
From: Maura Kwiatkowski
Sent: Friday, December 12, 2014 2:21 PM
To: Ally Miller; Andres Cano; Anissa Ramirez; Benny Gomez; Evangelina Quihuis; Frank Franco; Jeannie Davis; Jennifer Cabrera; Jennifer Eckstrom; Jennifer Wong; Keith Bagwell; Kiki Navarro; Michael Lundin; Paula Maxwell; Ramon Valadez; Ray Carroll; Richard Elias; Rosie Alexander; Ryan Cunningham; Samir Patel; Sharon Bronson; Shirley Lamonna
Cc: Chuck Huckelberry; Tom Burke; Robin Brigode; COB_mail
Subject: December 16 Addendum Items 6, 7, 8 - Finance and Risk Management
Attachments: dbs_dsg_debt-service-by-issue-group-report-hurf-12.10.14.pdf

Good afternoon, Supervisors.

In response to an inquiry regarding the amount remaining from the 1997 HURF bond authorization and the repayment schedule, Finance Director Tom Burke provides the information below, as well as the attached repayment schedule.

There is \$73,375,000 of remaining authorization of the original \$350,000,000 of the 1997 HURF authorization. Of the \$276,625,000 of bonds that have already been sold, the County has repaid \$147,800,000. The repayment schedule for the outstanding \$128,825,000 of bonds is attached. Those bonds will be fully repaid by July 1, 2028.

Regards,
Maura

Maura J. Kwiatkowski
Chief Administrative Assistant to
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Pima County, Arizona : HURF Revenue Bonds

Debt Service by Issue Group Outstanding Debt Service by Actual Day Cash Flows as of 12/12/2014

Period Ending	Principal Due	Interest Due	Total Due
07/01/2015	13,685,000.00	2,598,284.37	16,283,284.37
01/01/2016		2,326,053.12	2,326,053.12
07/01/2016	14,250,000.00	2,326,053.12	16,576,053.12
01/01/2017		2,000,084.37	2,000,084.37
07/01/2017	14,585,000.00	2,000,084.37	16,585,084.37
01/01/2018		1,675,728.12	1,675,728.12
07/01/2018	15,245,000.00	1,675,728.12	16,920,728.12
01/01/2019		1,339,434.37	1,339,434.37
07/01/2019	14,310,000.00	1,339,434.37	15,649,434.37
01/01/2020		1,063,609.37	1,063,609.37
07/01/2020	14,955,000.00	1,063,609.37	16,018,609.37
01/01/2021		777,415.62	777,415.62
07/01/2021	10,020,000.00	777,415.62	10,797,415.62
01/01/2022		585,484.37	585,484.37
07/01/2022	10,480,000.00	585,484.37	11,065,484.37
01/01/2023		376,265.62	376,265.62
07/01/2023	5,495,000.00	376,265.62	5,871,265.62
01/01/2024		272,590.62	272,590.62
07/01/2024	5,705,000.00	272,590.62	5,977,590.62
01/01/2025		164,915.62	164,915.62
07/01/2025	2,785,000.00	164,915.62	2,949,915.62
01/01/2026		115,840.62	115,840.62
07/01/2026	2,885,000.00	115,840.62	3,000,840.62
01/01/2027		70,859.37	70,859.37
07/01/2027	2,970,000.00	70,859.37	3,040,859.37
01/01/2028		24,553.12	24,553.12
07/01/2028	1,455,000.00	24,553.12	1,479,553.12
Grand Total	128,825,000.00	24,183,952.99	153,008,952.99

[Selected Issues]

Issue Group	Issue	Issue Group	Issue
HURF Revenue Bonds	Series 2009	HURF Revenue Bonds	Series 2008
HURF Revenue Bonds	Series 2007	HURF Revenue Bonds	Series 2005
HURF Revenue Bonds	Series 2003	HURF Revenue Bonds	Series 2002
HURF Revenue Bonds	Series 2012	HURF Revenue Bonds	Series 2014