



Board of Supervisors Memorandum

April 7, 2015

Amendments to Pima County Bond Ordinances and Bond Program Updates

Bond Ordinance Amendments

The County's Truth in Bonding Code, Pima County Code Chapter 3.06, requires bond ordinance amendments for substantial modifications to projects such as increases in project costs by 25 percent or more, delays in implementation by more than 12 months, and changes to project scopes that impact perceived benefits. As in the past, necessary ordinance amendments are brought to the Board of Supervisors twice annually and coincide with Bond Program Updates also required by the Truth in Bonding Code.

Attached is the staff report transmitted to the Pima County Bond Advisory Committee (BAC) regarding proposed amendments to 12 projects included in the 1997 Transportation and 2004 General Obligation bond implementation plan ordinances. Six of the eight 1997 Transportation projects would be amended to extend implementation periods. As the Board knows, reductions in Highway User Revenue Funds (HURF) from the State have reduced funding currently available for many of these projects, pushing out the length of the overall program. The remaining two 1997 Transportation projects would amend other funding. Four of the 2004 general obligation bond projects would be amended and include a reallocation of bond funding from a Town of Sahuarita open space project to the County, expansion of project scope for the Ina Road Tire Facility to allow remaining funding to partially fund closure of the Tangerine Landfill, expansion of project scope and implementation schedule for Canoa Ranch Rehabilitation to allow remaining funding to fund additional renovations at Canoa Ranch, and extension of the implementation schedule for the Santa Cruz River – Ajo Way to 29th Street project that is currently under construction.

Also attached are the actual ordinance amendments in legislative style. The staff report is titled "REVISED," as a correction was noted by staff at the March 13, 2015 BAC meeting to one of the amendments. The BAC reviewed and recommended the proposed amendments at this public meeting on March 13. On March 5, 2015, the Pima County Conservation Acquisition Commission reviewed and recommended at a public meeting an amendment that will impact a Town of Sahuarita open space project. The Town's Mayor and Council approved the amendment on March 23, 2015 after holding the required noticed public hearing. Notice of the Board's April 7, 2015 public hearing regarding these amendments was published in the Daily Territorial on March 19, 2015 and the Arizona Daily Star on March 22, 2015.

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Bond Program Updates

Also attached is the Pima County Bond Program Semiannual Update Report for the first six months of Fiscal Year 2014/15. Additional information on active projects and bond programs, such as individual project information sheets and the five-year bond planning reports, are available at www.pima.gov/bonds under the Progress and Reports link. The BAC also reviewed and accepted the attached bond program update report, along with reports from the City of Tucson and Town of Sahuarita concerning projects under their implementation.

One of the highlights during this reporting period was the completion of the Downtown Court Complex. The first phase, funded with 2004 bond funds, was actually completed in 2013; but the second phase, involving tenant improvements, was completed in January 2015. The Justice Court has relocated and begun holding court proceedings on February 2, 2015. The Recorder, Assessor and Constables Offices are scheduled to move in by the end of May and the Treasurer's Office by the end of August.

Below are status updates on the individual bond programs:

- The 1997 General Obligation bond program is substantially complete; and by the end of this fiscal year, it is anticipated only two solid waste projects will remain incomplete.
- The 2004 General Obligation bond program is substantially complete, with most of the remaining projects currently under construction.
- The 2006 General Obligation bond program is complete.
- For the 1997 Transportation bond program, the vast majority of County-managed projects are substantially complete or currently under construction. Three County-managed projects are listed on the enclosed map as "Future." These projects will be completed when HURF monies become available. Three projects are part of the Regional Transportation Authority (RTA) and managed by the City of Tucson. Two projects are programs, DOT-57 Safety Improvements and DOT-41 Neighborhood Transportation Improvements, that will continue as projects are identified and HURF funding is available.
- The 2014 General Obligation program for animal care facilities is underway. Solicitations for design professionals resulted recently in 10 proposals to design the new Pima Animal Care Center. A selection panel is reviewing the proposals and is expected to make a recommendation to the Board in April. Advertisement for a construction manager is scheduled to occur by the end of March.

The Board and the Bond Advisory Committee will continue to receive semiannual updates regarding these bond programs until they are completed.

The Honorable Chair and Members, Pima County Board of Supervisors
Re: **Amendments to Pima County Bond Ordinances and Bond Program Updates**
April 7, 2015
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Recommendation

I recommend the Board of Supervisors approve the recommended amendments to the 1997 Transportation and 2004 General Obligation bond implementation plan ordinances.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "C. Huckelberry", with a long, sweeping underline that extends to the right.

C.H. Huckelberry
County Administrator

CHH/dr – March 25, 2015

Attachments

c: Nicole Fyffe, Executive Assistant to the County Administrator
Diana Durazo, Special Staff Assistant to the County Administrator

Staff Report and Recommendations

**REVISED Report and Recommendations on Amending Pima County's
1997 Transportation and 2004 General Obligation Bond Ordinances
Pima County Bond Advisory Committee, March 13, 2015**

I. Background

Pima County Code Chapter 3.06, the "Truth in Bonding" code, requires that bond implementation plan ordinances be amended to reflect substantial modifications to bond-funded projects. The code defines what constitutes a "substantial modification," and when an amendment must be adopted in relation to actions of the Board that implement affected projects. The code also requires that amendments to bond ordinances be considered and adopted by the Board at public hearings, after advance public notice, and only after review by the County Bond Advisory Committee. Certain projects also require action by the governing body of cities and towns, and other County committees.

This round of bond ordinance amendments affects eight projects from the November 4, 1997 Transportation Bond Program and four projects from the May 18, 2004 General Obligation Bond Program:

1997 Transportation – Highway User Revenue Funds

DOT-23 Thornydale Road, Cortaro Farms Road to Linda Vista Boulevard
DOT-24 Mainsail Boulevard and Twin Lakes Drive, Twenty-Seven Wash Vicinity
DOT-32 Kolb Road, Sabino Canyon Road to Sunrise Drive
DOT-50 Kinney Road, Ajo Way to Bopp Road
DOT-53 Old Tucson-Nogales Highway Summit Neighborhood
DOT-56 Broadway Boulevard, Euclid Avenue to Campbell
DOT-57 Safety Improvements
DOT-58 22nd Street: I-10 to Tucson Boulevard Improvements

2004 General Obligation Bonds

1.19 Santa Cruz River Open Space and Environmental Protection (Sahuarita)
2.11 Ina Road Tire Facility Relocation
4.2 Canoa Ranch Buildings Rehabilitation
5.6 Santa Cruz River, Ajo to 29th Street

II. Ordinance Amendment Requirements Per the Truth In Bonding Code

Section 3.06.070 of Pima County's Truth in Bonding Code establishes procedures for making changes to a bond implementation plan ordinance. Recognizing that over time the availability of more detailed design and cost information, and changes in circumstances, often require changes in a bond implementation plan presented to the voters at the time of a bond election, Section 3.06.070 authorizes the Board to amend bond implementation plans to accommodate "substantial modifications" to projects. Substantial modifications are defined as:

1. An increase or decrease in total actual project costs by 25 percent or more
2. An increase or decrease in actual bond costs by 25 percent or more
3. An increase or decrease in actual other revenues by 25 percent or more
4. A delay in a project construction or implementation schedule of 12 months or more
5. A delay in the scheduled sale of bonds of 24 months or more
6. Any project that is not constructed

Staff Report and Recommendations on Amending Bond Ordinances
Pima County Bond Advisory Committee, March 13, 2015
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7. Any project that is added to those to be constructed
8. Any increase or decrease in the project scope that alters the disclosed project benefits
9. All changes to a bond implementation plan necessitated by only a portion of the proposed bond questions being approved at the special election

The required timing of an amendment varies based on whether the amendment impacts only funding, or other aspects of a project. Pursuant to the Code, the Board of Supervisors can authorize a substantial modification to the funding for a project on a de facto basis by awarding or amending a contract for the project that reflects that change in funding, while at the same time acknowledging that the action will require a future conforming amendment to the bond ordinance. In this situation, the amendment takes place after the Board takes action by awarding a contract. The reason for this is that amendments should not be based on cost estimates, and prior to the awarding of contracts or approval of purchase agreements, cost estimates may vary. For all other types of substantial modifications, an amendment of the bond ordinance is necessary before the modification is implemented.

The County Bond Advisory Committee is tasked with reviewing and making recommendations to the Board of Supervisors regarding all proposed bond ordinance amendments. The Santa Cruz River Open Space project was originally a Town of Sahuarita request. Per the 2004 Bond Ordinance the Mayor and Council will be considering the ordinance amendment after a public hearing tentatively scheduled for March 23, 2015. The County's Conservation Acquisition Commission is scheduled to consider this amendment at their March 5, 2015 meeting.

III. Recommended Amendments

The 1997 and 2004 ordinances are attached to this report, with language that is being deleted shown in the "strike-out format" (~~example~~), while new language that is being added to the ordinance is underlined (example). All changes are highlighted as well. In this format, the ordinance only contains those projects that are being amended, and does not reproduce the entirety of the ordinance.

A brief description of the recommended ordinance amendments' impact on each project is presented below.

1997 Transportation

DOT-23 Thornydale Road, Cortaro Farms Road to Linda Vista Boulevard

This is a \$1 million bond project that will require significantly more in other funding before the project can begin. Design of the project is not anticipated to start before 2017. This ordinance amendment would extend the bond implementation periods through Fiscal Year 2021/22 as the project is currently beyond the implementation schedule in the bond ordinance.

DOT-24 Mainsail Boulevard and Twin Lakes Drive, Twenty-Seven Wash Vicinity

This is a \$2.7 million bond project and will require other funding before the project can begin. This ordinance amendment would extend the bond implementation periods through Fiscal Year 2021/22 as the project is currently beyond the implementation schedule in the bond ordinance. This ordinance amendment also recognizes \$6,743 in County HURF funding that was spent on the project in prior years.

DOT-32 Kolb Road, Sabino Canyon Road to Sunrise Drive

This is a \$10 million bond project and will require other funding before the project begin. Design of the project is not anticipated to start before 2018. This ordinance amendment would extend the bond implementation periods through Fiscal Year 2021/22 as the project is currently beyond the implementation schedule in the bonds ordinance.

DOT-50 Kinney Road, Ajo Way to Bopp Road

ADOT anticipates beginning construction, in Fiscal Year 2016, on the intersection improvement portion of this project as part of its SR86 Ajo Highway Improvement project. The other phases of this project remain on hold pending further consideration by private developers. This ordinance amendment would increase other funding from \$2,400,000 to \$3,031,606, which is a 26 percent increase and therefore requires an ordinance amendment.

DOT-53 Old Tucson-Nogales Highway Summit Neighborhood

This is a \$1.1 million bond project and is scheduled to begin construction this year. This ordinance amendment would extend the implementation period through Fiscal Year 2015/16 as the project will be beyond the implementation schedule in the bond ordinance at the end of the current Fiscal Year. The source of other funding is also being corrected, but the amount remains the same.

DOT-56 Broadway Boulevard, Euclid Avenue to Campbell

This is now a Regional Transportation Authority project, managed by the City of Tucson, which includes \$25 million in County bond funding. Construction is scheduled to start in 2017. This ordinance amendment would extend the bond implementation periods through Fiscal Year 2021/22 as the project is currently beyond the implementation schedule in the bond ordinance.

DOT-57 Safety Improvements

This project is managed as a program, providing funding annually for safety improvements throughout the region. The bond funding is often combined with a variety of other funding in order to complete projects. This ordinance amendment would enable the County to continue to combine the bond funds with a broad list of other funding sources without amending the ordinance in the future to specify the source and amount of other funding for each project.

DOT-58 22nd Street: I-10 to Tucson Boulevard Improvements

This is now a Regional Transportation Authority project, managed by the City of Tucson, which includes \$10 million in County bond funding. The City recently completed the segment of the project that included constructing an overpass for Kino Boulevard over 22nd Street. Construction of the remaining segments of the project is scheduled to begin in 2017. This ordinance amendment would extend the bond implementation periods through Fiscal Year 2021/22 as the project is currently beyond the implementation schedule in the bond ordinance.

2004 General Obligation

1.19 Santa Cruz River Open Space and Environmental Protection (Town of Sahuarita)

Voters authorized \$1.5 million for the acquisition of natural open space along the Santa Cruz River within the Town of Sahuarita. There are a limited number of landowners within this area and the Town and County have been unable negotiate a purchase. In 2014, the County did acquire 290 acres of natural open space within the Town along the Santa Cruz River, surrounding the Green Valley Wastewater Treatment Facility. The purchase was funded with Regional Wastewater Reclamation Department funds to provide a State-required buffer around the treatment facility. Much of the acreage located west of the facility is located within the erosion hazard setback and will remain undisturbed. The County intends to locate the Anza Trail within this property and the Town has expressed interest in constructing a trailhead within this property, both of which are allowable uses under the wastewater buffer requirements. This amendment would designate the bond project as completed based on this 2014 purchase. It reallocates the remaining bond funding of \$1,458,421 to other acquisitions, which have not yet been determined. Any future acquisitions with this funding would require approval of by the County's Conservation Acquisition Commission, review of bond ordinance amendments by the Bond Advisory Committee, and approval by the Board of Supervisors after the required public hearing.

2.11 Ina Road Tire Facility Relocation

In 2010 the facility was relocated to the Tangerine Landfill and modifications were completed in October of 2011. \$648,604 was spent on the relocation and improvements to the Tangerine site. This ordinance amendment would expand the scope of the project to allow the County to spend the remaining \$851,396 to partially fund the final closure of the Tangerine Landfill.

4.2 Canoa Ranch Rehabilitation

This project is substantially complete. This ordinance amendment would expand the scope and extend the bond implementation period to enable the County to fund additional improvements to the historic Canoa Ranch complex with the remaining funding. These additional improvements are scheduled to be completed within the next Fiscal Year.

5.6 Santa Cruz River, Ajo to 29th Street

This project is currently under construction. The ordinance amendment would extend the bond implementation period through next Fiscal Year as the project will need additional time for completion.

Bond Program Updates

Pima County **BOND PROGRAM** Update



Semi-Annual Report for Fiscal Year 2014/2015

Period Ending December 31, 2014

Introduction

The 1997 General Obligation (GO) and Sewer Revenue (SR) Bond Program, the 2004 SR Bond Program, and the 2006 GO Bond Program are substantially complete. This update reports the progress of the three remaining bond authorizations, the 1997 Highway User Revenue Fund (HURF) Bond Program, the 2004 GO Bond Program and the 2014 GO Bond Program, at the end of December 2014.

Financial Summary

Bond Authorization and Sales

The seven bond authorizations listed below have had 24 bond sales totaling \$1.41 billion, leaving seven percent of the bond authorizations remaining to be sold. Revenue collected from secondary property taxes is used to pay off GO debt on issued bonds. HURF bonds are issued and repaid with taxes received from the State of Arizona's distribution of HURF funds from multiple sources, including the vehicle license tax, fuel tax, motor carrier fees and use taxes. SR bonds are issued and repaid with sewer user and connection fees. For detailed financial information, please refer to the Comprehensive Annual Financial Report (CAFR) at: http://webcms.pima.gov/government/finance_and_risk_management/.



Downtown Court Complex, completed

Pima County Board of Supervisors

Sharon Bronson, *Chair*, District 3
 Ally Miller, District 1
 Ramón Valadez, District 2
 Raymond J. Carroll, District 4
 Richard Elias, District 5

Pima County Administrator

Chuck Huckelberry

Pima County

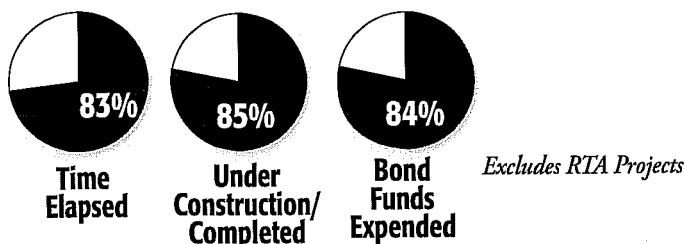
Bond Advisory Committee Members

Larry Hecker, *Chair*
 Carolyn Campbell, *Vice Chair*
 Joe Boogaart
 Edward Buster
 Donald Chatfield
 Paul Diaz
 Gary Davidson
 Tom Dunn
 Brian Flagg
 René Gastelum
 Kelly Gottschalk
 Kelly Gomez
 Terri Hutts
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 David Lyons
 Wade McLean
 Ted Prezelski
 Patty Richardson
 Chris Sheafe
 Matt Smith
 Dan Sullivan
 John Sundt
 James Ward
 Tom Warne
 Greg Wexler

Bond Sales

Bonds	Total Authorization (Millions)	Total Bond Sales (Millions)	Remaining Authorization (Millions)	Percent Remaining
1997 General Obligation	\$ 257.0	\$ 249.9	\$ 7.1	3%
1997 Sewer Revenue	\$ 105.0	\$ 105.0	\$ 0.0	0%
1997 HURF Revenue	\$ 350.0	\$ 276.6	\$ 73.4	21%
2004 General Obligation	\$ 582.2	\$ 571.5	\$ 10.7	2%
2004 Sewer Revenue	\$ 150.0	\$ 150.0	\$ 0.0	0%
2006 General Obligation	\$ 54.0	\$ 53.2	\$ 0.8	1%
2014 General Obligation	\$ 22.0	\$ 0.0	\$ 22.0	100%
Total	\$1,520.2	\$1,406.2	\$ 114.0	7%

1997 HURF Revenue Bond Authorization



1997 HURF Revenue Bonds Authorization

Total HURF Revenue Bonds	\$ 350 million
Less RTA Projects Allocation	\$ 70 million
Balance for Bond Program	\$ 280 million

Summary

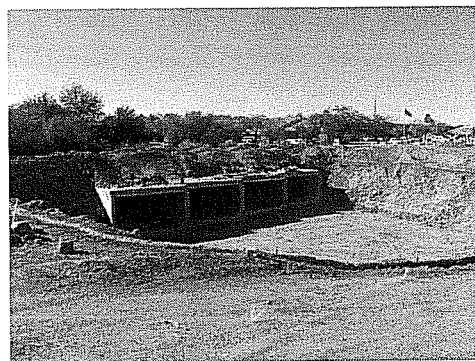
The 1997 HURF Bond Program was originally planned for completion by FY 2013/14. However, due to a lack of HURF revenue caused by the economic downturn, more fuel efficient vehicles, and sweeps by the State Legislature, the program will take longer to complete. The Program includes 58 projects with a bond authorization of \$350 million. With the approval of the Regional Transportation Authority (RTA) plan, 9 of these projects, with approximately \$70 million in bond authorization, will now be included in the RTA status reports. Completion of these projects is contingent upon RTA funding and priorities.

The remaining \$280 million in authorization consists of 47 site-specific projects and 2 multi-project programs. The two multi-project programs, Safety Improvements and Neighborhood Transportation Improvements, have spent approximately 63 percent of the authorized bond funds and projects will continue to be completed as funding allows. At the end of December 2014, 40 of the 47 site-specific projects or 85 percent are completed or under construction, and 84 percent or \$234 million of the \$280 million bond authorization has been spent.

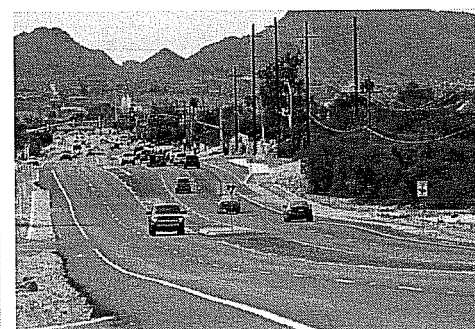
Page six provides highlights of projects that are under design and construction. In addition, one map insert shows the location and status of each of the 47 site specific projects.

Regional Transportation Authority Projects (Supplemented by Bond Funds)

Bond Number	Name
DOT-06	Magee Road, La Cañada Drive to Oracle Road
DOT-10	La Cañada Drive, Ina Road to Lambert Lane
DOT-20	La Cholla Boulevard: Ruthrauff Road to River Road
DOT-28	Speedway Boulevard, Camino Seco to Houghton Road
DOT-29	Houghton Road, Golf Links to I-10
DOT-31	Tanque Verde Road, Catalina Highway to Houghton Road
DOT-37	I-19 Northbound Frontage Road: Canoa to Continental
DOT-40	Grant Road, Oracle Road to Park Avenue
DOT-56	Broadway Boulevard, Euclid Avenue to Campbell



Magee Road - La Canada Dr. to Oracle Rd., under construction

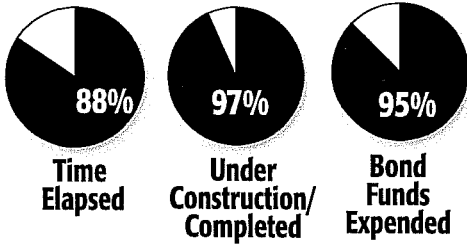


Orange Grove Rd - Camino de la Tierra to La Cholla, completed

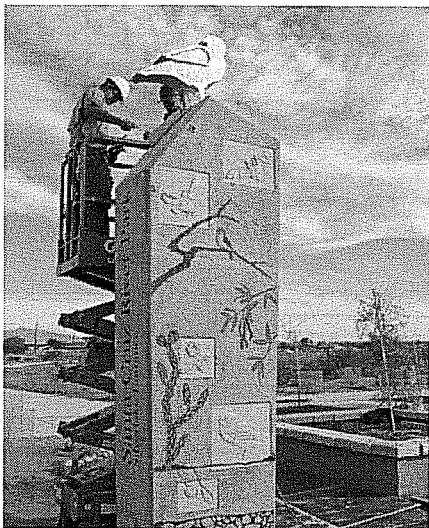
Questions	Site-Specific Projects*	Completed/ Construction	Design	Future	Discontinued
HURF Revenue Bonds	47	40	3	2	2

* Excludes program sub-projects and RTA projects

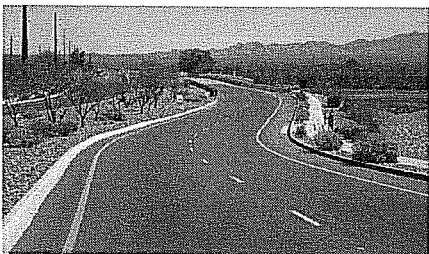
2004 & 2014 General Obligation Bonds



Santa Cruz River Flood Control Erosion Control and Linear Pk Ajo to 29th, under construction



Santa Cruz River Flood Control Erosion Control and Linear Pk Ajo to 29th, under construction



Bicycle Lanes on Sahuarita Road, under construction

2004 Summary

The 2004 GO bond program was authorized by the voters for \$582.25 million and is scheduled to complete FY 2015/16. The program includes 67 site-specific projects. In addition to the 67 site-specific projects, seven programs will complete projects or acquisitions as identified. At the end of December 2014, 65 projects or 97 percent are either completed or under construction along with the acquisition of 71 open space properties. These projects and acquisitions, as well as projects in the design phase, have expended \$555 million, or 95 percent, of the total \$582.25 million in authorized bond funding.

In addition to the construction project questions, Question 1 authorization is for open space, habitat protection, and prevention of Davis-Monthan Air Force Base encroachment. As of December 31, 2014, there are 71 completed acquisitions, leaving \$1.5 million remaining of the original \$174.3 million authorized for this question.

Site-Specific Questions*	Site-Specific Projects**	Completed/Construction	Design	Future***
2004 General Obligation Bonds				
2. Public Health, Community Facilities	12	12	0	0
3. Public Safety and Justice Facilities	6	6	0	0
4. Parks, Recreational Facilities	44	42	2	0
5. River Parks and Flood Control	5	5	0	0
Total	67	65	2	0

*Does not include Question 1, Open Space, Habitat Protection, Davis Monthan AFB Encroachment Prevention land acquisitions.

**Excludes program sub-projects.

***Future means no formal activity ongoing.

2004 Open Space Bond Program Status (Question 1)

Categories	Beginning Authorization (Millions)	Number of Acquisitions	Remaining Authorization (Millions)	Percentage Remaining
Community Open Space	\$ 38.8	16	\$ 0.0	0%
Jurisdictional Requests	\$ 13.5	12	\$ 1.5	11%
Habitat Protection Priorities	\$ 112.0	25	\$ 0.0	0%
Davis-Monthan AFB Encroachment	\$ 10.0	18	\$ 0.0	0%
Total	\$ 174.3	71	\$ 1.5	1.0%

2014 Summary

The 2014 GO bond program was authorized by the voters on November 4, 2014 for \$22 million. The program will fund the construction of new animal care facilities on and around the existing Animal Care Center at 4000 N. Silverbell Road. The solicitation for the designer has been issued with proposals due February 2015. The solicitation for the construction manager-at-risk will be advertised in March.

Current Highlights

2004 General Obligation Bond Program

Question 1 - Sonoran Desert Open Space and Habitat Protection; Prevention Urban Encroachment of Davis-Monthan Air Force Base

Sonoran Desert Open Space and Habitat Protection - This program is substantially complete. Voters authorized \$164.3 million. Pima County purchased 53 properties, conserving 47,000 acres of land in fee and 127,000 acres of State grazing leases and Federal grazing permits, at a cost of \$162.8 million. This equates to 20 percent of the lands identified in the 2004 ordinance as priorities for conservation. This includes the September 2014 purchase of the 286 acre Painted Hills property. The remaining \$1.5 million was authorized for land conservation within the Town of Sahuarita along the Santa Cruz River. This has been completed with non-bond funding and the town will be pursuing a bond ordinance amendment to re-allocate \$1.5 million as the County designates.

Prevention of Urban Encroachment of Davis-Monthan Air Force Base - This program is complete. Pima County has spent all \$10 million of the original authorization for 461 acres to prevent urban encroachment near Davis-Monthan Air Force Base. Eighteen parcels have been acquired.

Question 2 - Public Health and Community Facilities

Projects for Public Health Facilities, Other Facilities, and County-Owned Museums are substantially complete. Options for relocation of The Teresa Lee Health Clinic have been evaluated. A building has been purchased and the existing Teresa Lee and Walter Rogers Health Clinics will be relocated to this facility.

NR2.09 Neighborhood Reinvestment - Fifty-six projects have been approved by the Board of Supervisors. Fifty-five projects are complete, with one project in design. The Toumey Park improvement project was completed and dedicated October 2014. The Cardinal II and Mountain Village Estates pedestrian safety projects were completed in December 2014. The Five Points gateway and pedestrian safety project is in design and planned for completion in 2015. This will complete the program.

HR2.10 Housing Reinvestment - Nineteen affordable housing infrastructure and development projects have been recommended or approved for funding which will

support a total of 594 affordable housing units once all 19 projects are complete. Construction of single family homes continues at Sunnyside Pointe. To date, 15 affordable housing projects have been completed which have created 351 new affordable housing units.

One rental development project and one ownership development project are currently in progress. Alvord Court is a 24-unit, multi-family, rental housing project targeting very low income households and is scheduled for completion in the spring of 2015. Corona Road Estates, a nine-unit, single family homeownership in-fill development for low income homebuyers, broke ground in October, and as of December 31, 2014, five homes were under construction.

Question 3 - Public Safety and Justice Facilities

SD3.01 Pima County Regional Public Safety Communications Network

This bond project is substantially complete.

FM3.02 Downtown Court Complex

The first phase of the Downtown Courts Complex was completed September 2013. This completed the bond funded work. Phase II of the construction included three sub tasks: the parking garage, build out of the lower level and 1st floor, and the build out of the 2nd through 7th floors. The build out was completed January 2015. The Justice Court moved in and held court starting February 2, 2015.



Compass Affordable Housing Alvord Ct Rental Housing, under construction

Question 4 - Cultural Resources and Historic Preservation

The cultural resources and historic preservation program is substantially complete with 13 projects complete and two under construction. CR4.03 Activities for the Juan Bautista de Anza National Historic Trail have been focused on the trail segments in Sahuarita and Green Valley. Trail segment easements are being acquired and trail facilities will be designed and constructed after the completion of the new bridge over the Santa Cruz River along Sahuarita Road. Completion is planned for FY 2015/16. CR4.04 Fort Lowell Acquisition & San Pedro Chapel - Construction is substantially complete at the Fort Lowell Adkins parcel involving rehabilitation and restoration of Officer's Quarters No. 3, and construction of steel protective structures over the partial ruins of Officer's Quarters No. 1 and No. 2. A High Activity Crosswalk Beacon (HAWK) crossing is planned to join the Adkins parcel to Fort Lowell Park on the east side of Craycroft Road, and a parking lot will be constructed at the west end by December 2015.

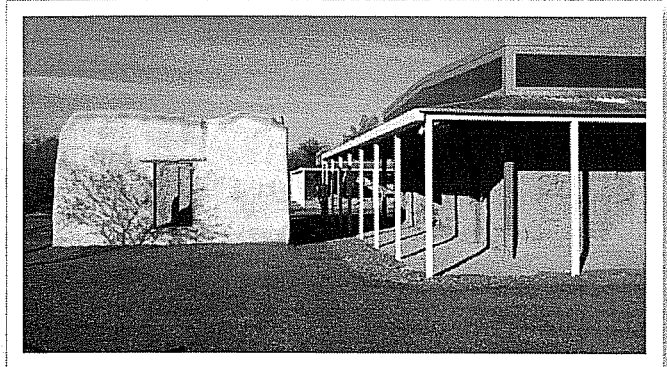
Question 4 - Parks and Recreational Facilities

The program includes 26 Parks projects. Fourteen are managed by the County, seven by the City of Tucson, two by the Town of Marana, two by the Town of Sahuarita and one by the Town of Oro Valley.

Pima County Parks - Eleven projects are complete and three remain. PR4.20 Thomas Jay Senior Field Lighting was completed in November, 2014. PR4.22 The Catalina Community Park design is undergoing review due to community input concerning the project scope. PR4.31 Northside Community Center is currently under development to build the next phase of the master plan for Rillito Park. The project is planned for completion January 2016. PR4.32 Land has been acquired for the Southeast Community Park, known as the Esmond Station Regional Park, and the Master Plan is complete. Construction is planned after the current cultural assessment and stabilization is completed December 2015. Future design and construction will be dependent upon future funding.



Northside Community Park/Rillito Park, under development



Fort Lowell Officers Quarters, under construction

City of Tucson Parks - Six projects are complete and one remains. PR4.33 The Harrison Greenway in The Urban Loop project - Phase I construction is substantially completed. Phase II is predicated on purchase of State Land adjacent to Davis-Monthan. This purchase with the State Land Department is expected to be completed this fiscal year and construction will occur after acquisition.

Town of Marana Parks - PR4.40 Tortolita Trail System project was completed June 2014.

Town of Sahuarita Parks - PR4.42 Bicycle Lane on Sahuarita Road project - The segments from I-19 to Nogales Highway are complete. The segment from Nogales Highway to the eastern town limits (approximately County Club Road) is under construction and is estimated for completion spring 2015. The bike lane development phases are tied to much larger roadway development projects with elongated timelines.

Question 4 - Libraries

This bond project is substantially complete.

Question 5 - River Parks and Flood Control Improvements

FC5.04 Tohono O'odham Nation Drainage Improvements - In consultation with the Natural Resources Conservation District and the Tohono O'odham Nation, Phase I construction and the design for Phase II were completed for the Tohono O'odham Nation Drainage Improvements project. The IGA is now expired and future activity is pending tribal action. FC5.05 Pascua Yaqui Tribe Black Wash Urban Drainage Flood Control Improvements - Pascua Yaqui Tribe has substantially completed the Black Wash Urban Drainage Flood Control improvements project. FC5.06 Santa Cruz River, Ajo to 29th Street project started construction November 2013 and is expected to be completed December 2015. The project includes ecosystem restoration on both banks of the Santa Cruz River between Ajo Way and 29th Street, 2.5 miles of new paved and decomposed granite pathways, two paved parking areas, a new restroom, an equestrian staging area, 5,000 linear feet of new soil cement erosion protection, and public art that enhances three new ramadas.

1997 HURF Bond Program

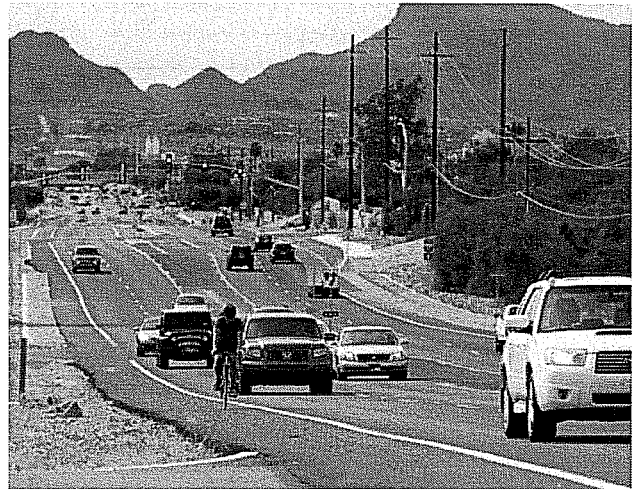
The DOT-06 Magee Road, La Canada Drive to Oracle Road project began construction October 2013 and is now scheduled to be completed in late 2015. The DOT-41 Neighborhood Transportation Harrison Greenway at Davis-Monthan Air Force Base (part of The Loop) project remains in design awaiting the acquisition of State land. Construction is estimated to begin spring 2015. The DOT-41 Neighborhood Transportation Desert View High School Access Road project (part of the Valencia Road/Alvernon to Wilmot RTA project) is under construction and is nearing completion. In FY 2015/16, ADOT is scheduled to start construction on the intersection improvements for the DOT-50 Kinney Road, Ajo Way to Bopp Road project as part of their SR86 Ajo Highway Improvement plans. The other phases of this project remain on hold pending further consideration by private developers. The design of DOT-53 Old Tucson-Nogales Highway-Summit Neighborhood is complete. Construction is scheduled to begin spring 2015 and complete by fall 2015.

There are currently six active projects in the DOT-57 Safety Improvement program. Four HAWK projects are in design and are to be completed by the end of FY 2016. They are located at Tanque Verde Road at Emily Gray JHS, Bowes Road at Sabino High School, Palo Verde Road at both Alvord & Milton, and Mary Ann Cleveland Way at Kush Canyon Lane. Two programmatic projects, Intelligent Transportation Systems and Square Tube Breakaway Posts, continue to spend bond funds annually.

Four projects completed construction in the last six months. The DOT-44 Orange Grove Road, Camino de la Tierra to La Cholla project started construction in late May 2013 and completed in July 2014. The DOT-57 Orange Grove Two-Way Left-Turn and Bike Lanes (La Canada Road to Oracle Road) project is now substantially complete. The Centennial Elementary Safe Routes to School project and the Homer Davis Elementary Bicycle & Pedestrian Enhancements project were completed in July and August 2014, respectively. These two projects received partial funding from the DOT-57 Safety Improvement program.

HURF bonds totaling \$47.5 million are planned to fund three City of Tucson projects. They are the remaining phases of DOT-29 Houghton Road, Golf Links to I-10 (RTA #32); DOT-56 Broadway Boulevard, Euclid Avenue to Campbell (RTA

#17); and DOT-58 22nd Street, I-10 to Tucson Boulevard (RTA #19). DOT-56 Broadway Boulevard, Euclid Avenue to Campbell is currently under development. Construction is estimated to start in 2017 and will take approximately three years to complete. This is the same estimated construction schedule for the DOT-58, 22nd Street project. Completion of the entire Houghton Road project is not anticipated before 2026.



Orange Grove Rd - Camino de la Tierra to La Cholla, completed




Orange Grove Rd - Camino de la Tierra to La Cholla, completed

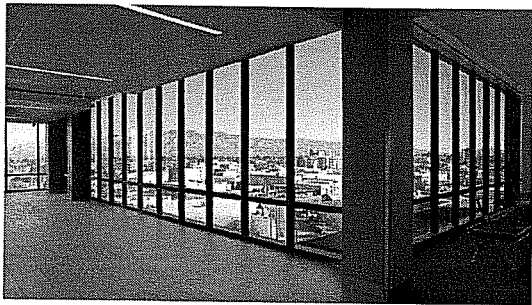
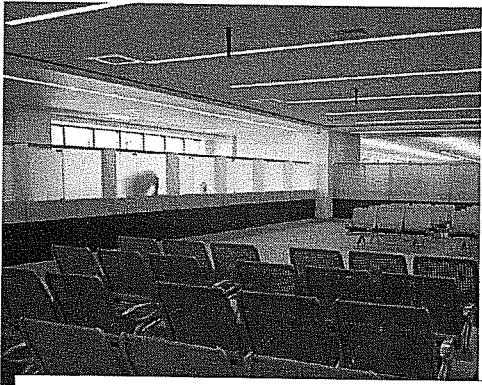
Completed Bond Programs

The 1997 GO and SR Bond Programs, the 2004 SR Bond Program, and the 2006 GO Bond Program are substantially complete. As of December 31, 2014, 99 percent of the bonds authorized for these programs has been spent. \$7.9 million remains for four active projects. Information about these projects is available in the supplemental material published as part of this update and posted on the web at <http://webcms.pima.gov/government/bonds/>.

Pima County BOND PROGRAM Update



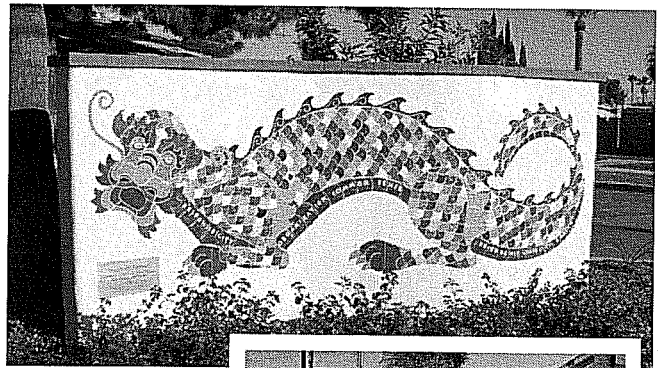
Semi-Annual Report for Fiscal Year 2014/2015
Period Ending December 31, 2014



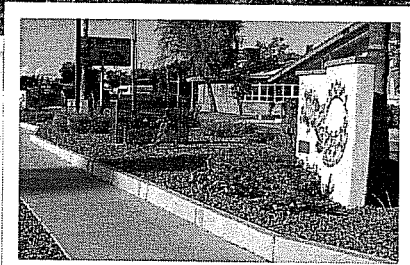
Downtown Court Complex, completed

Recently Completed Projects

During the last six months, there have been 20 projects and subprojects completed totaling \$117.1 million. The completed projects are listed by bond authorization and question number order. For additional information on completed bond projects, refer to the Completed Bond Project Report at <http://webcms.pima.gov/government/bonds/>.



*Homer Davis Elementary
Bicycle & Pedestrian
Enhancement, completed*



Toumey Park, completed



*Julian Wash I-10 to Campbell Ramps,
completed*



Completed Projects

Period Ending December 31, 2014

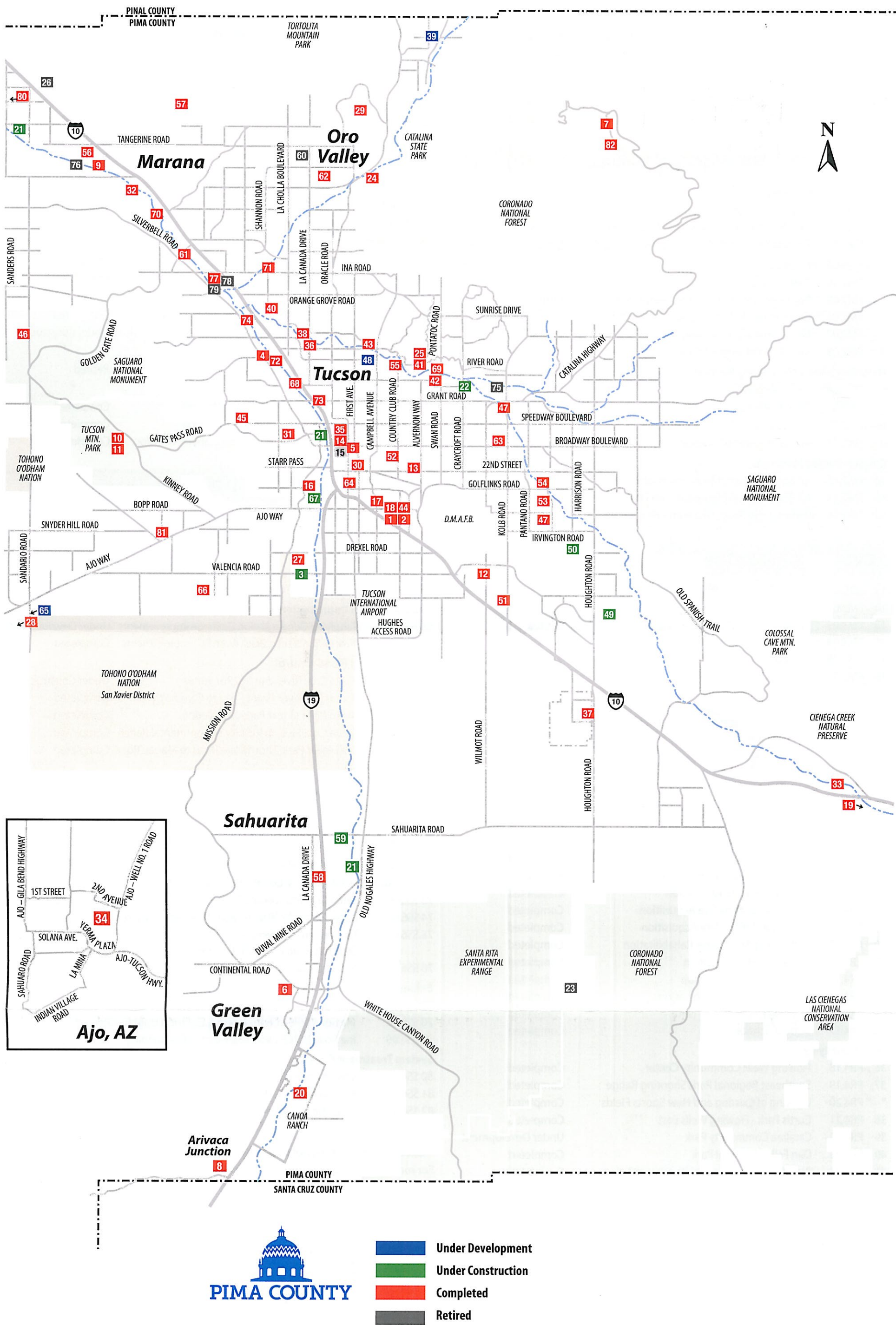
Bond Authorization	Q. No	Bond No	Project/Subproject Name	Completion	Cost (\$000)
1997 GO	4	T-23	Various Trail Acq Developments	Jun 2014	557
1997 GO	5	FS-13	ADA Facility Accessibility Projects	Jun 2014	206
1997 GO	6	FC-14	SCR Paseo de Las Iglesias Restoration USACOE	Jul 2014	6,192
2004 GO	1	OS1.13	Painted Hills Acquisition	Sep 2014	3,500
2004 GO	2	NR2.09	Cardinal NA (2) Traffic & Pedestrian Safety	Dec 2014	4
2004 GO	2	NR2.09	Mountain Village Estates Traffic & Pedestrian Safety	Dec 2014	15
2004 GO	2	FM2.07	Mt. Lemmon Windows & Doors	Dec 2014	23
2004 GO	3	FM3.02	Downtown Court Complex	Nov 2013	88,959
2004 GO	4	CR4.02	Canoa Ranch Bldgs Rehabilitation	Jan 2013	892
2004 GO	4	CR4.15	Pantano Townsite Preservation	Jun 2014	50
2004 GO	4	PR4.20	Thomas Jay Senior Field Lighting	Nov 2014	288
2004 GO	5	FC5.05	Pasqua Yaqui Tribe Black Wash Urban Drainage Imp	Sep 2014	929
1997 HURF		DOT-41	Julian Wash I-10 to Campbell Middle	Nov 2014	627
1997 HURF		DOT-41	Julian Wash I-10 to Campbell Ramps	Nov 2014	310
1997 HURF		DOT-41	Julian Wash I-10 to Campbell West	Nov 2014	136
1997 HURF		DOT-44	Orange Grove Rd Crmno de la Tierra La Cholla Blvd	Jul 2014	6,420
1997 HURF		DOT-50	Kinney Rd Ajo Way to Bopp Rd	Oct 2014	4,015
1997 HURF		DOT-57	Homer Davis Elementary Bicycle & Pedestrian Enhmnt	Aug 2014	2,475
1997 HURF		DOT-57	Centennial Elementary School Safe Routes	Jul 2014	721
1997 HURF		DOT-57	Orange Grove Two-Way Left-Turn & Bike Lanes	Nov 2014	782



This update is a snapshot of the program as of December 31, 2014 (unaudited). Additional information as part of this update includes: Project Information Sheets and Status Maps, The 5-year Capital Improvement Bond Program Summary, and the current Bond Ordinance Amendments. These are located at <http://webcms.pima.gov/government/bonds/>.

2004 Pima County Bond Program

December 31, 2014 Status Update



2004 Pima County Bond Program Status Update

December 31, 2014

Question 1: Open Space and Habitat Protection

• Community Open Space Parcels	Completed
• Jurisdictional Open Space	Under Development
• Davis-Monthan Open Space	Completed
• Habitat Protection Priorities	Completed

Question 2: Public Health and Community Facilities

Public Health Facilities

1	FM2.01	Kino Public Health Center	Completed
2	FM2.02A	New Psychiatric Hospital (2004 & 2006 Auth.)	Completed
3	FM2.03	Theresa Lee Health Clinic & TB Relocation	Under Construction

Other Public Facilities

4	FM2.04	Animal Care Center	Completed
5	FM2.05	Roy Place Commercial Bldg. Restoration	Completed
6	FM2.06	Green Valley Performing Arts Center Phase 2	Completed
7	FM2.07	Mt. Lemmon Community Center	Completed
8	FM2.08	Amado Food Bank Kitchen	Completed

Neighborhood and Housing Reinvestment

* NR2.09	Neighborhood Reinvestment	Under Construction
* HR2.10	Affordable Housing Programs	Under Construction

Ina Road Tire Facility Relocation

9	SW2.11	Ina Road Tire Facility Relocation	Completed
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County-Owned Museums

10	FM2.12	AZ Sonora Desert Museum - Auditorium	Completed
11	FM2.13	AZ Sonora Desert Museum - Gray Water	Completed
12	FM2.14	Pima Air and Space Museum - Hangar #1	Completed

Question 3: Public Safety and Justice Facilities

13	SD3.01	Regional Public Safety Communications Net.	Completed
14	FM3.02	Downtown Court Complex	Completed
15	FM3.03	Rehabilitation of Old Courthouse	Retired
16	FM3.04	Corrections Jail Security Project	Completed
17	FM3.05	Interagency Victim Advocacy Center	Completed
18	FM3.06	Juvenile Court Build-Out	Completed

Question 4: Parks and Recreational Facilities

19	CR4.01	Empirita Ranch Buildings Rehabilitation	Completed
20	CR4.02	Canoa Ranch Buildings Rehabilitation	Completed
21	CR4.03	Juan Bautista de Anza National Historic Trail	Under Construction
22	CR4.04	Fort Lowell Acquisition & San Pedro Chapel	Under Construction
23	CR4.05	Helvetia Townsite Acquisition	Retired
24	CR4.06	Steam Pump Ranch Rehabilitation	Completed
25	CR4.07	Binghampton Historic Buildings Rehabilitation	Completed
26	CR4.08	Marana Mound Community Site	Retired
27	CR4.09	Dakota Wash Site Acquisition	Completed
28	CR4.10	Coyote Mountains Site Acquisition	Completed
29	CR4.11	Honey Bee Village Site Acquisition	Completed
30	CR4.12	Performing Arts Center Rehabilitation	Completed
31	CR4.13	Tumamoc Hill Acquisition	Completed
32	CR4.14	Los Morteros Preservation	Completed
33	CR4.15	Pantano Townsite Preservation	Completed
34	CR4.16	Ajo Curley School Art Institute	Completed
35	CR4.17	Dunbar School	Completed

Pima County Parks

36	PR4.18	Flowing Wells Community Center	Completed
37	PR4.19	Southeast Regional Park/Shooting Range	Completed
*	PR4.20	Lighting of Existing and New Sports Fields	Completed
38	PR4.21	Curtis Park - Flowing Wells East	Completed
39	PR4.22	Catalina Community Park	Under Development
40	PR4.23	Dan Felix Memorial Park	Completed
41	PR4.24	Brandi Fenton Memorial Riverbend Park	Completed
42	PR4.25	George Mehl Family Memorial Park	Completed
43	PR4.26	Rillito Race Track	Completed
44	PR4.27	Kino Public Sports Field Lighting	Completed
45	PR4.28	Feliz Paseos Universal Access Park	Completed
46	PR4.29	Picture Rocks Pool	Completed

Question 4: Parks and Recreational Facilities (con't)

City of Tucson Parks

47	PR4.30	Eastside Sports Complex and Senior Center	Completed
48	PR4.31	Northside Community Center	Under Development
49	PR4.32	Southeast Community Park	Under Construction
50	PR4.33	Harrison Greenway	Under Construction
51	PR4.34	Julian Wash Linear Park	Completed
52	PR4.35	Arroyo Chico Wash Improvements	Completed
53	PR4.36	Atturbury Wash Sanctuary	Completed
54	PR4.37	Pantano River Park	Completed
55	PR4.38	Rio Vista Natural Resource Park	Completed

Town of Marana Parks

56	PR4.39	Cultural and Heritage Park	Completed
57	PR4.40	Tortolita Trail System	Completed

Town of Sahuarita Parks

58	PR4.41	Anamax Park Multi-Use Ball Field	Completed
59	PR4.42	Bicycle Lane on Sahuarita Road	Under Construction

Town of Oro Valley Parks

60	PR4.43	Naranja Town Site Park	Retired
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Libraries

61	FM4.44	Marana Continental Ranch New Library	Completed
62	FM4.45	Oro Valley Public Library Expansion	Completed
63	FM4.46	Wilmot Branch Library Replacement or Reloc.	Completed

Question 5: River Parks and Flood Control Improvements

Floodprone and Riparian Land Acquisition

* FC5.01	Floodprone and Riparian Land Acquisition	Completed
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Urban Drainage Infrastructure Program

* FC5.02	Urban Drainage Infrastructure Program	Completed
64 FC5.03	City of South Tucson Urban Drainage	Completed

Tribal Drainage Improvements

65	FC5.04	Tohono O'Odham Nation Drainage Improvements	Under Development
66	FC5.05	Pascua Yaqui Tribe Black Wash F.C. Improvements	Completed

River Parks and Flood Control

67	FC5.06	Santa Cruz River, Ajo to 29th Street	Under Construction
68	FC5.07	Santa Cruz River, Grant Road to Camino del Cerro	Completed
69	FC5.08	Rillito River Linear Park Completion	Completed
70	FC5.09	Santa Cruz River in Vicinity of Continental Ranch	Completed
71	FC5.10	CDO River Park, Thornydale Road to Magee Road	Completed

Question 6: Sewer System Revenue Bonds

Rehabilitation and Repair

72	SS6.01	Roger Road WWTP Rehabilitation	Completed
*	SS6.02	Misc. Conveyance Rehabilitation Projects	Completed

Augmentation / Addition of Conveyance Capacity

73	SS6.03	Santa Cruz Interceptor, Prince to Franklin	Completed
74	SS6.04	Roger Road WWTP to Ina Road WPCF Interconnect	Completed
75	SS6.05	Tanque Verde Interceptor:	
		Craycroft Road to Tucson Country Club (Phase 2)	Retired
76	SS6.06	Marana Regional Airport Sewer Connection	Retired

Enhanced Processing-Regulatory Compliance, Ina Road WPCF

77	SS6.07	Ina Road WPCF Denitrification	Completed
78	SS6.08	Ina Road WPCF Central Plant & Electrical Upgrade	Retired
79	SS6.09	Ina Road WPCF Laboratory and Office Building	Retired

System Treatment Capacity

80	SS6.10	New Marana WWTP Expansion	Completed
81	SS6.11	Avra Valley BNROD Expansion	Completed
82	SS6.12	Mt. Lemmon Sewer System	Completed

* Countywide Projects, not shown on map

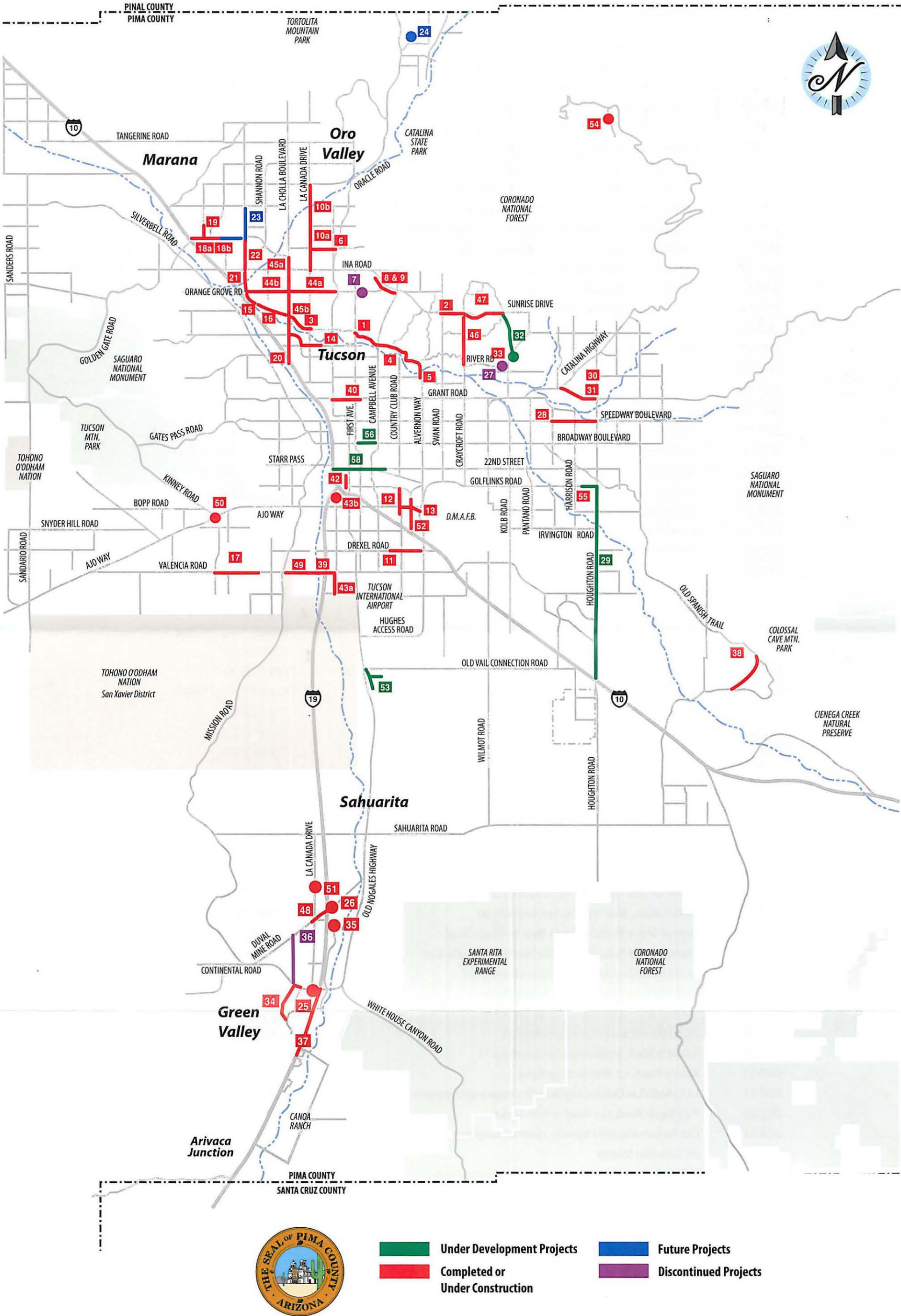
For more information on the 2004 Bond Program, please visit www.bonds.pima.gov

Pima County Board of Supervisors: Sharon Bronson, Chair, District 3; **Ally Miller**, District 1
Raymond Carroll, District 4; **Richard Elías**, District 5

Pima County Administrator: Chuck Huckelberry

1997 Bond Program HURF Transportation Bond Issue

December 31, 2014 Status Report



1997 Bond Program HURF Transportation Bond Issue

December 2014 Status Report

Project #	Project Name	Status
DOT-01	River Road, First Avenue to Campbell Avenue	COMPLETED
DOT-02	Sunrise Drive, Swan Road to Craycroft Road	COMPLETED
DOT-03	River Road, La Cholla Boulevard to La Cañada Drive	COMPLETED
DOT-04	River Road, Campbell Avenue to Alvernon Way	COMPLETED
DOT-05	Alvernon Way, Ft Lowell Road to River Road	COMPLETED
DOT-06	Magee Road, La Cañada Drive to Oracle Road (County RTA)	UNDER CONSTRUCTION
DOT-07	Orange Grove Road at Geronimo Wash	DISCONTINUED
DOT-08	Skyline Drive, Chula Vista to Orange Grove Road	COMPLETED
DOT-09	Skyline Drive, Chula Vista to Campbell Avenue	COMPLETED
DOT-10	La Cañada Drive, Ina Road to Lambert Lane (County RTA)	COMPLETED
DOT-11	Drexel Road, Tucson Boulevard to Alvernon Way	COMPLETED
DOT-12	Country Club Road, 36th Street to Milber	COMPLETED
DOT-13	Ajo Way, Country Club to Alvernon Way	COMPLETED
DOT-14	Wetmore and Ruthrauff Road, La Cholla Boulevard to Fairview Avenue	COMPLETED
DOT-15	River Road, Thornydale Road to Shannon Road	COMPLETED
DOT-16	River Road, Shannon Road to La Cholla Boulevard	COMPLETED
DOT-17	Valencia Road, Mark Road to Camino de la Tierra (County RTA)	COMPLETED
DOT-18a	Cortaro Farms Road, UPRR to Thornydale Road	COMPLETED
DOT-18b	Cortaro Farms Road, Camino de Oeste to Thornydale Road	COMPLETED
DOT-19	Hartman Lane North of Cortaro Farms Road	COMPLETED
DOT-20	La Cholla Boulevard, Ruthrauff Road to River Road (County RTA)	COMPLETED
DOT-21	Thornydale Road, Orange Grove Road to Ina Road	COMPLETED
DOT-22	Thornydale Road, Ina Road to Cortaro Farms Road	COMPLETED
DOT-23	Thornydale Road, Cortaro Farms Road to Linda Vista Boulevard	FUTURE
DOT-24	Mainsail Boulevard and Twin Lakes Drive, Twenty-Seven Wash Vicinity	FUTURE
DOT-25	Interstate 19 Southbound Frontage Road at Continental Road (County RTA)	COMPLETED
DOT-26	Abrego Drive at Interstate 19 Northbound Frontage Road	COMPLETED
DOT-27	River Road at Ventana Wash	DISCONTINUED
DOT-28	Speedway Boulevard, Camino Seco to Houghton Road (City RTA)	COMPLETED
DOT-29	Houghton Road, Golf Links Road to Interstate 10 (City RTA)	UNDER DEVELOPMENT
DOT-30	Catalina Highway, Tanque Verde Road to Houghton Road	COMPLETED
DOT-31	Tanque Verde Road, Catalina Highway to Houghton Road (County RTA)	COMPLETED
DOT-32	Kolb Road, Sabino Canyon Road to Sunrise Drive	UNDER DEVELOPMENT
DOT-33	Kolb Road at Sabino Canyon Road	COMPLETED
DOT-34	Camino del Sol, Continental Road to Ocotillo Wash	COMPLETED
DOT-35	Abrego Drive at Drainage way No. 1/Box Culvert	COMPLETED
DOT-36	Camino del Sol/West Parkway: Continental to Duval Mine	DISCONTINUED
DOT-37	I-19 Northbound Frontage Road, Canoa Road to Continental (County RTA)	COMPLETED
DOT-38	Pistol Hill Road, Colossal Cave Road to Old Spanish Trail	COMPLETED
DOT-39	Valencia Road, Interstate 19 to South 12th Avenue	COMPLETED
DOT-40	Grant Road, Oracle Road to Park Avenue (City RTA)	COMPLETED
DOT-41	Neighborhood Transportation Improvements (Not shown on map)	UNDER CONSTRUCTION
DOT-42	South Tucson, 6th Avenue and Various Locations	COMPLETED
DOT-43	12th Avenue, 38th Street to Los Reales Road	COMPLETED
DOT-44a	Orange Grove Road, La Cholla Blvd. to Oracle Road	UNDER CONSTRUCTION
DOT-44b	Orange Grove Road, Thornydale Road to La Cholla Blvd.	UNDER CONSTRUCTION
DOT-45	La Cholla Boulevard, River Road to Magee Road	COMPLETED
DOT-46	Craycroft Road, River Road to Sunrise Drive	COMPLETED
DOT-47	Sunrise Drive, Craycroft Road to Kolb Road	COMPLETED
DOT-48	Duval Mine Road: La Cañada to Abrego	COMPLETED
DOT-49	Valencia Road, Mission Road to Interstate 19	COMPLETED
DOT-50	Kinney Road, Ajo Way to Bopp Road	UNDER CONSTRUCTION
DOT-51	La Cañada/Las Quintas Highway Drainage Improvements	COMPLETED
DOT-52	Palo Verde Road, Gas Road to 44th Street	COMPLETED
DOT-53	Old Tucson-Nogales Highway - Summit Neighborhood	UNDER DEVELOPMENT
DOT-54	Mt. Lemmon Shuttle	COMPLETED
DOT-55	Golf Links Road, Bonanza Avenue to Houghton Road	COMPLETED
DOT-56	Broadway Boulevard, Euclid Avenue to Campbell (City RTA)	UNDER DEVELOPMENT
DOT-57	Safety Improvements (Not shown on map)	UNDER DEVELOPMENT
DOT-58	22nd Street: Interstate-10 to Tucson Blvd. (City RTA)	UNDER DEVELOPMENT