

BOARD OF SUPERVISORS AGENDA ITEM REPORT
CONTRACTS / AWARDS / GRANTS

Requested Board Meeting Date: 4/4/2017

or Procurement Director Award []

Contractor/Vendor Name (DBA): Helm Livesay & Worthington Ltd

Project Title/Description:

Legal Advice and Representation

Purpose:

Provide legal services in property tax appeal cases. Increase CT an additional \$50,000.00.

Procurement Method:

Procurement Exempt

Program Goals/Predicted Outcomes:

Provide consistent legal services

Public Benefit:

Integrity of the assessment role

Metrics Available to Measure Performance:

Judges ruling

Retroactive:

YES

Vertical stamp: RECEIVED POLICE...

Original Information

Document Type: Department Code: Contract Number (i.e., 15-123):

Effective Date: Termination Date: Prior Contract Number (Synergen/CMS):

[] Expense Amount: \$ [] Revenue Amount: \$

Funding Source(s):

Cost to Pima County General Fund:

- Contract is fully or partially funded with Federal Funds? [] Yes [] No [] Not Applicable to Grant Awards
Were insurance or indemnity clauses modified? [] Yes [] No [] Not Applicable to Grant Awards
Vendor is using a Social Security Number? [] Yes [] No [] Not Applicable to Grant Awards

If Yes, attach the required form per Administrative Procedure 22-73.

Amendment Information

Document Type: CT Department Code: AS Contract Number (i.e., 15-123): 15-356

Amendment No.: 1 AMS Version No.: 10

Effective Date: 4-4-2017 New Termination Date: 2-17-2018

[] Expense [] Revenue [x] Increase [] Decrease Amount This Amendment: \$50,000.00

Funding Source(s): General Fund

Cost to Pima County General Fund: 50,000.00

Handwritten notes: To: CoB- 3-22-17 (11) pgs- 2

Procure Dept 03/21/17 PM03:19

Contact: Susan Shettleroe

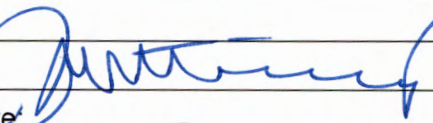
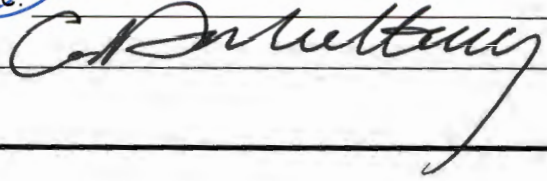
Department: Assesor

Telephone: 724-2730

Department Director Signature/Date:

Deputy County Administrator Signature/Date:

County Administrator Signature/Date:
(Required for Board Agenda/Addendum Items)


 3/21/17

<p>Pima County Department of Assessor</p> <p>Project: Legal Advice and Representation</p> <p>Contractor: Helm Livesay & Worthington Ltd.</p> <p>1619 E Guadalupe, Suite One, Tempe, AZ 85283</p> <p>Contract No.: CT-AS-15-356</p> <p>Contract Amendment No.: 1</p>	<div style="border: 2px solid red; padding: 5px; text-align: center;"> <p>CONTRACT</p> <p>NO. <u>CT-AS-15-356</u></p> <p>AMENDMENT NO. <u>01</u></p> <p style="font-size: small;">This number must appear on all invoices, correspondence and documents pertaining to this contract.</p> </div> <p>(STAMP HERE)</p>
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Orig. Contract Term: 02/17/2015 – 2/17/2016	Orig. Amount:	\$ 50,000.00
Termination Date Prior Amendment: N/A	Prior Amendments Amount:	\$0
Termination Date This Amendment: 02/17/2018	This Amendment Amount:	\$ 50,000.00
	Revised Total Amount:	\$100,000.00

CONTRACT AMENDMENT

The parties agree to amend the above-referenced contract as follows:

1. Term. ARTICLE I – TERM AND EXTENSION/RENEWAL/CHANGES

FROM: "...shall commence on February 17th, 2015 and shall terminate on February 17th, 2016, unless sooner terminated or further extended pursuant to the provisions of this Contract. The parties may renew this Contract for up to four (4) additional one-year periods of any portion thereof. ...

TO: "...shall commence on February 17th, 2015 and shall terminate on February 17th, 2018, unless sooner terminated or further extended pursuant to the provisions of this Contract. The parties may renew this Contract for (1) additional one-year period of any portion thereof. ...

2. Maximum Payment Amount. ARTICLE III – COMPENSATION AND PAYMENT

FROM: "...the COUNTY agrees to pay CONTRACTOR in an amount not to exceed fifty thousand dollars (\$50,000)."

TO: "...the COUNTY agrees to pay CONTRACTOR in an amount not to exceed one hundred thousand dollars (\$100,000)."

The effective date of this Amendment is 04/04/2017.

All other provisions of the Contract not specifically changed by this Amendment remain in effect and are binding upon the parties.

PIMA COUNTY

Chair, Board of Supervisors


Date

ATTEST

Clerk of the Board

Date

APPROVED AS TO FORM



Deputy County Attorney

TOBIN ROSEN

Print DCA Name

3/13/17

Date

CONTRACTOR



Authorized Officer Signature

ROBERTA S LIVESAY - SHAREHOLDER

Printed Name and Title

3-17-17

Date