## BOARD OF SUPERVISORS AGENDA ITEM REPORT

Requested Board Meeting Date: 6/21/2022
*= Mandatory, information must be provided

Click or tap the boxes to enter text. If not applicable, indicate "N/A".
*Title:
FINAL PLAT (P22FP00006) ROCKING K SOUTH NEIGHBORHOOD 4 PARCEL L LOTS 1-172 COMMON AREA "A" AND "B"
*Introduction/Background:
FINAL PLAT PROCESS TO CREATE LEGALLY SUBDIVIDED PROPERTY.
*Discussion:

N/A
*Conclusion:

N/A
*Recommendation:
STAFF RECOMMENDS APPROVAL.
*Fiscal Impact:
N/A
*Board of Supervisor District:



## P22FP00006

## ROCKING K SOUTH NEIGHBORHOOD 4 <br> PARCEL L <br> LOTS 1-172



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FOR: ._BCOKNG K, DRELGEMENT SOMPANK

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State of ARIZONA $\}$ s.S.


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D. THIS PLAT IS SUBECCT TO AN APPROVED RRPRRAN MIDCATON PLAN.



 ROCKING K SOUTH NEGHEORHOOD 4 T1-12 cuan wri R
PSOMAS







# ASSURANCE AGREEMENT FOR CONSTRUCTION OF SUBDIVISION IMPROVEMENTS (Third Party Trust) <br> [P22FP00006] 

THIS AGREEMENT is made and entered into by and between SEE ATTACHED LIST OF SUBDIVIDERS or successors in interest ("Subdivider"), FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation ("Trustee"), as trustee under Trust No. 60,380; and Pima County, Arizona ("County").

## 1. RECITALS

1.1. Subdivider is the beneficiary and Trustee is the trustee of a trust which owns land ("the Land") located in Pima County, Arizona and described in paragraph 2.1 of this agreement.
1.2. County, Subdivider and Trustee wish to establish specific terms, conditions, and guidelines relating to the subdivision of the Land and construction of related improvements to comply with A.R.S. § 11-821.

## 2. AGREEMENT

Based on the foregoing recitals, which are incorporated here as the intent of the parties, and in consideration of County's approval of a final plat for the Land, County, Subdivider and Trustee agree as follows:
2.1. Property Description. The Land is all of the real property which is the subject of the subdivision plat ("the Subdivision Plat") identified as ROCKING K SOUTH NEIGHBORHOOD 4 PARCEL L, Lots 1-172, Common Area "A" (Drainage and Open Space) \& Common Area "B" (Natural Open Space and Riparian Mitigation) recorded in Sequence number $\qquad$ on the
$\qquad$ day of $\qquad$ , 20 $\qquad$ , in the Office of the Pima County Recorder.
2.2. Construction of Subdivision Improvements. As a condition of subdivision approval, Subdivider hereby agrees to construct all subdivision improvements ("the Subdivision Improvements") contemplated by the Subdivision Plat, rezoning conditions, and any associated site construction permits, including but not limited to onsite and offsite streets, sanitary sewers (if necessary), water and electric utilities, drainage and flood control improvements, parks, trails or other recreational facilities, other required infrastructure, and riparian habitat mitigation or payment of the riparian habitat mitigation inlieu fee.
2.3. Existing Utilities. Any relocation or modification of existing utilities or public improvements required in order to construct the Subdivision Improvements shall be done at no expense to the public. Subdividers performance of this requirement shall be considered in determining whether to release assurances under paragraphs 2.5 and 2.6.
2.4. Assurance of Construction. This agreement is submitted as an assurance that Subdivider will construct the Subdivision Improvements, as required by A.R.S. § 11-821 and Pima County Zoning Code Chapter 18.69.
2.5. Limitation on Transfer of Title. Trustee shall not convey title to any of the Land without obtaining prior written approval from County in the form of a Release of Assurance. A Release of Assurance shall not be provided by County until the Subdivision Improvements are completed in accordance with paragraph 2.12.
2.6. Partial Release of Assurances. County shall issue a Release of Assurance for some of the lots depicted on the Subdivision Plat if all of the following have occurred:
A. All of the Subdivision Improvements required in connection with the released lots have been completed in accordance with paragraph 2.12, and
B. County finds that the released lots and the Subdivision Improvements required in connection with them can be used and maintained separately from the Subdivision Improvements not yet completed in accordance with paragraph 2.12 , and
C. Recreation area in-lieu fee, if applicable, has been paid to the county for the entire subdivision, prior to a release of greater than $75 \%$ of total subdivision lots.
2.7. Deposit Receipt Agreements. Notwithstanding paragraph 2.5, Trustee may enter into a deposit receipt agreement for the sale of the Land or any portion of it if the agreement clearly states that no portion of the Land shall be conveyed until Subdivider performs its obligations under this agreement.
2.8. Bulk Sales. Notwithstanding paragraph 2.5 , Trustee may sell and convey all of the Land in one transaction to a single purchaser who has entered into a satisfactory assurance agreement with County, assuring completion of the Subdivision Improvements.
2.9. Conveyance Out of Trust for the Purpose of Encumbrance. Notwithstanding paragraph 2.5, Trustee may convey all or part of the Land to the Subdivider for the sole purpose of encumbering the Land by the recording of mortgages or deeds of trust, provided that the Land is thereafter immediately reconveyed into the trust.
2.10. Real Property Taxes. All real property taxes on the Land shall be paid before the taxes are delinquent as defined by A.R.S. 42-18052(B). If the real property taxes on the Land, including any lot or portion of common area, become delinquent, this agreement will be in default.
2.11. Substitution of Assurances. Subdivider may submit substitute assurances in a form and amount acceptable to County at any time during which this agreement is not in default.
2.12. Completion of the Subdivision Improvements. The Subdivision Improvements shall be completed by Subdivider not more than four years after the date of this agreement. The Subdivision Improvements shall not be considered completed until after they have been constructed in accordance with the Subdivision Plat, rezoning conditions, associated site construction permits, and after County has inspected them and finds them to be in compliance with the plans.
2.13. Acceptance of the Subdivision Improvements. County shall not accept maintenance responsibility for any of the Subdivision Improvements unless and until all of the following have occurred:
A. They have been completed in accordance with paragraph 2.12 .
B. They have been dedicated to County by the Subdivision Plat or by some other instrument of record.
C. The dedication has been accepted by the Pima County Board of Supervisors as evidenced by approval of the dedication on the Subdivision Plat or by some other formal action.
2.14. Default, Non-Compliance; County's Options. This agreement is in default if either the Subdivider or Trustee fails to comply with obligations under this agreement. If this agreement is in default, the County may exercise any or all options below at its sole discretion:
A. The County may re-plat all or a portion of the Land for the purpose of returning the portions of Land which are the subject of the re-plat to approximately the same boundary configurations of record which existed before the recording of the Subdivision Plat. The Subdivider authorizes the County to execute, on behalf of Subdivider, the re-plat described in this section. The replat may exclude any dedications to the public which were made on the Subdivision Plat which are necessary to serve either portions of the Land which are not re-platted, or to serve the public. Subdivider shall pay the reasonable costs incurred in re-platting. Notice of default and intent to re-plat will be sent to the last known address of Subdivider and Trustee by certified mail not less than thirty days before County exercises its option to re-plat under this paragraph.
B. If site conditions change after the Subdivider fails to comply with this agreement, the County may require that Subdivider submit evidence that the Tentative and Final Plat comply with current regulations, under current site conditions. If the County determines that the Tentative Plat or Final Plat does not comply, Subdivider shall submit revisions to the plat, to the County with applicable fees. If the revisions are approved by the Board of Supervisors, the date specified in Section 2.12 of this agreement may be extended by up to four years from the approval date. This subsection is not applicable to Block Plats for master planned communities.
C. The County may withhold the issuance of permits for building regulated by Title 15 of the Pima County Code or work regulated by Title 18 of the Pima County Code.
2.15. Incorporation and Annexation. If the Land is incorporated as or annexed by a city or town, the city or town shall automatically succeed to all benefits and duties of County under this agreement.
2.16. Termination. This agreement shall remain in full force and effect until one of the following has occurred:
A. The Subdivision Improvements have been completed and approved by County in accordance with paragraph 2.11 and a Release of Assurances with respect to all the Land has been recorded in the Office of the Pima County Recorder in accordance with paragraph 2.5; or
B. A new subdivision plat has been recorded for the Land in compliance with any and all applicable laws and regulations; or
C. A substitute assurance agreement has been executed by and between Subdivider and County in accordance with paragraph 2.11.
$\qquad$ day of $\qquad$ , 20 , which is the date of approval of this agreement by the Pima County Board of Supervisors.
$\qquad$
Its: $\qquad$

## ATTEST:

Clerk of the Board
TRUSTEE: FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation, as Trustee under Trust No. 60,380, and not in its


Its: Trust Officer $\qquad$
STATE OF ARIZONA
County of Pima

The foregoing instrument was acknowledged before me this $\qquad$ day of , 2022, by
SEE ATTACHED NOTARY PAGES
of $\qquad$ ("Subdivider"), an Arizona corporation, on behalf of the company.

Notary Public
My Commission Expires:

## STATE OF ARIZONA )

County of Pima
)
The foregoing instrument was acknowledged before me this 23 day of $1114 y$, 2022, by Rachel Turnipseed of Fidelity National Title Agency, Inc., ("Trustee"), an Arizona corporation, on behalf of the corporation, as trustee under trust number 60,380.


My Commission Expires


## SIGNATURE PAGES FOR ASSURANCE AGREEMENT

FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation, as Trustee under Trust No. 10,730, and not in its corporate capacity

By:
 Its: Trust Officer

FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation, as Trustee under Trust No. 10,733, and not in its corporate capacity

Its: Trust Officer

FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation as Trustee under Trust No. 10,871, and not in its corporate capacity


Its: Trust Officer

FIDELITY NATIONAL TITLE AGENCY, INC.,
an Arizona corporation, as Trustee under Trust No. 30,096, and not in its corporate capacity

By:


Rachel Turnipseed
Its: Trust Officer

## CONTINUED SIGNATURE PAGES FOR ASSURANCE AGREEMENT

FIDELITY NATIONAL TITLE AGENCY, INC., SUCCESSOR TO TIMOR TITLE AGENCY OF ARIZONA, INC., CHICAGO TITLE INSURANCE COMPANY, a Missouri corporation as Trustee under Trust No. 12099, and not in its corporate capacity SUCCESSOR BY MERGER BY TICOR TITLE AGENCY OF ARIZONA, INC., an Arizona corporation

By:
 Its: Trust Officer

AURIGA PROPERTIES, INC., an Arizona corporation

By:


Chad Kolodisner
Its: Vice President

TUCSON MOUNTAIN INVESTORS L.L.C., an Arizona limited liability company

By: Diamond Ventures, Inc., an Arizona corporation as Manager

By:


Chad Kolodisner
Its: Vice President

## ROCKING K HOLDINGS LIMITED PARTNERSHIP, an

Arizona Limited Partnership
By: Diamond Ventures, Inc., an Arizona cororate as General Partner
By:

Chad Kolodisner

Its: Vice President

## CONTINUED SIGNATURE PAGES FOR ASSURANCE AGREEMENT

RINCON VALLEY HOLDINGS LIMITED PARTNERSHIP, an Arizona limited partnership

By: Rincon Valley Properties, Inc., an Arizona corporation as General Partner


Chad Kolodisner
Its: Vice President

ROCKING K DEVELOPMENT COMPANY, INC., an Arizona corporation

By:


Its: Vice President

## STATE OF ARIZONA ) ) ss. <br> County of Pima )

The foregoing instrument was ackowledged before me this 5 b day of yhay, 2022, by Rachel Turnipseed, Trust Officer of FIDELITY NATIONAL TITLE AGENCY, INC. ("Trustee"), an Arizona corporation, on behalf of the corporation, as trustee under trust numbers 10,730, 10,773, $10,871,30,096$ and 12,099.

My Commission Expired:



The foregoing instrument was acknowledged before me this $5^{\text {th }}$ day of May_, 2022, by Chad Kolodisner, Vice President of AURIGA PROPERTIES, INC., an Arizona corporation; Diamond Ventures, Inc., Manager of TUCSON MOUNTAIN INVESTORS L.L.C., an Arizona limited liability company; Diamond Ventures, Inc., an Arizona corporation, as General Partner of ROCKING K HOLDINGS LIMITED PARTNERSHIP, an Arizona Limited Partnership; Rincon Valley Properties, Inc., an Arizona corporation, General Partner of RINCON VALLEY HOLDINGS LIMITED PARTNERSHIP, an Arizona limited partnership; and ROCKING K DEVELOPMENT COMPANY, INC., an Arizona corporation.


My Commission Expires:
clune 27,2023

# WHEN RECORDED RETURN TO: 

Snell \& Wilmer L.L.P.
One South Church Avenue
Suite 1500
Tucson, Arizona 85701-1612
Courtesy Recording
No Title Liability

## DECLARATION OF ANNEXATION FOR ROCKING K SOUTH NEIGHBORHOOD 4 PARCEL L

When recorded return to:

Snell \& Wilmer L.L.P.
One South Church Avenue
Suite 1500
Tucson, Arizona 85701-1612
For Recorder's Use

## DECLARATION OF ANNEXATION

FOR

## ROCKING K SOUTH NEIGHBORHOOD 4 PARCEL L

This Declaration of Annexation for Rocking K South Neighborhood 4 Parcel L (this "Declaration of Annexation") is executed this 22" day of Aaral, 2022, by FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation, as Trustee under Trust No. 60,380 (the "Trust"), and not otherwise, and by Rocking K Development Co., an Arizona corporation (the latter, being referred to herein as the "Declarant").

## RECITALS

A. Declarant hereunder is the "Declarant" pursuant to that certain Declaration of Covenants, Conditions, Restrictions, and Easements for Rocking K recorded as Instrument No. 20192270776, Pima County Records (the "Declaration"), which Declaration encumbers and has reference to certain real property referred to therein as the "Covered Property." The Covered Property is subject to all terms and provisions of the Declaration, all in accordance with the more specific terms and provisions thereof.
B. Pursuant to Article 17 of the Declaration, Declarant may annex any Annexable Property into the Covered Property. Such annexation shall be accomplished by recording a Declaration of Annexation executed by Declarant and the owner of such Annexable Property.
C. The Trust is the legal owner of that certain real property legally described on Exhibit A attached hereto and incorporated herein (the "Annexed Property").
D. The Annexed Property is properly included within the definition of Annexable Property under the terms of the Declaration.
E. The Trust and Declarant desire to execute this Declaration of Annexation for the purpose of annexing into the Covered Property and the Declaration the Annexed Property.

NOW, THEREFORE, the Trust and Declarant hereby declare as follows:

1. Defined Terms. All capitalized terms used and not otherwise defined herein shall have the same meaning as set forth in the Declaration.
2. Annexation. Pursuant to Article 17 of the Declaration, the Annexed Property is hereby annexed to and bound by the Declaration and hereafter shall be subject to the Declaration and included within the definition of Covered Property under the Declaration. The Annexed Property shall hereafter be a part of the Covered Property, and the Owners of the Annexed Property shall have the same rights, privileges and obligations under the Declaration as Owners of Lots or Blocks, as applicable, within the Covered Property, including, but not limited to, all provisions governing voting rights, membership rights, Common Area privileges and assessment obligations. The covenants, restrictions and terms of the Declaration shall run with the Annexed Property and shall be binding upon all persons having or acquiring any interest therein.
3. Full Force and Effect. Except as expressly set forth herein, the terms and conditions of the Declaration shall remain in full force and effect.
4. Tract Declaration. This instrument shall be deemed a Tract Declaration pursuant to the Declaration. All lots created within the Annexed Property shall be deemed Lots under the purview of the Declaration, the owner of the Annexed Property who acquires same from Declarant shall be deemed a Developer Owner with respect thereto. Declarant may record such further Tract Declarations or amendments hereto as may be necessary to address Common Areas, Area Assessments and other matters as provided in the Declaration.
5. Counterparts. This Declaration of Annexation may be executed in multiple counterparts, each of which shall be valid as an original, and all of which, taken together, shall form but one instrument.
[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, this Declaration of Annexation is made and entered into as of the day and year written above.

"DECLARANT"

| STATE OF ARIZONA | ) |
| :--- | :--- |
| COUNTY OF PIMA |  |

The foregoing instrument was acknowledged before me this $22^{\text {nd }}$ day of April, 2022, by Chad Kolodisher , the $\qquad$ $\xrightarrow[\text { of Rocking K }]{ }$ Development Co., an Arizona corporation.


My Commission Expires:
dune 27,2023

STATE OF ARIZONA

## COUNTY OF PIMA



Notary Public

FIDELITY NATIONAL TITLE AGENCY, INC., an Arizona corporation, as Trustee under Trust No. 60,380, and not in 1 ts corporate
capacity


Name: $\quad$ Trust Officer
ss.

The foregoing instrument was acknowledged before me this 22 day of April 2022, by Rachel Turnipseed Fidelity National Title Agency, Inc., an Arizona corporation.


My Commission Expires:


## EXHIBIT A

## Annexed Property

October 29, 2021
Psomas \#7ROC210101
EXHIBIT A
LEGAL DESCRIPTION
ROCKING K PARCEL L BOUNDARY
A portion of Block 5 of the Amended Plat of Rocking K South, Blocks 1-7 as recorded in Sequence No. 20182350104, records of Pima County, located in Sections 21 and 28 of Township 15 South, Range 16 East, Gila and Salt River Meridian, Pima County, Arizona, described as follows:

COMMENCING at the west one-quarter comer of said Section 28, being on the west line of said Block 5 , monumented by a $2^{\prime \prime}$ lead cap pipe from which the northwest comer of said section, monumented by a $1-1 / 2^{\text {" }}$ aluminum cap w/punch, marked "Trimble, PE $2201^{\prime \prime}$, bears $\mathrm{N} 00^{\circ} 13^{\prime} 39^{\prime \prime} \mathrm{W}$ (basis of bearing) a distance of 2636.91 feet;

THENCE upon the west line of the northwest one-quarter of said Section 28 and the west line of said Block $5, N 00^{\circ} 13^{\prime} 39^{\prime \prime}$. W a distance of 1070.76 feet to the POINT OF BEGINNING;

THENCE N $89^{\circ} 46^{\prime} 21^{\prime \prime}$ E a distance of 300.95 feet;
THENCE N $78^{\circ} 16^{\prime} 55^{\prime \prime}$ E a distance of 55.00 feet;
THENCE S $71^{\circ} 43^{\prime} 05^{\prime \prime}$ E a distance of 122.00 feet;
THENCE S $18^{\circ} 16^{\prime} 55^{\prime \prime}$ W a distance of 10.70 feet;
THENCE $S 71^{\circ} 43^{\prime} 05^{\prime \prime} E$ a distance of 170.00 feet;
THENCE N $18^{\circ} 16^{\prime} 55^{\prime \prime}$ E a distance of 100.00 feet;
THENCE N $44^{\circ} 06^{\prime} 45^{\prime \prime} E$ a distance of 126.54 feet;
THENCE N $23^{\circ} 58^{\prime} 26^{\prime \prime}$ W a distance of 110.17 feet;
THENCE N $18^{\circ} 23^{\prime} 29^{\prime \prime} \mathrm{W}$ a distance of 163.77 feet;
THENCE N $00^{\circ} 08^{\prime} 49^{\prime \prime} \mathrm{W}$ a distance of 134.64 feet;
THENCE N $89^{\circ} 51^{\prime} 11^{\prime \prime}$ E a distance of 52.45 feet;
THENCE N $00^{\circ} 08^{\prime} 49^{\prime \prime} \mathrm{W}$ a distance of 170.00 feet;
THENCE N $89^{\circ} 51^{\prime} 11^{\prime \prime} \mathrm{E}$ a distance of 110.00 feet;
THENCE N $89^{\circ} 23^{\prime \prime} 16^{\prime \prime}$ E a distance of 55.61 feet;

## EXHIBIT A

## Annexed Property

THENCE N $85^{\circ} 00^{\prime} 52^{\prime \prime}$ E a distance of 55.09 feet;
THENCE $N 79^{\circ} 46^{\prime} 27^{\prime \prime}$ E a distance of 55.09 feet;
THENCE N $74^{\circ} 32^{\prime} 02^{\prime \prime}$ E a distance of 55.09 feet;
THENCE N $69^{\circ} 17^{\prime} 37^{\prime \prime}$ E a distance of 55.09 feet;
THENCE N $61^{\circ} 48^{\prime} 42^{\prime \prime}$ E a distance of 110.84 feet;
THENCE N $52^{\circ} 23^{\prime} 46^{\prime \prime}$ E a distance of 218.69 feet;
THENCE N $16^{\circ} 09^{\prime} 13^{\prime \prime}$ E a distance of 115.92 feet;
THENCE N $26^{\circ} 44^{\prime} 07^{\prime \prime}$ E a distance of 275.55 feet;
THENCE N $44^{\circ} 10^{\prime} 29^{\prime \prime}$ E a distance of 121.75 feet;
THENCE N $02^{\circ} 28^{\prime} 54^{\prime \prime}$ W a distance of 45.29 feet;
THENCE N $04^{\circ} 03^{\prime} 31^{\prime \prime} \mathrm{E}$ a distance of 150.00 feet to the southerly right-of-way line of Rocking K Ranch Loop, being common with the northerly line of said Block 5 as recorded in said Amended Plat;

THENCE upon said northeriy line, $N 85^{\circ} 56^{\prime} 29^{\prime \prime} \mathrm{W}$ a distance of 24.01 feet to a point of curvature of a tangent curve, concave northerly;

THENCE continue upon said northerly line, westerly upon the arc of said curve, to the left, having a radius of 975.00 feet and a central angle of $26^{\circ} 33^{\prime} 35^{\prime \prime}$ for an arc length of 451.97 feet;

THENCE continue upon said northerly line, $S 31^{\circ} 47^{\prime} 37^{\prime \prime}$ W a distance of 147.21 feet;
THENCE continue upon said northerly line, $\mathrm{N} 88^{\circ} 44^{\prime} 21^{\prime \prime} \mathrm{W}$ a distance of 1080.76 feet to the northwest corner of said Block 5, being common with the northwest corner of said Section 28;

THENCE upon the west line of said Block 5 and said Section $28, \mathrm{~S} 00^{\circ} 13^{\prime} 39^{\prime \prime}$ E a distance of 1566.15 feet to the POINT OF BEGINNING.

Containing an area of 40.27 acres, more or less.
See Exhibits B-1 and B-2 attached hereto and made a part hereof.
Prepared By:
Psomas, Ernest Gomez, Az R.L.S. 27739

T:\7ROC130201\SURVEY\LEGALS\Parcels L and M\Parcel L Boundary.rtf


Page 2 of 2

## EXHIBIT A

## Annexed Property



## EXHIBIT A

Annexed Property


