



BOARD OF SUPERVISORS AGENDA ITEM REPORT  
AWARDS / CONTRACTS / GRANTS

Award  Contract  Grant

Requested Board Meeting Date: 09/03/2024

\* = Mandatory, information must be provided

or Procurement Director Award:

**\*Contractor/Vendor Name/Grantor (DBA):**

Helping Ourselves Pursue Enrichment, Inc. (HOPE, Inc.)

**\*Project Title/Description:**

Transitioning Peer Support Services

**\*Purpose:**

The Contractor will continue to provide a Peer Support Specialist (PSS) to connect justice-involved individuals to relevant services at the Transition Center and through the Jail Population Review (JPR) Committee.

The County requests a time extension on this contract; however, no additional funds are required. This contract will continue to be funded via the MacArthur Foundation Safety and Justice Challenge (SJC) grant.

**\*Procurement Method:**

Direct Select per Board of Supervisors Policy D 29.6, III-C.

**\*Program Goals/Predicted Outcomes:**

In conjunction with Pima County Justice Navigators, the PSS will engage with justice-involved individuals and connect them to treatment, services, and other resources. This contract amendment will address the key factors of intervention: immediacy, proximity, and real-time referrals. Due to limitations on County staff to transport individuals and the capacity to engage in long-term follow-up, this staff will be able to provide these services and better position individuals and programs for success.

Linkages to resources and services will reduce justice involvement, recidivism, and racial and ethnic disparities and disproportionalities, while improving public safety, community connectivity, access to treatment and resources, and individual outcomes.

**\*Public Benefit:**

The Transition Center emerged from a community need for individuals to receive services and not return to the location of their original arrest. Participants will have immediate referrals to shelter, treatment, detox, crisis services, and other resources. By addressing these needs and barriers, individuals will be better equipped to appear for court, comply with release conditions (including area restrictions), have reduced contact with law enforcement, and know where/how to access services in the community.

**\*Metrics Available to Measure Performance:**

The department will monitor the fiscal and programmatic aspects of the contract. Technical Assistance expertise will be utilized throughout the entirety of the contract.

**\*Retroactive:**

No.

TO: COB, 8-7-2024 (1)  
Vers.: 1  
pgs.: 2

202408071000

THE APPLICABLE SECTION(S) BELOW MUST BE COMPLETED

Click or tap the boxes to enter text. If not applicable, indicate "N/A". Make sure to complete mandatory (\*) fields

Contract / Award Information

Document Type: \_\_\_\_\_ Department Code: \_\_\_\_\_ Contract Number (i.e., 15-123): \_\_\_\_\_
Commencement Date: \_\_\_\_\_ Termination Date: \_\_\_\_\_ Prior Contract Number (Synergen/CMS): \_\_\_\_\_
Expense Amount \$ \_\_\_\_\_ \* Revenue Amount: \$ \_\_\_\_\_

\*Funding Source(s) required: \_\_\_\_\_

Funding from General Fund? Yes No If Yes \$ \_\_\_\_\_ % \_\_\_\_\_

Contract is fully or partially funded with Federal Funds? Yes No

If Yes, is the Contract to a vendor or subrecipient? \_\_\_\_\_

Were insurance or indemnity clauses modified? Yes No
If Yes, attach Risk's approval.

Vendor is using a Social Security Number? Yes No
If Yes, attach the required form per Administrative Procedure 22-10.

Amendment / Revised Award Information

Document Type: PO Department Code: JS Contract Number (i.e., 15-123): PO-CT 23\*005
Amendment No.: 3 AMS Version No.: 2
Commencement Date: 9/13/2024 New Termination Date: 9/12/2025
Prior Contract No. (Synergen/CMS): CT-JS-23\*005 & CT-CA-22\*078

Expense Revenue Increase Decrease Amount This Amendment: \$ 0.00

Is there revenue included? Yes No If Yes \$ \_\_\_\_\_

\*Funding Source(s) required: John D. and Catherine T. MacArthur Foundation Safety and Justice Challenge grant

Funding from General Fund? Yes No If Yes \$ \_\_\_\_\_ % \_\_\_\_\_

Grant/Amendment Information (for grants acceptance and awards) Award Amendment

Document Type: \_\_\_\_\_ Department Code: \_\_\_\_\_ Grant Number (i.e., 15-123): \_\_\_\_\_
Commencement Date: \_\_\_\_\_ Termination Date: \_\_\_\_\_ Amendment Number: \_\_\_\_\_
Match Amount: \$ \_\_\_\_\_ Revenue Amount: \$ \_\_\_\_\_

\*All Funding Source(s) required: \_\_\_\_\_

\*Match funding from General Fund? Yes No If Yes \$ \_\_\_\_\_ % \_\_\_\_\_

\*Match funding from other sources? Yes No If Yes \$ \_\_\_\_\_ % \_\_\_\_\_

\*Funding Source: \_\_\_\_\_

\*If Federal funds are received, is funding coming directly from the Federal government or passed through other organization(s)?

Contact: McKenzie Derfus

Department: Justice Services

Telephone: 520-724-9933

Department Director Signature: [Signature] Date: August 5, 2024

Deputy County Administrator Signature: [Signature] Date: 8-6-2024

County Administrator Signature: [Signature] Date: 8/6/2024



**DATE:** September 1, 2021

**TO:** C. H. Huckelberry  
County Administrator

**FROM:** Kate Vesely  
Director, Justice Services *KV*

**Cc:** Jan Leshar, Chief Deputy County Administrator  
Terri Spencer, Procurement Director  
Mark Napier, Assistant County Administrator  
Monica Perez, Chief Assistant to Pima County Administrator

**SUBJECT:** Request for Direct Selection of Professional Services from HOPE Inc. For HEAT Program

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Pursuant to Board of Supervisors Policy D29.6 III. C., Pima County's Department of Justice Services (DJS) is requesting direct selection of HOPE Inc. as the vendor for the HEAT (Habilitation Empowerment Accountability Therapy) program to support community engagement initiatives focusing on young African American men in our community, provide the Jail Population Review Committee (JPR) program with a Peer Support Specialist (PSS), and fulfill project responsibilities related to the MacArthur Foundation's Safety and Justice Challenge (SJC) grant.

**Background:**

Department of Justice Services has worked to implement the HEAT Program since 2019, as one of the strategies in our SJC project, in order to address racial and ethnic disparities and disproportionalities in the criminal justice system. Contracting with HOPE, Inc. represents the final step needed to implement this critical initiative for our community.

The HEAT Program seeks to reduce justice system contacts, treat substance use dependency, and create community connectivity through culturally competent interventions for young black men with involvement in the justice system. DJS has been actively preparing to implement the HEAT program; first by contracting with Gerald Williams, which allowed us to customize the HEAT program for our community, engage stakeholders, market the program to referral entities, and coordinate with the Pinwheel Group to conduct the "Train the Trainer" certifications. The "Train the Trainer" facilitated by the Pinwheel Group took place in February 2021, and certified Mr. Williams and three other individuals as HEAT facilitators.

This new proposed contract will enable us to work with a licensed community treatment provider with experience in peer-run programming, who can provide both clinical supervision for the HEAT groups, as well as linkage to other treatment services. Furthermore, as the HEAT program was specially designed to be peer-led, it is critical to identify a licensed vendor that has specialized experience in working with individuals with lived experience.



This proposed contract with HOPE, Inc. will also have the result of HOPE, Inc. employing Mr. Williams as both a HEAT group facilitator, as well as the Peer Navigator for DJ's Jail Population Review Committee (JPR). Mr. Williams will assist and enhance our coordinated jail releases by providing peer support to referred individuals, coordination of care with healthcare homes and other service providers, and transportation (as appropriate and available), among other relevant services.

*Overview of Proposed Vendor:*

Helping Ourselves Pursue Enrichment, Inc. (HOPE) is an Arizona nonprofit corporation created in 1999. It began as a grass-roots movement of community members seeking recovery support from their peers. As they navigated the system together, it became clear that the path to recovery was more easily traveled with help from someone who had navigated the system. Today HOPE Inc. is a Specialty Provider; offering hope to those in need through the provision of professional peer-driven behavioral health services.

*Budget:*

The sole source of funding for this contract will be from MacArthur Foundation grant funding. The Foundation has approved the HEAT budget line item, and we have allocated **\$90,000** for the first year of this contract, beginning September 13, 2021 to September 12, 2022 (12 months). If this program proves successful, we intend to request contract extensions concurrent to funding availability. DJ has budgeted a total of \$145,000 from MacArthur grant funding to support the first two years of the HEAT program's operation (along with peer support to our JPR program).

*Direct Select Support:*

While this program does not require a clinician to facilitate these groups, program participants would be best served by an organization with clinical licensure, and for Mr. Williams to receive clinical oversight for his group facilitation. Further, this program is designed to be peer-led by individuals with lived experience. HOPE is the only Peer and Family-Run Specialty Provider in Pima County, which provides a unique specialization that is not available through other vendors in the community.

HOPE, Inc. has outpatient centers throughout Southern and Southeastern Arizona; and as the only Center of Excellence for Peer Services in our state's behavioral health system, HOPE's aim is to narrow the gaps in care, defray health care costs, and reduce recidivism. HOPE accomplishes those goals via "boots on the ground" programming: engaging hard-to-reach populations in recovery care services. HOPE, Inc. has experience with individuals who are involved with the Criminal Justice System; including Specialty Courts, Probation and Parole, and Opioid Outreach – services critical to link with HEAT participants.

The goals of contracting with HOPE for the HEAT program will be:

1. Implementing, then facilitating groups for, the HEAT program (including the provision of a HEAT-certified program facilitator);
2. Providing the JPR program with peer support to referred individuals, coordination of care with healthcare homes and other service providers, and transportation (as appropriate and available).

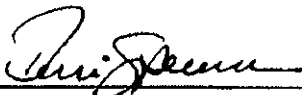



**Requested Action:**


The Department of Justice Services requests HOPE Inc. to be selected for the HEAT program with a not to exceed amount of \$90,000 for a contract term of one year with the option for four one year extensions, pursuant to the Direct Select provisions of Board of Supervisors Policy D29.6, III-C. This contract will be strictly funded through Pima County's MacArthur Foundation Safety and Justice Challenge grant.

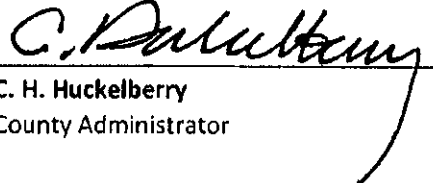
Thank you for your consideration of this request. Please let us know if we may provide any additional information or supporting documentation.

KKV

Approved as to Form:  Date: 9/7/2021  
**Terri Spencer**  
Procurement Director

Concur:  Date: 9/7/2021  
**Mark Napier**  
Assistant County Administrator

Concur:  Date: 9/8/2021  
**Jan Leshner**  
Chief Deputy County Administrator

Direct Select Approved:  Date: 9/9/21  
**C. H. Huckelberry**  
County Administrator

<p><b>Pima County Department of Justice Services</b></p> <p><b>Project: Transitioning Peer Support Services</b></p> <p><b>Contractor: Helping Ourselves Pursue Enrichment, Inc. (HOPE, Inc.)</b></p> <p><b>Contract No.: PO-CT_23*005 (FKA CT-JS-23*005 &amp; CT-CA-22*078)</b></p> <p><b>Contract Amendment No.: 03</b></p>
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<b>Orig. Contract Term:</b> 09/13/2021-09/12/2022	<b>Orig. Amount:</b>	\$ 90,000.00
<b>Termination Date Prior Amendment:</b> 09/12/2024	<b>Prior Amendments Amount:</b>	\$ 123,000.00
<b>Termination Date This Amendment:</b> 09/12/2025	<b>This Amendment Amount:</b>	\$ 0.00
	<b>Revised Total Amount:</b>	\$ 213,000.00

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**CONTRACT AMENDMENT**

The parties agree to amend the above-referenced contract as follows:

1. **Background and Purpose.**
  - 1.1. Background. On 09/13/2021, County and Contractor entered into the above referenced agreement to provide "Transitioning HEAT Program to Helping Ourselves Pursue Enrichment, Inc." County changed the project name in the last amendment to "Transitioning Peer Support Services" to more accurately depict the services provided.
  - 1.2. Purpose. County requires additional services – including peer support services located at the Transition Center and through the Jail Population Review (JPR) Committee. This amendment is necessary to continue to meet grantor expectations and the County's efforts to reduce justice system involvement and racial and ethnic disparities and disproportionalities in the local justice system.
2. **Term.** The County is exercising the third extension option to renew the contract for one additional year commencing on September 13, 2024 and terminating on September 12, 2025. If the commencement date is before the Effective Date of this amendment, the parties will, for all purposes, deem the amendment to have been in effect as of the commencement date.

All other provisions of the Contract not specifically changed by this Amendment remain in effect and are binding upon the parties.

**PIMA COUNTY**

\_\_\_\_\_  
Chair, Board of Supervisors

\_\_\_\_\_  
Date

**ATTEST**

\_\_\_\_\_  
Clerk of the Board

\_\_\_\_\_  
Date

**APPROVED AS TO FORM**

*KJP*

\_\_\_\_\_  
Deputy County Attorney

Kyle Johnson

\_\_\_\_\_  
Print DCA Name

July 24, 2024

\_\_\_\_\_  
Date

**CONTRACTOR**

*D. P. E. Holey*  
\_\_\_\_\_  
Authorized Officer Signature

*Daniel Lee Holey*  
\_\_\_\_\_  
Printed Name and Title

*7/30/24*  
\_\_\_\_\_  
Date

**APPROVED AS TO CONTENT**

*KAS*

\_\_\_\_\_  
Department Head

July 30, 2024

\_\_\_\_\_  
Date