



**BOARD OF SUPERVISORS AGENDA ITEM REPORT
CONTRACTS / AWARDS / GRANTS**

Award Contract Grant

Requested Board Meeting Date: 11/7/17

or Procurement Director Award

* = Mandatory, information must be provided

***Contractor/Vendor Name/Grantor (DBA):**

Squire Patton Boggs (US) L.L.P.

***Project Title/Description:**

Bond Counsel

***Purpose:**

Contractor will continue to act as the County's bond counsel in connection with the issuance of GO Bonds, HURF Revenue Bonds, COPS, and other debt issuances as necessary.

***Procurement Method:**

Direct Select per Board of Supervisors' policy D29.6.C.

***Program Goals/Predicted Outcomes:**

Contractor will continue to provide various types of assistance in connection with County bond issuances, including: allocation and coordination of the responsibilities of the issuance team; Drafting and dissemination of the calendar of activities; advising COUNTY on sizing the timing of each issue; advising COUNTY on restrictions in any bond indentures and the maturity and interest-payment structures; assisting in the preparation, assembling, printing and disseminating the official statement and related documents; assisting in procurement of bond ratings; advertising and dissemination of the Notice of Sale; insuring that all steps are properly followed in the issuance of the bonds; and coordinating the bond closing.

***Public Benefit:**

In order to issue bonds, the County must retain nationally recognized bond counsel to issue a bond opinion; bond counsel also ensures that the County complies with complex state and federal statutes applicable to bond issuances and post-issuance compliance, including federal tax regulations and securities regulations. The assistance of outside counsel is therefore necessary for the County to issue bonds. Because the lawyers at Squire Patton Boggs are very familiar with the County's bond program, as well as other aspects of the County's financial operation, they are able to provide this assistance very efficiently and effectively.

***Metrics Available to Measure Performance:**

Contractor will be paid based on a percentage of each issuance with respect to which they function as bond counsel, and will be paid at hourly rates for supplemental services related to such issuances and to post-issuance compliance.

***Retroactive:**

No.

OCT 31 17 AM 10:40 PC CLKED *all*

*To: COB- 10-31-17
Pgs- 2
Addendum*

Contract / Award Information

Document Type: _____ Department Code: _____ Contract Number (i.e.,15-123): _____

Effective Date: _____ Termination Date: _____ Prior Contract Number (Synergen/CMS): _____

Expense Amount: \$* _____ Revenue Amount: \$ _____

***Funding Source(s) required:**

Funding from General Fund? Yes No If Yes \$ _____ % _____

Contract is fully or partially funded with Federal Funds? Yes No

***Is the Contract to a vendor or subrecipient?**

Were insurance or indemnity clauses modified? Yes No

If Yes, attach Risk's approval

Vendor is using a Social Security Number? Yes No

If Yes, attach the required form per Administrative Procedure 22-73.

Amendment / Revised Award Information

Document Type: CT Department Code: FN Contract Number (i.e.,15-123): 16*106

Amendment No.: 2 AMS Version No.: 5

Effective Date: 11/10/2017 New Termination Date: 11/9/2018

Prior Contract No. (Synergen/CMS): _____

Expense or Revenue Increase Decrease Amount This Amendment: \$ 0.00

Is there revenue included? Yes No If Yes \$ _____

***Funding Source(s) required:** The source of the funding for the legal services related to issuing debt will be proceeds of the issued debt - either GO bond, HURF bond, or COPS proceeds.

Funding from General Fund? Yes No If Yes \$ _____ % _____

Grant/Amendment Information (for grants acceptance and awards) Award Amendment

Document Type: _____ Department Code: _____ Grant Number (i.e.,15-123): _____

Effective Date: _____ Termination Date: _____ Amendment Number: _____

Match Amount: \$ _____ Revenue Amount: \$ _____

***All Funding Source(s) required:**

***Match funding from General Fund?** Yes No If Yes \$ _____ % _____

***Match funding from other sources?** Yes No If Yes \$ _____ % _____

***Funding Source:** _____

***If Federal funds are received, is funding coming directly from the Federal government or passed through other organization(s)?** _____

Contact: Marilee Weston

Department: PCAO - Civil Division Telephone: (520) 724-8274

Department Director Signature/Date:  ANDREW FLAGG 10/26/17

Deputy County Administrator Signature/Date:  Jonn Jurek 10-30-17

County Administrator Signature/Date:  10/31/17
(Required for Board Agenda/Addendum Items)

Pima County Department of County Attorney Project: Bond Counsel Contractor: Squire Patton Boggs (US) L.L.P. Contract No.: CT-FN-16*106 Contract Amendment No.: Two	CONTRACT
	NO. <u>CT-FN-16-106</u> AMENDMENT NO. <u>02</u> This number must appear on all invoices, correspondence and documents pertaining to this contract. (STAMP HERE)

Orig. Contract Term: 11/10/15 – 11/9/16	Orig. Amount:	\$300,000.00
Termination Date Prior Amendment: 11/9/17	Prior Amendments Amount:	\$ 0.00
Termination Date This Amendment: 11/9/18	This Amendment Amount:	\$ 0.00
	Revised Total Amount:	\$300,000.00

CONTRACT AMENDMENT

The parties agree to amend the above-referenced contract as follows:

1. **Term.** The Contract terminates on November 9, 2018.

The effective date of this Amendment is November 7, 2017.

All other provisions of the Contract not specifically changed by this Amendment remain in effect and are binding upon the parties.

PIMA COUNTY

Chair, Board of Supervisors

Date

ATTEST

Clerk of the Board

Date

APPROVED AS TO FORM



Tobin Rosen, Deputy County Attorney

10/9/17

Date

CONTRACTOR



Authorized Officer, Signature


Timothy E. Pickrell, Senior Partner

Printed Name and Title

10/13/17

Date

APPROVED AS TO CONTENT



Andrew L. Flagg, Chief Civil Deputy Attorney

10/9/17

Date