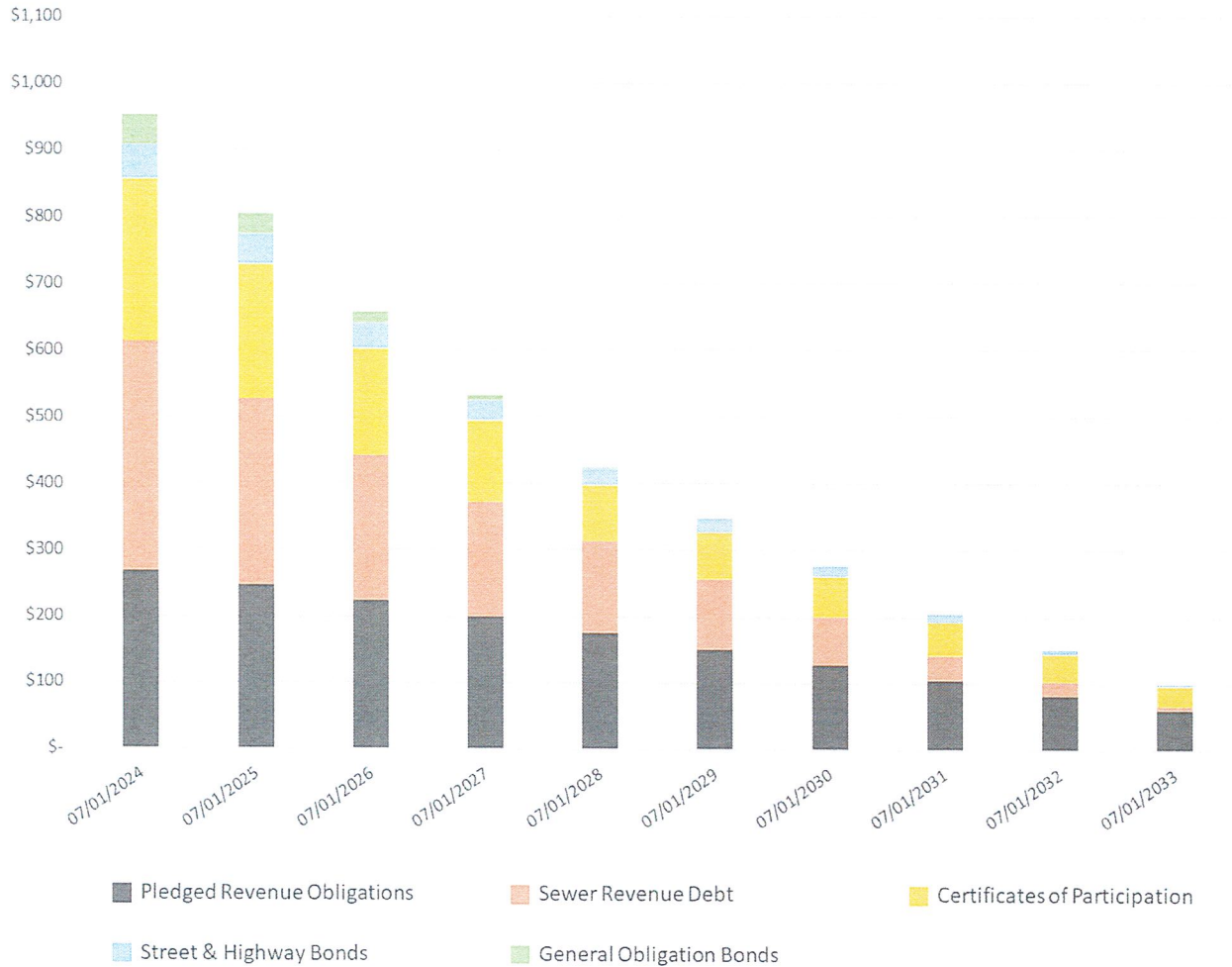


County's Debt Profile



PIMA COUNTY

Combined Debt Outstanding Principal
(In Millions By Fiscal Year)



Balances as of 7/1/2024

- General Obligation Debt
 - \$44,590,000
 - Final Maturity – FY 2029
- Street & Highway Bonds
 - \$51,895,000
 - Final Maturity – FY 2035
- Pledged Revenue Obligations
 - \$269,130,000
 - Final Maturity – FY 2036
- Certificates of Participation
 - \$243,605,000
 - Final Maturity for Existing Debt – FY 2038
- Sewer Revenue Obligations
 - \$343,840,000
 - Final Maturity for Existing Debt – FY 2035

Sewer Revenue Obligations

- \$54,000,000 in Sewer Revenue Obligations
- Refinance existing debt
- Funded by the Regional Wastewater Reclamation Fund
- Proceeds will be used to fund BOS approved treatment and conveyance capital projects.
- Examples from the FY 2025 Adopted CIP Budget:
 - Tres Rios Class A Biosolids - \$21,260,484
 - Pipe & Treatment Rehabilitation Projects - \$17,998,000
 - Sidestream Anitamox Process - \$5,194,340

Certificates of Participation

- \$40,000,000 in Certificates of Participation
- Refinance existing debt
- Funded by the County Revenues
- Collateralized through a lease back of County Buildings

- Proceeds will be used to fund BOS approved capital projects.
- Examples from the FY 2025 Adopted CIP Budget:
 - Sheriff's San Xavier Substation - \$4,231,968
 - Office of the Medical Examiner Building - \$3,557,000
 - Superior Court Building Improvements - \$4,750,000

Certificates of Participation

Buildings in the Collateral Pool :

- Public Works Building and Parking Garage
 - Public Service Center and Parking Garage
 - Adult Detention Center
 - Administrative West Building
 - Superior Court Building
 - Fleet Services facility
-
- With this sale, removing Legal Service Building from Pool