



Date: January 7, 2015

To: Chuck Huckelberry
County Administrator

From: Jesse Rodriguez
Chief Information Officer

Re: Amendment to CGI Master Agreement to upgrade to current version – Amended for Master Agreement #B507308-BC

This request to amend the existing Master Agreement (MA) with CGI (MA #B507308-BC) will allow for the upgrade of the existing financial, budgeting and work order management software to address both known/documented issues, as well as enhancements to current processes. The amount of this amendment is to increase the existing contract from \$10,037,616.35 to \$14,127,546.35, which is a total increase of \$4,089,930.00. This amendment will cover the upgrade of the following items:

- CGI Advantage Financial System
- CGI Advantage Vendor Self Service
- CGI Performance Budgeting System
- CGI infoAdvantage
- IBM Maximo Asset Management

CGI will provide the County with a custom upgrade to CGI Advantage release 3.10.0.1 using the CGI Accelerate service. Accelerate services will include the following:

- CGI Advantage release 3.10.0.1 upgrade components for CGI Advantage Administration, Financial, Vendor Self Service, Performance Budgeting, infoAdvantage, and Integration (ABI).
- Onsite installation and upgrade support for covered CGI Advantage components during scheduled delivery timeframe.
- Delivery of one client-defined patch set including resolutions for up to 20 CGI Advantage software related issues, as confirmed through CSG, to support UAT. Selected issues for patch set must be reported and confirmed as valid by CSG within 60 days of the initial CGI Accelerate delivery. Issues related to Performance Budgeting, ABI Integration or infoAdvantage are not eligible for inclusion in the patch set.

CGI will also provide the County with the following custom solutions using the CGI Accelerate service:

- Merge/port and regression test of Adobe Central Pro support patch for CGI Advantage release 3.10.0.1.
- Migrate, regression test, and deliver all client custom Adobe Central Pro Forms for support with CGI Advantage release 3.10.0.1.
- Migration of pre-defined County customizations.
- Validation of CGI Advantage release 3.10.0.1 baseline software integrated with supported release versions of Maximo and SymPro; installed and configured for CGI Accelerate test verification. Note: Meridian integration is not covered under this Contract as the Human Resource Management component is not included.

