

AGENDA MATERIAL

DATE 8/19/24 ITEM NO. RA 8



PIMA 1

Pima1 Update

August 19, 2024

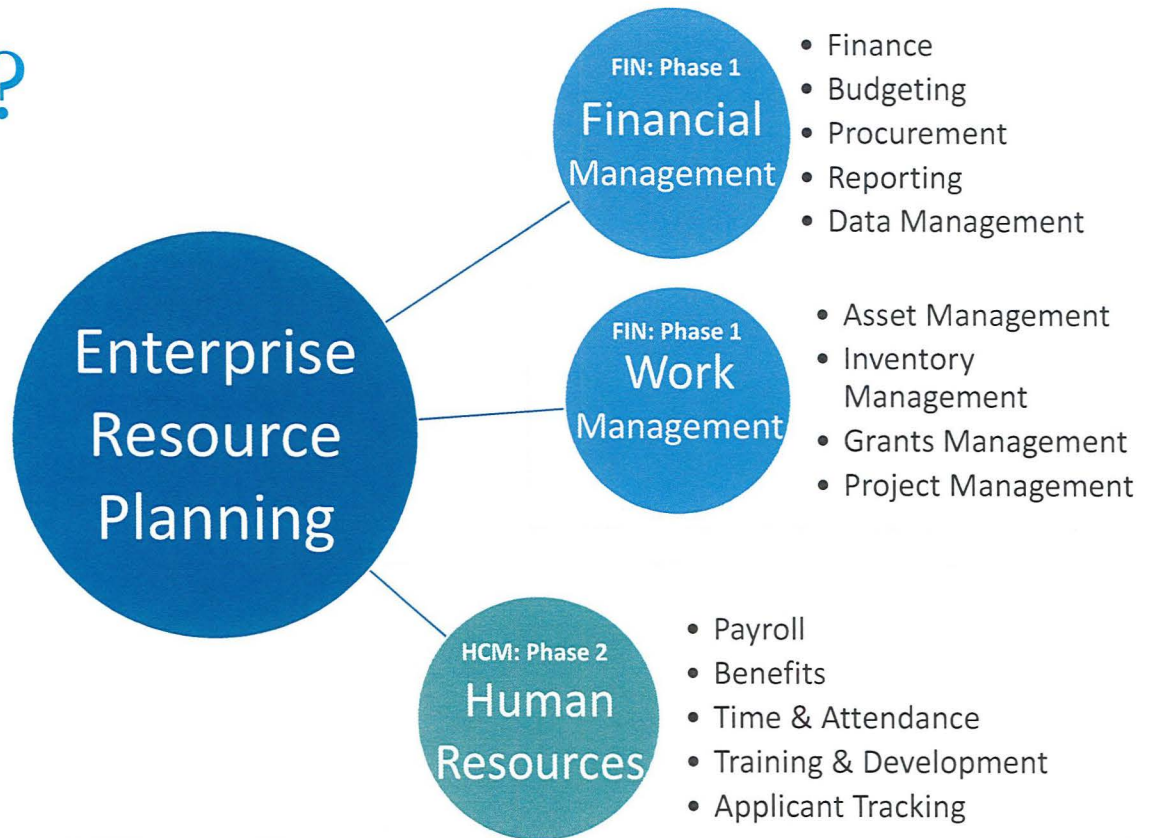


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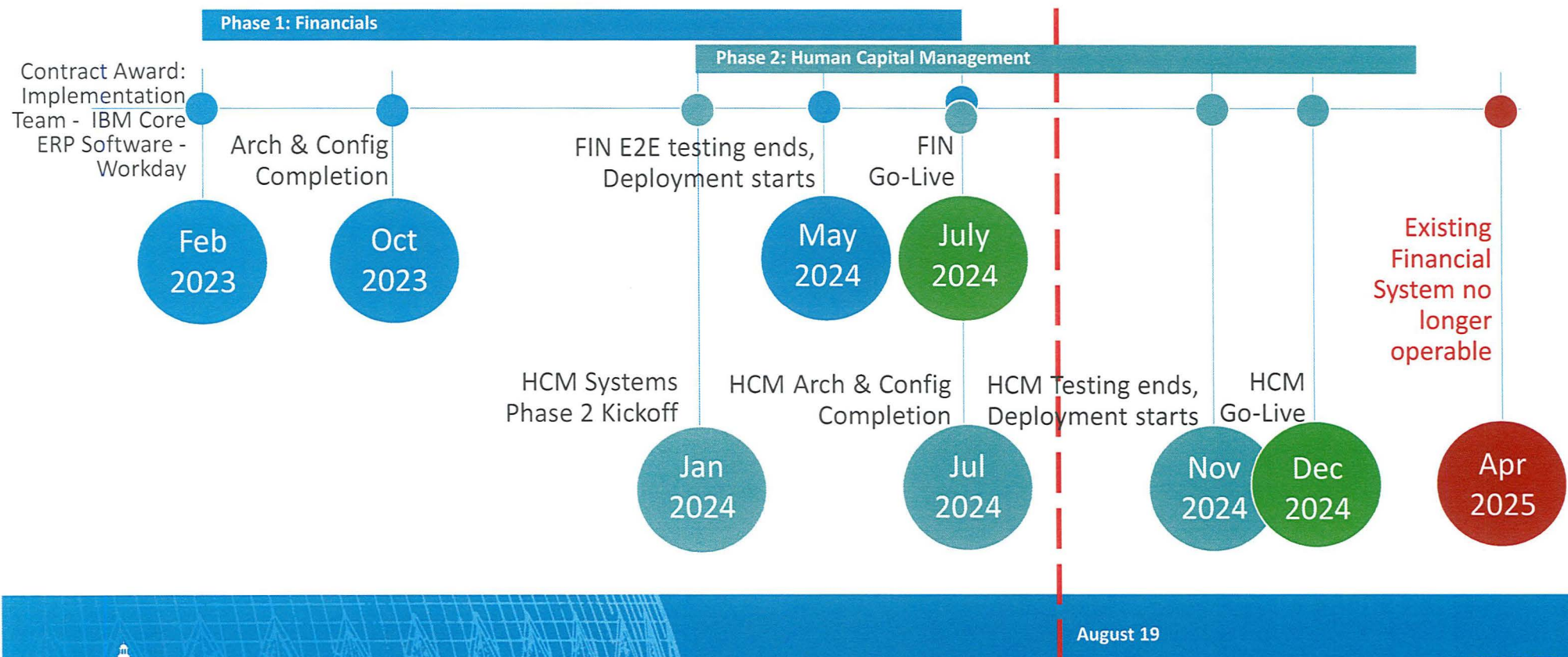


What is an ERP?

- An Enterprise Resource Planning System (ERP) is a software suite, that allows organizations to manage operational activities.
- Pima County relies on these software systems for every aspect of our business.



Implementation Timeline: Pima1 -Current




Website

Subscribe to updates

Key Areas:

- Job Aids
- Forms
- New Terms
- FAQ
- Training

Help at bottom of page

 intranet.pima.gov

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Home Department Intranets Employee Resource Center News [Directory](#)

You are here: Homepage > Department Intranets > Finance and Risk Management > Enterprise Resource Planning

Enterprise Resource Planning (ERP)

Click to subscribe to important news and updates about the Pima1 project.

Enterprise Resource Planning

SECONDARY NAVIGATION

- Enterprise Resource Planning
- Pima1 Overview
- Finance
- Human Resources (HCM)
- Job Aids
- Forms
- New Terminology
- Communications
- FAQs
- Key Cutover Dates
- Training Catalogs & Learning Labs

New System Links - Production





- Workday (Financials)
- MAS 8 (Maximo) / [Logging into MAS 8 \(Maximo\) Job Aid](#)
- Amplifund (Grants) / [Logging into Amplifund Job Aid](#)
- Masterworks (Projects)

CONTACT

Pima 1 Contacts

General Questions

<https://intranet7.pima.gov/department-intranets/finance-and-risk-management/enterprise-resource-planning>

			
Pima 1 Overview	Finance	Human Resources	Job Aids
An overview of the Pima 1 ERP replacement project.	Updates about new Financial software applications and tools.	Updates about new HR software applications and tools.	Job aids for new software applications.

Website

Get Help →

Get Answers Fast



Job Aids

There are quite a few job aids available to you that describe, in detail, the steps required to perform some action in Pima1.



New Terminology

Finance has provided new terminology for a few different documents.



Training

Access step-by-step video guides for common tasks.



Report a Problem / Request Our Services

Reach out to our support team with question or issues.

Search the client portal



Sign In

Home

SERVICES PORTAL

PIMA 1



PIMA COUNTY

Home Services

Ticket Requests My Favorites My Recent My Approvals Services A-Z Search

Service Catalog

Categories (6)



Adaptive



AmpliFund



Masterworks



Maximo



Workday



Integrations and Data
Report issues with integrations

TDX
Services Portal

Select by
Software Type

Request Our Services

View My Favorite Services

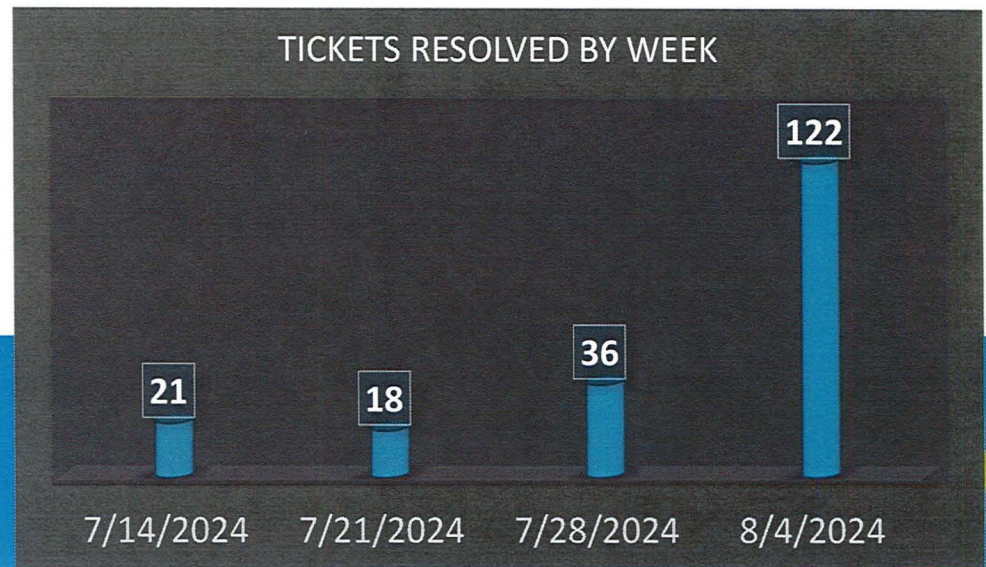
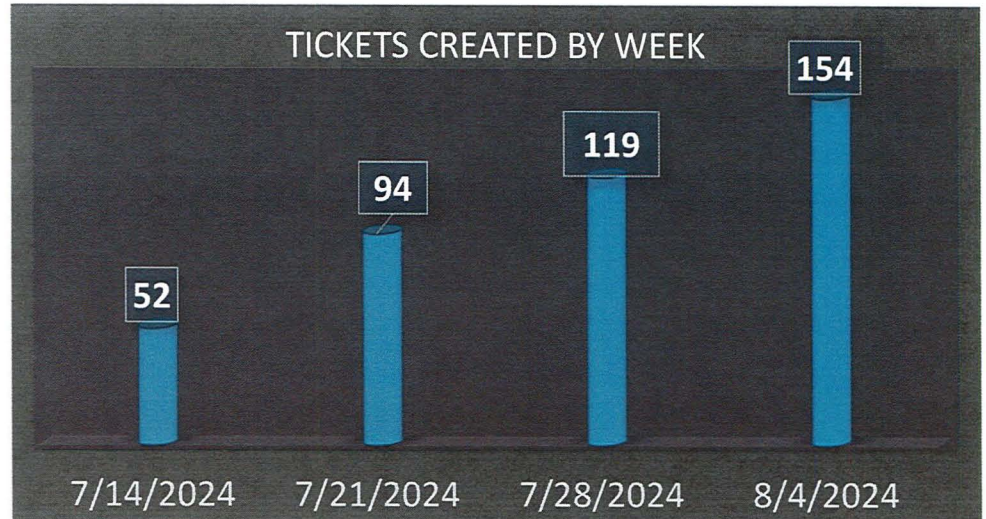
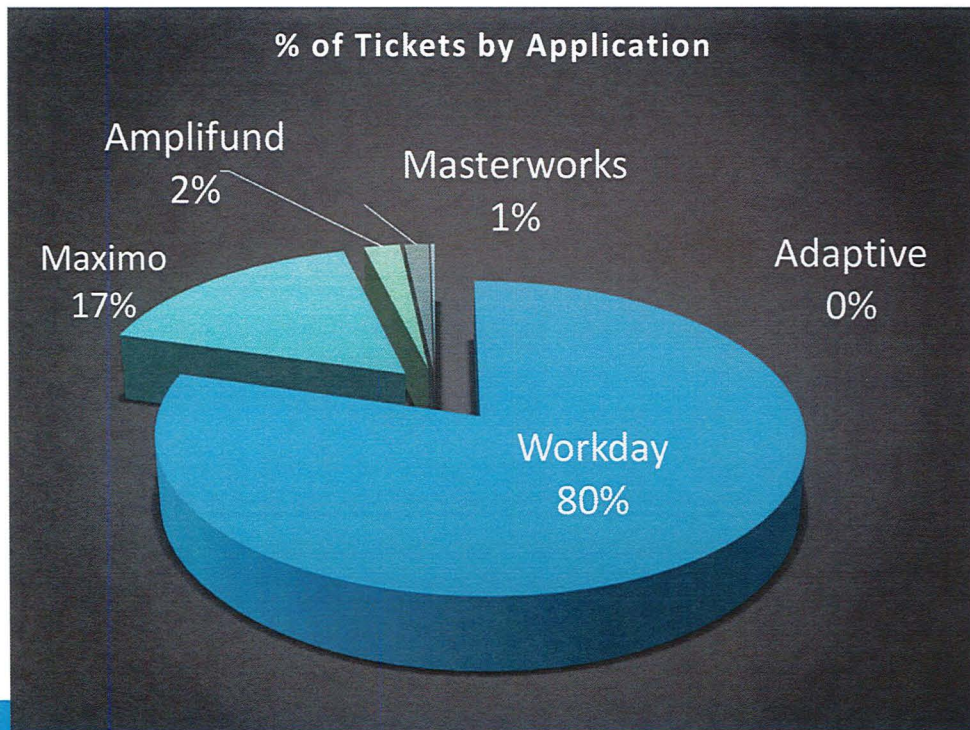
View My Tickets

Return to ITD Service Portal

<https://intranet7.pima.gov/department-intranets/finance-and-risk-man>



Pima1 Help



Using Workday – Financials: 7/15 – 8/12

- Pima Staff using Workday Financials
 - 2,038 total unique employee logins
 - 1,212 employees (multiple logins)
- July Pcard statements completed, and paid
- Procure to Pay Statistics
 - 1920 requisitions created, 1,803 successfully completed
 - 3,469 Supplier Invoices created, 2,613 in approved status (3-way match)
 - \$44.7M in payments made:

Ad Hoc Payment	\$94,911.95
Cash Advance Payment	\$2,174.00
Expense Payment	\$13,850.07
Procurement Card Payment	\$603,913.58
Supplier Payment	\$44,013,642.31
Grand Total	\$44,728,491.91

Phase 2: HCM – Human Capital Management

- Payroll / Time & Absence
- Core Compensation
- Benefits / Wellness
- Talent & Recruiting
- Onboarding
- Performance Management
- Career Development
- Learning Management
- Succession Planning

Phase 2: HCM – Human Capital Management

- End to End Testing Underway
- Change Management
 - Change Champions meeting monthly
 - Pima1 Roadshow
 - Phase 1 Lessons Learned
 - Phase 2 Initial Outreach
- Training:
 - Train the Trainer (1.5 months ahead)
 - User Training (1 month ahead)
 - Early login confirmation

Employee-Focused Project Goals

Implement a County-wide user-friendly Software as a Service (SaaS) solution

Improve Transparency, Reporting, and Access to Data

Improve Integrations between Best of Class software systems to meet business needs

We **A.R.E.** Pima County

Thank You

PIMA 1

