



BOARD OF SUPERVISORS AGENDA ITEM REPORT
CONTRACTS / AWARDS / GRANTS

Requested Board Meeting Date: 10/18/2016

or Procurement Director Award

Contractor/Vendor Name (DBA): Squire Patton Boggs (US) L.L.P.

Project Title/Description:
Bond Counsel

Purpose:

Contractor will continue to act as the County's bond counsel in connection with the issuance of GO Bonds, HURF Revenue Bonds, COPS, and other debt issuances as necessary.

Procurement Method:

Legal services are exempt under Board of Supervisors' policies D29.4 and D29.6.

Program Goals/Predicted Outcomes:

Contractor will continue to provide various types of assistance in connection with County bond issuances, including: allocation and coordination of the responsibilities of the issuance team; Drafting and dissemination of the calendar of activities; advising COUNTY on sizing the timing of each issue; advising COUNTY on restrictions in any bond indentures and the maturity and interest-payment structures; assisting in the preparation, assembling, printing and disseminating the official statement and related documents; assisting in procurement of bond ratings; advertising and dissemination of the Notice of Sale; insuring that all steps are properly followed in the issuance of the bonds; and coordinating the bond closing.

Public Benefit:

In order to issue bonds, the County must retain nationally recognized bond counsel to issue a bond opinion; bond counsel also ensures that the County complies with complex state and federal statutes applicable to bond issuances and post-issuance compliance, including federal tax regulations and securities regulations. The assistance of outside counsel is therefore necessary for the County to issue bonds. Because the lawyers at Squire Patton Boggs are very familiar with the County's bond program, as well as other aspects of the County's financial operation, they are able to provide this assistance very efficiently and effectively.

Metrics Available to Measure Performance:

Contractor will be paid based on a percentage of each issuance with respect to which they function as bond counsel, and will be paid at hourly rates for supplemental services related to such issuances and to post-issuance compliance.

Retroactive:

No

To: COB - 9.26.16 (11)
Ygs. 2

Procure Dept 09/22/16 PM0357

Original Information

Document Type: _____ Department Code: _____ Contract Number (i.e.,15-123): _____

Effective Date: _____ Termination Date: _____ Prior Contract Number (Synergen/CMS): _____

Expense Amount: \$ _____ Revenue Amount: \$ _____

Funding Source(s): _____

Cost to Pima County General Fund: _____

Contract is fully or partially funded with Federal Funds? Yes No Not Applicable to Grant Awards

Were insurance or indemnity clauses modified? Yes No Not Applicable to Grant Awards

Vendor is using a Social Security Number? Yes No Not Applicable to Grant Awards

If Yes, attach the required form per Administrative Procedure 22-73.

Amendment Information

Document Type: CT Department Code: FN Contract Number (i.e.,15-123): 16*106

Amendment No.: One AMS Version No.: 3

Effective Date: 10-18-16 New Termination Date: 11-9-17

Expense Revenue Increase Decrease Amount This Amendment: \$0.00

Funding Source(s): The source of the funding for the legal services related to issuing debt will be proceeds of the issued debt - either GO bond, HURF bond, or COPS proceeds.

Cost to Pima County General Fund: \$0.00

Contact: Marilee Weston

Department: PCAO Civil Division, BTU Telephone: (520) 740-5250

Department Director Signature/Date: **TOM WEAVER** 9/20/16

Deputy County Administrator Signature/Date: Tom Barbera 9-21-16

County Administrator Signature/Date: C. DeLuca 9/21/16
(Required for Board Agenda/Addendum Items)

PIMA COUNTY ATTORNEY PROJECT: Bond Counsel CONTRACTOR: Squire Patton Boggs (US) L.L.P. CONTRACT NO.: CT-FN-16*106 CONTRACT AMENDMENT NO.: One	CONTRACT NO. <u>CT-FN-16-106</u> AMENDMENT NO. <u>01</u> This number must appear on all invoices, correspondence and documents pertaining to this contract.
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ORIG. CONTRACT TERM: 11/10/15 – 11/9/16	ORIG. CONTRACT AMOUNT: \$300,000.00
TERMINATION DATE PRIOR AMENDMENT: n/a	PRIOR AMENDMENTS: \$ 0.00
TERMINATION THIS AMENDMENT: 11/9/17	AMOUNT THIS AMENDMENT: \$ 0.00
	REVISED CONTRACT AMOUNT: \$300,000.00

CONTRACT AMENDMENT

WHEREAS, COUNTY and CONTRACTOR entered into a Contract for services as referenced above; and

WHEREAS, CONTRACTOR and COUNTY, pursuant to Article I - Term, have agreed to extend the Contract term for a period of one year;

NOW, THEREFORE, it is agreed as follows:

CHANGE: ARTICLE I – TERM AND EXTENSIONS/RENEWAL/CHANGES:

From: "... and continues until November 9, 2016 unless sooner terminated..."

To: "...and continues until November 9, 2017 unless sooner terminated..."

The effective date of this Amendment shall be October 18, 2016.

(THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK)

All other provisions of the Contract, not specifically changed by this Amendment, shall remain in effect and be binding upon the parties.

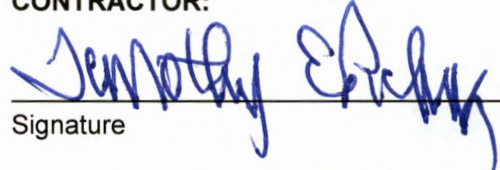
IN WITNESS WHEREOF, the parties have affixed their signatures to this Amendment on the dates written below.

APPROVED:

Chair, Board of Supervisors

Date

CONTRACTOR:


Signature

Timothy E. Pickrell, Senior Partner
Name and Title (Please Print)

9/12/16
Date

ATTEST

Clerk of Board

Date

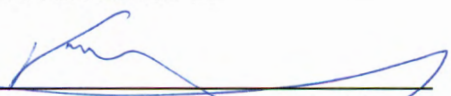
APPROVED AS TO CONTENT:



Tom Weaver, Chief Civil Deputy County Attorney

9/8/16
Date

APPROVED AS TO FORM:



Tobin Rosen, Deputy County Attorney

9/8/16
Date