

# COB - BOSAIR FORM

10/20/2025 10:42 AM (MST)

Submitted by Stefanie.Gillie@pcao.pima.gov



## BOARD OF SUPERVISORS AGENDA ITEM REPORT (BOSAIR)

**\*All fields are required. Enter N/A if not applicable. For number fields, enter 0 if not applicable.\***

Record Number: PO FN PO2400015597

<b>Award Type:</b>	Contract
<b>Is a Board Meeting Date Requested?</b>	Yes
<b>Requested Board Meeting Date:</b>	12/02/2025
<b>Signature Only:</b>	NO
<b>Procurement Director Award / Delegated Award:</b>	<ul style="list-style-type: none"><li>N/A</li></ul>
<b>Supplier / Customer / Grantor / Subrecipient:</b>	Squire Patton Boggs (US) LLP
<b>Project Title / Description:</b>	Bond Counsel
<b>Purpose:</b>	Contractor will continue to act as the County's bond counsel in connection with the issuance of GO Bonds, HURF Revenue Bonds, certificates-of-participation, and sewer obligations.
<b>Procurement Method:</b>	Legal Services Contracts: Exempt per Section 11.04.020
<b>Procurement Method Additional Info:</b>	N/A
<b>Program Goals/Predicted Outcomes:</b>	Contractor will continue to provide assistance in connection with County bond issuances, including allocation and coordination of the responsibilities of the issuance team, drafting and dissemination of the calendar of activities, advising County on estimating the timing of each issue, advising County on restrictions in any bond indentures and the maturity and interest-payment structures, assisting in the preparation, assembly, printing, and dissemination of the official statement and related documents, assisting in the procurement of bond ratings, advertising and dissemination of the Notice of Sale, ensuring that all steps are properly followed in the issuance of bonds, and coordinating bond closing.
<b>Public Benefit and Impact:</b>	To issue bonds, the County must retain nationally recognized bond counsel to issue a bond opinion. Bond counsel also ensures that the County complies with the complex state and federal statutes applicable to bond issuances and post-issuance compliance, including federal tax regulations and securities regulations. The assistance of outside counsel is, therefore, necessary for the County to issue bonds. Because the attorneys at Squire Patton Boggs are familiar with the County's bond

program, as well as other aspects of the County's financial operation, they are able to provide this assistance efficiently and effectively.

**Budget Pillar:** • N/A

**Support of Prosperity Initiative:** • N/A

**Provide information that explains how this activity supports the selected Prosperity Initiatives:** N/A

**Metrics Available to Measure Performance:** Contractor will invoice County on a monthly basis unless a different billing period is set forth. County must receive invoices no more than 30 days after the end of the billing period in which Contractor delivered the invoiced products or services to County.

**Retroactive:** NO

**Amendment / Revised Award Information**

Record Number: PO FN PO2400015597

**Document Type:** PO

**Department Code:** FN

**Contract Number:** PO2400015597

**Amendment Number:** 09

**Commencement Date:** 01/02/2026

**Termination Date:** 01/01/2027

**Is the Termination Date new?** YES

**Classification:** Expense

**Adjust Level:** No change

**Prior Contract Number (If Applicable):** CT-FN-18\*187

Amount This Amendment:

\$0.00

**Funding Source(s) required:** The source of funding for legal services related to issuing debt will be the proceeds of the issued debt—either GO bond, HURF bond, or COPS proceeds

**Funding from General Fund?** NO

Contract is fully or partially funded with Federal Funds?

NO

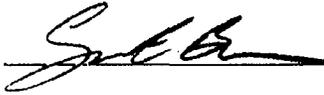
Department: PCAO - Civil Division

Name: Stefanie Gillie

Telephone: (520) 724-4026

Add GMI Department Signatures

No

Department Director Signature:  Date: 10/20/2025

Deputy County Administrator Signature: \_\_\_\_\_ Date: \_\_\_\_\_

County Administrator Signature:  Date: 10/21/2025

**Pima County Attorney's Office**

**Project: Bond Counsel**

**Contractor: Squire Patton Boggs (US) LLP  
1 E. Washington Street, Ste. 2700  
Phoenix, AZ 85004**

**Contract No.: PO2400015597 (FKA CT-FN-18\*187)**

**Contract Amendment No.: 09**

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<b>Orig. Contract Term:</b> 1/02/2018 - 1/01/2019	<b>Orig. Amount:</b>	\$ 150,000.00
<b>Termination Date Prior Amendment:</b> 1/01/2026	<b>Prior Amendments Amount:</b>	\$1,700,000.00
<b>Termination Date This Amendment:</b> 1/01/2027	<b>This Amendment Amount:</b>	\$ 0.00
	<b>Revised Total Amount:</b>	\$1,850,000.00

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**CONTRACT AMENDMENT # 09**

The parties agree to amend the above-referenced contract as follows:

**1. Background and Purpose.**

1.1. Background. On January 2, 2018, County and Contractor entered into the above referenced agreement to provide Bond Counsel.

1.2. Purpose. County requires continuing services and requires additional time to complete those services.

**2. Term.** The parties agree to extend the contract term for one additional year commencing on January 2, 2026, and terminating on January 1, 2027. If the commencement date is before the Effective Date of this amendment, the parties will, for all purposes, deem the amendment to have been in effect as of the commencement date.

**3. Notice.** Any notice required or permitted to be given under this Contract must be in writing and be served by personal delivery or by certified mail upon the other party as follows:

**Pima County:**  
Art Cuaron, Director  
Pima County Finance & Risk Management  
97 E. Congress St., 3<sup>rd</sup> Floor  
Tucson, AZ 85701  
(520) 724-3138

**Contractor:**  
Jennifer Cospers, Esq.  
Squire Patton Boggs (US) LLP  
2325 E. Camelback Road, Ste. 700  
Phoenix, AZ 85016  
(602) 528-4000

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**PIMA COUNTY**

\_\_\_\_\_  
Procurement Director

\_\_\_\_\_  
Date

**CONTRACTOR**

  
\_\_\_\_\_  
Authorized Signer

Jennifer Cosper, Partner  
\_\_\_\_\_  
Printed Name and Title

October 20, 2025  
\_\_\_\_\_  
Date

**APPROVED AS TO FORM AND CONTENT**

  
\_\_\_\_\_  
Chief Civil Deputy

10/20/2025  
\_\_\_\_\_  
Date