the Contractor has attended or participated in job related HIPAA training that is: (1) intended to make the Contractor proficient in HIPAA for purposes of performing the services required and (2) presented by a HIPAA Privacy Officer or other person or program knowledgeable and experienced in HIPAA and who has been approved by the ADOA-ASET Arizona State Chief Information Security Officer and HIPAA Coordinator.

18. THE FEDERAL FUNDING ACCOUNTABILITY AND TRANSPARENCY ACT (FFATA) or Transparency Act - P.L.109-282, as amended by Section 6202(A) of P.L.110-252 (<https://www.fsrs.gov>)

If applicable, the Contractor shall submit to ADHS via email the Grant Reporting Certification Form. This form and the instructions can be downloaded from the ADHS Procurement website at <http://azdhs.gov/procurement> and returned to the ADHS by the 15th of the month following that in which the award was received. The form shall be completed electronically, and sent to the following email address: ADHS_Grant@azdhs.gov. All required fields must be filled including Top Employee Compensation, if applicable. Completing the Grant Reporting Certification Form is required for compliance with the Office of Management and Budget (OMB), found at <http://www.whitehouse.gov/omb/open>. Failure to timely submit the Grant Reporting Certification Form could result in the loss of funds. This requirement applies to all subcontractors utilized by the Contractor during the term of the Award.

19. COMMENTS WELCOME

The ADHS Procurement Office periodically reviews the Uniform Terms and Conditions and welcomes any comments you may have. Please submit your comments to: ADHS Procurement Administrator, Arizona Department of Health Services, 1740 West Adams, Suite 303, Phoenix, Arizona, 85007

20. AUTHORIZATION FOR PROVISION OF SERVICES

Authorization for purchase of services under this Contract shall be made only upon ADHS issuance of a Purchase Order that is signed by an authorized agent. The Purchase Order will indicate the Contract number and the dollar amount of funds authorized. The Contractor shall only be authorized to perform services up to the amount on the Purchase Order. ADHS shall not have any legal obligation to pay for services in excess of the amount indicated on the Purchase Order. No further obligation for payment shall exist on behalf of ADHS unless a) the Purchase Order is changed or modified with an official ADHS Procurement Change Order, and/or b) an additional Purchase Order is issued for purchase of services under this Contract.

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1. BACKGROUND

- 1.1. The Arizona Department of Health Services (ADHS) Bureau of Nutrition and Physical Activity (BNPA) administers funds provided by the United States Department of Agriculture (USDA) for the operation of the Commodity Supplemental Food Program (CSFP) and the Senior Farmers Market Nutrition Program (SFMNP). Both USDA programs are discretionary, and each program provides a specific service.
- 1.2. The CSFP is a USDA nutrition program providing food commodities to low-income, nutritionally at-risk persons sixty (60) years of age or older. The SFMNP is intended to increase consumption of locally grown fresh fruits and vegetables by providing SFMNP checks to a limited number of seniors participating in the CSFP to purchase these items directly from Growers at ADHS-approved Farmers' Markets. Currently, ADHS contracts with Agencies to provide both CSFP and SFMNP services such as nutrition education and instructions for FMNP check use, and adherence to an agreed upon distribution process.

2. OBJECTIVE

- 2.1. Contract with viable organizations that can become Program Contractors for CSFP and SFMNP. A Contractor shall meet CSFP Program requirements and may additionally elect to provide SFMNP services within the five (5) year time period of this Contract. As such, a Contractor may provide CSFP Services only or CSFP and SFMNP services.

3. SCOPE OF SERVICES

CSFP

- 3.1. The Contractor shall perform all necessary work required to administer and provide CSFP services to eligible participants according to the Arizona CSFP Policies and Procedures Manual (CSFP PPM). These services include but are not limited to:
 - 3.1.1. Identifying clients and offering program services;
 - 3.1.2. Distributing information to participants;
 - 3.1.3. Providing nutrition education services to participants;
 - 3.1.4. Providing competent staff to perform certification and information on distribution procedures for food boxes, such as;
 - 3.1.4.1. Safeguarding;
 - 3.1.4.2. Warehousing;
 - 3.1.4.3. Distributing;
 - 3.1.4.4. Tracking, and
 - 3.1.4.5. Conducting inventory of food ordered and distributed.
- 3.2. Documenting accurately all required information;
- 3.3. Providing administrative functions necessary for operation of the CSFP;
- 3.4. Preparing and submitting all required reports in accordance with this Contract; and
- 3.5. Compliance to all provisions of the CSFP PPM.

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SFMNP

3.6. The Contractor shall perform all necessary work to administer SFMNP services to eligible participants according to the Arizona FMNP Policies and Procedures Manual (FMNP PPM). These services include, but are not limited to:

- 3.6.1. Identifying clients and offering program services;
- 3.6.2. Distributing information to participants;
- 3.6.3. Providing nutrition education services to participants;
- 3.6.4. Providing competent staff to perform certification and information on distribution procedures, such as;
 - 3.6.4.1. Safeguarding check stock and issuing checks;
 - 3.6.4.2. Documenting accurately all required information;
 - 3.6.4.3. Providing administrative functions necessary for the operation of the SFMNP; and
 - 3.6.4.4. Preparing and submitting all required reports in accordance with this Contract and adhering to all provisions of the FMNP PPM.

4. TASKS

4.1. Administration

The Contractor for CSFP Services shall:

- 4.1.1. Screen program applicants to determine eligibility for program participation in accordance with procedures described in the Arizona CSFP PPM;
- 4.1.2. Utilize the ADHS database system to certify CSFP participants, to include the following activities:
 - 4.1.2.1. Provide required certification documents; and
 - 4.1.2.2. Provide guidance as to location and times for pickup of monthly food boxes.
- 4.1.3. Provide CSFP participants with written information about available health and social services that the participant may be eligible for, and make referrals as necessary;
- 4.1.4. Provide each program participant with information on Program rules, regulations, foods and food package use;
- 4.1.5. As needed, develop and submit for ADHS approval a Local Agency Policies and Procedures Manual if current policies and procedures deviate from the Arizona CSFP PPM;
- 4.1.6. Obtain Health Insurance Portability and Accountability Act (HIPAA) authorization from each affected program participant prior to the release of participant information to any Agency;

The Contractor for SFMNP Services shall:

- 4.1.7. Provide services to clients in accordance with the Arizona Farmers' Market Nutrition Program Policies and Procedures Manual (FMNP PPM);
- 4.1.8. Utilize the ADHS database system to identify eligible participants, offer the program, and issue SFMNP checks to eligible CSFP participants;

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- 4.1.9. Treat FMNP checks as negotiable financial instruments. Contractor shall assume liability for the issuance of SFMNP checks assigned to the Contractor, and assume financial liability for any checks that cannot be accounted for and reconciled;
- 4.1.10. Submit a written request to the ADHS FMNP Program Manager for authorization to utilize a staff member to train and certify local growers. Grower training shall be conducted only by ADHS authorized individuals. Each request to conduct training shall be granted on a case-by-case basis, and shall not be performed without receipt of prior written approval from the ADHS FMNP Program Manager;
- 4.1.11. Provide other information as required for ADHS to administer the program in accordance with State and federal regulations; and
- 4.1.12. If additional funds become available and the Contract budget (as shown on the Contract Price Sheet) has been fully expended, Contractor shall choose whether or not to distribute the additional checks with no increase in the Contract budget.

4.2. Distribution

The Contractor for CSFP Services shall:

- 4.2.1. Distribute and document the issuance of the food boxes to participants.

The Contractor for SFMNP Services shall:

- 4.2.2. Distribute to participants a brief description of non-allowable and allowable items (Participant Information Guide and other information provided by ADHS) and the time period for check redemption;
- 4.2.3. Distribute information to participants regarding the location and hours of ADHS-approved Farmers' Markets;
- 4.2.4. Distribute information regarding approved Farmers' Markets (provided by ADHS) to participants and notify ADHS within five (5) working days of receipt, of any notification of change from an individual Farmers' Market;
- 4.2.5. Issue SFMNP checks to persons sixty (60) years of age or older who have been certified or waitlisted for CSFP and desire to participate in the program; and
- 4.2.6. Encourage and remind participants to visit the farmers' market to redeem checks.

4.3. Nutrition Education

The Contractor for CSFP Services shall:

- 4.3.1. Provide each CSFP program participant with one (1) nutrition education contact per six (6) month period that shall be documented in the participant's ADHS database file;
- 4.3.2. Whenever possible, Arizona Nutrition Network (AZNN) materials and messages provided by ADHS shall be utilized by the Contractor to ensure common nutrition messages.

The Contractor for SFMNP Services shall:

- 4.3.3. Provide the participant with nutrition education and materials supplied by ADHS and information regarding the identification of seasonal market produce; and
- 4.3.4. Document the provision of the education according to the Arizona FMNP PPM.

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4.4. Staffing

The Contractor for CSFP and/or SFMNP Services shall:

- 4.4.1. Designate an individual to serve as the CSFP and/or SFMNP Director/Manager for the Local Agency;
- 4.4.2. Provide the services of a Community Nutrition Worker(s) in numbers proportionate to the Local Agency's assigned caseload, to certify program participants for CSFP and issue SFMNP checks; and
- 4.4.3. Provide CSFP clerk(s) to perform administrative support tasks with CSFP clinics, at the option of the Contractor.

4.5. Training

The Contractor for CSFP and/or SFMNP Services shall:

- 4.5.1. Provide training to program staff and volunteers on the following subjects;
 - 4.5.1.1. Program rules for CSFP and/or SFMNP;
 - 4.5.1.2. CSFP commodities and food box composition;
 - 4.5.1.3. Use of ADHS database system for certifying program participants and recording of food box distribution;
 - 4.5.1.4. As appropriate, ADHS Approved Farmers' Market locations;
 - 4.5.1.5. As appropriate, issuance and education procedures for SFMNP checks; and
 - 4.5.1.6. As appropriate, use of ADHS database system for issuing SFMNP checks.
- 4.5.2. On an annual basis provide program staff and volunteers with civil rights training in accordance with 7 CFR Part 247.

4.6. Data Collection

The Contractor for CSFP and/or SFMNP Services shall:

- 4.6.1. Collect and maintain program and participant demographic information. The following tools and tasks are required;
 - 4.6.1.1. Utilize the hardware and software provided by ADHS to operate the CSFP and/or Seniors Farmers' Market module of the ADHS database system to certify and enroll program participants; and
 - 4.6.1.2. Complete all data elements required in the ADHS database system as outlined in the Arizona CSFP and/or FMNP PPM.

4.7. Equipment Handling

The Contractor for CSFP and/or SFMNP Services shall:

- 4.7.1. Comply with the Accounting and Auditing Procedures Manual for Contractors of ADHS Funded Programs (AAPM) with respect to accountability for equipment purchased with ADHS provided funds;
- 4.7.2. Maintain a formal inventory listing or subsidiary record of all capital and non-capital equipment provided by ADHS or purchased by the Contractor with CSFP funds. The capital equipment (with a cost of \$5,000.00 or more) listing shall include the following information;

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- 4.7.2.1. Tag or identification number;
- 4.7.2.2. Description;
- 4.7.2.3. Purchase cost or fair market value on the date of donation;
- 4.7.2.4. Purchase or donation date;
- 4.7.2.5. Physical location; and
- 4.7.2.6. Date of disposal.
- 4.7.3. Provide appropriate maintenance and upkeep for all equipment purchased with CSFP funds. Services may be provided by internal Contractor staff or any authorized maintenance contract;
- 4.7.4. Obtain written permission from ADHS prior to expending CSFP funds to purchase capital equipment;
- 4.7.5. Obtain written permission from ADHS prior to purchasing automated data processing equipment with CSFP funds; and
- 4.7.6. Obtain specific written ADHS approval prior to the transfer or disposal of any equipment purchased with CSFP funds.

4.8. Administrative Requirement and Reports

The Contractor for CSFP and/or SFMNP Services shall:

- 4.8.1. Maintain CSFP and/or SFMNP files in accordance with Arizona CSFP/FMNP PPM guidelines. The following documentation records shall be maintained either as a paper file or in the ADHS database system:
 - 4.8.1.1. Eligible participant files (active and inactive) (ADHS database);
 - 4.8.1.2. Number and type of counseling sessions provided to participants regarding their program abuse (paper);
 - 4.8.1.3. Ineligible participant files and reason for ineligibility (paper);
 - 4.8.1.4. Food packages authorized for the program participant (ADHS database);
 - 4.8.1.5. Staff training files (paper);
 - 4.8.1.6. Outreach files (paper);
 - 4.8.1.7. Documentation of dual participation actions;
 - 4.8.1.8. Waiting lists (when applicable) (ADHS database); and
 - 4.8.1.9. Civil Rights file to include documentation and resolution of all civil rights complaints. Civil rights files shall include and provide the following:
 - 4.8.1.9.1. Racial and Ethnic Participation forms (FNS-191); and
 - 4.8.1.9.2. Data compilation, records maintenance, and reports submittals as required by USDA to permit effective enforcement of the non-discrimination laws.

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4.9. Participant Requirements

CSFP Eligible Program Participant Requirements:

- 4.9.1. Persons sixty (60) years of age or older (Seniors), whose household income does not exceed one hundred and thirty percent (130%) of the current designated federal poverty guidelines and who reside in the service area of the Contractor.

SFMNP Eligible Program Participant Requirements:

- 4.9.2. CSFP participants sixty (60) years of age and older (Seniors).

5. CONTRACTOR REQUIREMENTS

- 5.1. The Contractor shall have computer systems that can access the ADHS database system to become a CSFP Contractor; and
- 5.2. The Contractor shall be a **CSFP Agency** with existing access to the ADHS database system to become an SFMNP Contractor.

6. REFERENCE DOCUMENTS

- 6.1. Title 7 Code of Federal Regulations (CFR), Part 247- Commodity Supplemental Food Program – Available at http://www.ecfr.gov/cgi-bin/text-idx?tpl=/ecfrbrowse/Title07/7cfr247_main_02.tpl
- 6.2. Arizona Commodity Food Program Policy and Procedures Manual – Available at <http://azdhs.gov/prevention/nutrition-physical-activity/index.php#commodity-supplemental-food-resources>
- 6.3. Accounting and Auditing Procedures Manual for Contractors of ADHS Funded Programs – Available at <http://www.azdhs.gov/bhs/documents/audits/auditprocedures.pdf>
- 6.4. Title 7 Code of Federal Regulations (CFR) Part 249 – Senior Farmers' Market Nutrition Program – Available at <https://www.gpo.gov/fdsys/granule/CFR-2011-title7-vol4/CFR-2011-title7-vol4-part249>
- 6.5. Arizona Farmers' Market Nutrition Program Policies and Procedures Manual – Available at <http://azdhs.gov/documents/prevention/azwic/fmnp/fmnp-local-agency-manual.pdf>

7. STATE PROVIDED TASKS/ITEMS

- 7.1. Arizona Commodity Supplemental Food Program Policies and Procedures Manual;
- 7.2. ADHS database system (currently referred to as HANDS) and system maintenance;
- 7.3. Educational materials for participants;
- 7.4. Monitoring of CSFP Contractors for compliance with regulations;
- 7.5. Arizona Farmers' Market Nutrition Program Policies and Procedures Manual;
- 7.6. Farmers' Market Client/Participant Information Guide;
- 7.7. Information about approved farmers' market locations;
- 7.8. Monitoring of Farmers' Markets for compliance with regulations;
- 7.9. Periodic redemption reports for issued checks;
- 7.10. Formats for required reports; and

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7.11. An electronic Contractor's Expenditure Report (CER).

8. DELIVERABLES

The Contractor shall submit:

- 8.1. A monthly Contractor's Expenditure Report (CER) for each Program within three (3) weeks after the end of each month in which services were provided. Electronic format of the CER shall be provided;
- 8.2. Final CER, which reflects the Contractor's total incurred costs for the fiscal year. Due thirty (30) days after the end of the fiscal year;
- 8.3. Copies of any local policies or procedures for approval prior to implementation;

Additional Senior Farmers' Market Deliverables
- 8.4. Notification of ADHS FMNP Manager within five (5) working days of receipt of notification of change of hours or location of any Farmers' Market;
- 8.5. Written requests for authorization to utilize a Contractor staff member to train and certify local growers, as needed; and
- 8.6. All other reports as required in the Arizona FMNP Policies and Procedures Manual.

9. NOTICES, CORRESPONDENCE AND REPORTS

- 9.1. Notices, Correspondence and Reports and CERs concerning CSFP from the Contractor to ADHS shall be sent to:

Arizona Department of Health Services
Bureau of Nutrition and Physical Activity (BNPA)
CSFP Manager
150 North 18th Avenue, Suite 310
Phoenix, Arizona 85007
Email: Stacy.Beauregard@azdhs.gov
Phone: 602-542-2824
- 9.2. Notices, Correspondence and Reports and CERs concerning SFMNP from the Contractor to ADHS shall be sent to:

Arizona Department of Health Services
Bureau of Nutrition and Physical Activity (BNPA)
CSFP Manager
150 North 18th Avenue, Suite 310
Phoenix, Arizona 85007
Email: Stacy.Beauregard@azdhs.gov
Phone: 602-542-2824
- 9.3. Invoices shall be emailed to: Stacy.Beauregard@azdhs.gov

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| AGREEMENT NUMBER | INTERGOVERNMENTAL AGREEMENT |
| ADHS17-132853 | PRICE SHEET |

CSFP AND SFMNP SERVICES

PRICE SHEET

OCTOBER 1, 2016 TO SEPTEMBER 30, 2017

| COMMODITY SUPPLEMENTAL FOOD PROGRAM (CSFP) | | |
|---|---------------------------------|---------------------|
| | LINE ITEM BUDGET | AMOUNT |
| 1.0 | PERSONNEL SERVICES | \$81,150.00 |
| 2.0 | EMPLOYEE RELATED EXPENSES | \$29,704.00 |
| 3.0 | PROFESSIONAL & OUTSIDE SERVICES | \$200.00 |
| 4.0 | TRAVEL EXPENSES | \$1,800.00 |
| 5.0 | OCCUPANCY EXPENSES | \$1.00 |
| 6.0 | OTHER OPERATING EXPENSES | \$2,000.00 |
| 7.0 | CAPITAL OUTLAY EXPENSES | \$1.00 |
| 8.0 | INDIRECT (IF AUTHORIZED) | \$5,000.00 |
| | TOTAL | \$119,856.00 |

| SENIOR FARMER'S MARKET NUTRITION PROGRAM (SFMNP) | | | |
|---|------------------|------------------------|---|
| TYPE OF SERVICE | UNIT RATE | UNIT OF MEASURE | ESTIMATED NUMBER OF PARTICIPANTS |
| WIC FMNP CHECK ISSUANCE | \$1.25 | WIC Participant | AS NEEDED |

LINE ITEM BUDGET TRANSFERS:

Upon receipt of written authorization from the ADHS Program Manager, the Contractor is authorized to transfer up to a maximum of ten percent (10%) of the Total Budgeted Amount between line items. Transfers of funds are only allowed between funded line items. Transfers exceeding ten percent (10%) or to a non-funded line item shall require a Contract Amendment.